

Global Food Preservatives Market: Key Trends, Market Share, Growth Drivers, and Forecast for 2025-2034

The Business Research Company's Food Preservatives Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, May 22, 2025 /EINPresswire.com/ -- The Business Research Company's Latest Report



Explores Market Driver, Trends, Regional Insights - Market Sizing & Forecasts Through 2034

The food preservatives market has demonstrated a robust growth fueled by an increasing demand from households and businesses alike. The market size has grown steadily in recent years, rising from \$2.94 billion in 2024 to \$3.08 billion in 2025 at a compelling compound annual growth rate CAGR of 4.6%. This growth can be traced back to a boom in consumer demand for processed and convenience foods, coupled with an increasing insistence on food safety and spoilage prevention. Simultaneously, innovative advances in the food and beverage industry globally have expanded the potential for food preservatives.

Is the food preservatives Market Set to Witness Substantial Growth?

On the foresight, the food preservative market looks poised for a notable increase, with an expected value of \$3.77 billion by 2029. This future growth trajectory, with an anticipated compound annual growth rate CAGR of 5.1% hinges on a series of factors. The primary drivers leading this hike are the adoption of plant-based and naturally derived preservatives, an emphasis on eco-friendly and sustainable preservative ingredients, and innovative developments in preservative technologies.

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What's powering this food preservatives market growth?

The ever-increasing consumption of ready-to-eat food enabled by fast-paced lifestyle changes. These convenience foods heavily rely on various kinds of natural and artificial preservatives to

maintain their quality and minimize spoilage due to microbial reactions. Notably, the rising working population that prefers to consume ready-made food rather than indulging in homecooked meals has significantly propelled this demand.

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Who are the key players in the food preservatives market?

The industry's landscape is peppered with major players like the Kerry Group, Dupont De Nemours Inc., Badische Anilin- und Sodafabrik SE, Cargill Incorporated, Celanese Corporation, Corbion N.V, Archer Daniels Midland Company, Galactic SA, Kemin Industries Inc., and Koninklijke DSM NV. They command a significant part of the market and contribute to its dynamism. These significant market stakeholders are further noticing stern consumers' concerns associated with the negative impact of preservatives and are opting for an intriguing shift towards natural preservation solutions, thereby furthering market novelty.

How is the food preservatives market segmented?

Segmenting the food preservatives market unveils pertinent intricacies:

- 1 By Type: Synthetic, Natural
- 2 By Function: Anti-Microbial, Anti-Oxidant, Chelating Agents, Enzyme Attackers
- 3 By Application: Beverages, Oils And Fats, Bakery, Dairy And Frozen Products, Snacks, Meat,

Poultry, Confectionery, Other Applications

Subsegments:

- 1 By Synthetic Preservatives: Sorbates, Benzoates, Nitrites And Nitrates, Propionates
- 2 By Natural Preservatives: salt, Sugar, Vinegar, Essential Oils, Antioxidants

What is the regional analysis of food preservatives market?

Regionally, North America was the largest contributor to the food preservatives market in 2024. However, Asia-Pacific is predicted to be the fastest-growing region in the forecast period. The regions covered in this report include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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