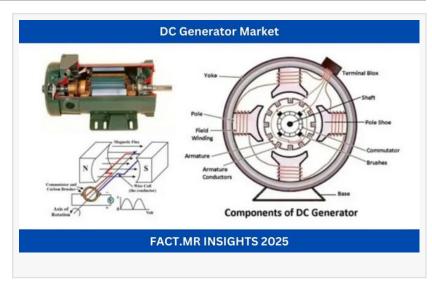


DC Generator Market Set to Reach USD 13,902 Million by 2035 with Steady 5.1% CAGR

Explore the evolving DC generator market grows through innovations in energy reliability, off-grid power, and sustainable infrastructure development globally.

ROCKVILLE, MD, UNITED STATES, May 20, 2025 /EINPresswire.com/ -- According to Fact.MR, a market research and competitive intelligence provider, the DC generator market was valued at USD 8,044 million in 2024 and is expected to grow at a CAGR of 5.1% during the forecast period of 2025 to 2035.



The DC generator market is evolving as industries turn to compact and efficient power solutions that support clean energy goals and off-grid resilience. DC generators offer consistent power delivery and are increasingly integrated with solar, wind and battery systems to support rural electrification, telecom sites and electric vehicle infrastructure.

Portable and hybrid-ready generator systems find demand from developing regions which are growing their industrial bases alongside their infrastructure requirements. The reliability of these power machines in extreme locations makes them optimal for usage in construction sites and mines as well as military operations.

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Generator design receives technological upgrades which both decrease production noise and improve system control functions. Governments are investing in resilient energy solutions to support smart cities and mobile services. With continued innovation and demand for sustainable backup power, DC generators are poised to remain vital to global energy infrastructure through the next decade.

Key Takeaways from Market Study

The global DC generator market is set to experience steady growth over the next decade, with a projected compound annual growth rate (CAGR) of 5.1% from 2025 to 2035. By the end of this period, the market is expected to reach a valuation of USD 13,902 million. Between 2025 and 2035, the industry is poised to generate an absolute dollar opportunity of USD 5,448 million, signaling significant expansion across multiple end-use sectors including industrial, commercial, and backup power applications.

North America is anticipated to be a key contributor to the market's overall growth, projected to hold a commanding 46% share of the global market by 2035. The region is also expected to create an absolute dollar opportunity of USD 2,148 million during the forecast period. The rising demand for reliable power supply, increased infrastructure development, and supportive government policies are driving the uptake of DC generators across the region. Technological advancements and adoption of clean energy sources are further encouraging the development of efficient DC generator systems.

Leading players in the DC generator market include prominent global and regional manufacturers such as ABB Ltd., Siemens AG, Kirloskar Electric Company, Polar Power, Inc., Fischer Panda GmbH, WhisperPower B.V., TECO-Westinghouse, WEG S.A., Lincoln Electric Holdings, Inc., and TMEIC. These companies are investing in product innovation, expanding their global footprint, and forming strategic partnerships to gain a competitive edge. Their strong presence and continuous R&D efforts are expected to shape the market landscape in the coming years.

"Rising demand for reliable off-grid power, growing investments in clean energy infrastructure, and the need for backup systems across critical industries will continue to drive the market" says a Fact.MR analyst.

Market Development

The DC generator industry is witnessing notable advancements as manufacturers form strategic partnerships to develop hybrid and renewable-compatible systems. The market development drives companies toward developing portable generators with reduced emissions alongside smarter interconnection capabilities. The market demands are being addressed by new aircooled models and solid-state components along with Al-enabled monitoring systems. The key manufacturers now produce generators specific to tactical defense demands as well as healthcare applications outside central systems and telecommunications systems. Focus is increasing on aligning products with energy efficiency regulations and sustainability goals. Domestic manufacturers in emerging markets are improving product standards to match global benchmarks while adapting to regional infrastructure needs.

For example, In January 2025, Jackery unveiled its Solar Roof at CES, featuring curved tiles in

obsidian and terra-cotta red with over 25% efficiency and a 30-year warranty. Compatible with Jackery's HomePower Energy System, it offers up to 11.4kW output and 123.2kWh storage. Also introduced were the Explorer 3000 v2 solar generator and a 600W DC-to-DC car charger.

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More Valuable Insights on Offer

Fact.MR, in its new offering, presents an unbiased analysis of the DC Generator market, presenting historical data for 2020 to 2024 and forecast statistics for 2025 to 2035.

The study reveals essential insights on the basis of Power Rating (Below 1 kW, 1–10 kW, 10–50 kW, Above 50 kW), Fuel Type (Gasoline, Diesel), Mounting/Design (Stationary, Portable), Cooling Method (Air-Cooled, Liquid-Cooled), Sales Channel (OEM, Distributors), and End-User Industry (Residential, Commercial, Industrial, Energy & Utilities, Military & Defense), Across Major Regions of the World (North America, Latin America, Western Europe, Eastern Europe, East Asia, South Asia & Pacific, and Middle East & Africa).

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<u>Generator Market.</u>: The global generator market will experience continuous growth throughout the forecast period, which will result in values reaching USD 37.78 billion in 2025 and USD 64.53 billion in 2035 at a stable CAGR of 5.5%.

<u>Portable Generators Market</u>: The portable generators market is valued at USD 1093.5 million in 2025. As per Fact.MR analysis, the industry will grow at a CAGR of 6.5% and reach USD 2052.65 million by 2035.

About Fact.MR:

We are a trusted research partner of 80% of fortune 1000 companies across the globe. We are consistently growing in the field of market research with more than 1000 reports published every year. The dedicated team of 400-plus analysts and consultants is committed to achieving the utmost level of our client's satisfaction.

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