

Leading Driver In The Defense Drone Market 2025: Defense Expenditure Surge Fuels Growth In The Defense Drone Market

*The Business Research Company's
Defense Drone Global Market Report
2025 - Market Size, Trends, And Global
Forecast 2025-2034*

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Defense Drone Market Report 2025 - Market Size,
Trends, And Global Forecast 2025-2034

A recent upsurge in the [defense drone market size](#) is worth taking note of. It will surge from a significant \$11.9 billion in 2024 to an impressive \$12.83 billion in 2025, translating to a

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compound annual growth rate CAGR of 7.8%. This growth reported over the historic period can be credited to a multitude of variables such as escalating security concerns, military modernization programs, interest in border security and surveillance, counterterrorism operations, and advancements in unmanned systems.

Where Is The Defense Drone Market Headed In The Future?

As we look ahead, the defense drone market size is slated to see robust growth in the approaching years. It is forecast to balloon to \$17.03 billion in 2029 at a CAGR of

7.3%. The projected growth during the forecast period can be attributed to factors like geopolitical tensions and threats, increased interest in maritime domain awareness, developments in counter-drone technology, military procurement programs, and integration with command and control systems. Major trends likely to shape the forecast period encompass counter-drone technologies, dual-use applications, collaborations and alliances, regulatory framework development, and environmental sustainability.

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What's Fueling The [Growth Of The Defense Drone Market](#)?

Specifically, defense drones are poised to find wider acceptance due to their flexibility, minimal crew engagement, and lower manufacturing and maintenance costs. The substantial increase in defense expenditure is projected to be a significant driving force for the growth of the defense drone market in the foreseeable future. Defense expenditure incorporates all current and capital expenditures on the armed forces, including peacekeeping troops of defense ministries and other government organizations involved in defense initiatives, paramilitary forces, and military activities.

Who Are The [Key Players In The Defense Drone Market](#)?

Major companies operating in the defense drone market include Raytheon Company, The Boeing Company, Lockheed Martin Corporation, Airbus SE, General Dynamics Corporation, Northrop Grumman Corporation, BAE Systems Plc., Thales Group, L3Harris Technologies, Inc., Leonardo S.p.A., Elbit System Ltd., Israel Aerospace Industries Ltd., Teledyne FLIR LLC, Saab Group, Hindustan Aeronautics Ltd., General Atomics Aeronautical Systems Inc., QinetiQ Group plc, FLIR Systems, Inc., Turkish Aerospace Industries Inc., Textron Systems, Kratos Defense & Security Solutions, Inc., Insitu Inc., and AeroVironment Inc. These industry leaders are keen on developing innovative technologies to anchor their market position. Innovative technologies confer substantial benefits to the defense drone market by enhancing capabilities and efficiency.

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How Is The Defense Drone Market Segmented?

The defense drone market exhibits an impressive segmentation structure:

- 1 By Product: Fixed-Wing Systems, Multirotor Systems, Other Products
- 2 By Range: Short Range, Medium Range, High Range
- 3 By Payload: Small Drones, Medium Drones, Large Drones
- 4 By Application: Intelligence, Surveillance Reconnaissance And Targeting ISRT, Combat Operations, Other Applications

Subsegments:

- 1 By Fixed-Wing Systems: Tactical UAVs, Strategic UAVs, Reconnaissance And Surveillance Drones
- 2 By Multirotor Systems: Quadcopters, Hexacopters, Octocopters
- 3 By Other Products: Hybrid Drones, Nano Drones, Ground Control Stations, Drone Accessories And Payloads

What Are The Regional Insights Of The Defense Drone Market?

On the geographical front, North America bagged the largest defense drone market share in 2024. Simultaneously, Asia-Pacific is slated to be the fastest-growing region in the global defense drone market during the forecast period. The defense drone market report covers regions like Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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