

Robotic Vision Sensor Global Market Report 2025: Market Projections and Key Industry Insights

*The Business Research Company's
Robotic Vision Sensor Global Market
Report 2025: Market Projections and Key
Industry Insights*

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Robotic Vision Sensor Global Market Report 2025 -
Market Size, Trends, And Global Forecast 2025-2034

The robotic vision sensor market has gained significant momentum in recent years, escalating at a promising pace. Displaying a robust compound annual growth rate CAGR of 13.9%, the market

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It will grow to \$4.89 billion in 2029 at a compound annual growth rate (CAGR) of 13.6%.”

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size is expected to increase from \$2.58 billion in 2024 to \$2.94 billion in 2025. The historic growth cycle can be primarily ascribed to the burgeoning adoption of automation, increasing need for quality control in manufacturing processes, rise of Industry 4.0, and widespread application of robots in manufacturing processes.

What is the expected size and growth rate of the Robotic

Vision Sensor market in the future?

Accelerating at a rapid pace, the robotic vision sensor market is set to reach a staggering \$4.89 billion by the end of 2029. With a CAGR of 13.6% during the forecast period, the significant growth in the upcoming years can be largely attributed to escalating demand for industrial automation, growing adoption of robotics across diverse sectors such as manufacturing, healthcare, and automotive, along with the integration of advanced technologies like artificial intelligence AI and increasing consumer demand. Witnessing groundbreaking advancements, trends such as AI, machine learning, integration of machine learning and AI with vision sensors, rising demand for 3D vision systems, and development of compact and lightweight sensors

further drive the market growth.

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What factors are driving the growth of the Robotic Vision Sensor market?

The increasing automation across various industries is set to fuel the growth momentum of the robotic vision sensor market in the coming years. Automation refers to the deployment of technologies such as robotics, artificial intelligence, and machine systems across varied industries with minimal human intervention, thus ensuring consistent quality. As automation enables businesses to execute tasks swiftly, without interruptions or fatigue, it significantly amplifies productivity. Robotic vision sensors play a critical role in enhancing automation by facilitating accurate object recognition and positioning, which in turn bolsters efficiency in industrial systems. For instance, as per the International Federation of Robotics, a Germany-based non-profit organization, the global operational stock of industrial robots saw a substantial surge amounting to 4,281,585 units in September 2024, indicating a striking 10% rise from the previous year. Thus, increasing industrial automation is propelling the growth trajectory of the robotic vision sensor market.

Which industrial stalwarts are leading the Robotic Vision Sensor market?

A host of leading companies are steering the progress of the robotic vision sensor market. Some of the notable names in this space include Sony Corporation, Intel Corporation, ABB Robotics, STMicroelectronics, Keyence Corporation, Omron Corporation, FANUC Corporation, Zebra Technologies, KUKA Robotics, Yaskawa Electric Corporation, SICK AG, Cognex Corporation, Epson Robots, Universal Robots, Teledyne DALSA, ISRA Vision, Micro-Epsilon, Basler AG, Allied Vision, and LMI Technologies.

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What are the emerging trends that are shaping the Robotic Vision Sensor market?

Companies leading the robotic vision sensor market are constantly investing in developing cutting-edge image processing technologies to enhance the performance of robotic vision systems. These image processing technologies employ numerous techniques and algorithms that refine, assess, and manipulate images captured by sensors or cameras, thereby allowing systems to extract crucial insights for tasks such as object recognition, pattern detection, and data interpretation.

How is the Robotic Vision Sensor market segmented?

The Robotic Vision Sensor market, as highlighted in this report, is segmented by -

1 By Component: Hardware, Software, Services

2 By Technology: 2D Vision, 3D Vision, Infrared Vision, Other Technology

3 By Application: Quality Inspection, Guidance And Navigation, Measurement And Gauging, Object Recognition, Autonomous Mobile Robots AMRs

4 By End-User Industry: Automotive, Electronics, Healthcare, Aerospace And Defense, Other End-User Industry

The market further sub-segments:

1 By Hardware Type: Vision Cameras, Sensors, Processors, Illumination Systems, Optics & Lenses

2 By Software Type: Image Processing Software, Machine Learning Algorithms, AI-Based Vision Systems, Calibration & Optimization Software, Data Analytics Tools

3 By Services Type: Installation & Integration Services, Maintenance & Support Services, Consulting & Training Services, Customization Services, Remote Monitoring & Upgrades

What Are The Regional Insights Of The Robotic Vision Sensor Market?

Providing a regional perspective, North America held the mantle of being the largest region in the robotic vision sensor market in 2024. However, Asia-Pacific is positioned to outshine as the fastest-growing region in the forecast period. The regional analysis covers a diverse geographical canvas including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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Oliver Guirdham

The Business Research Company

+44 20 7193 0708

info@tbrc.info

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