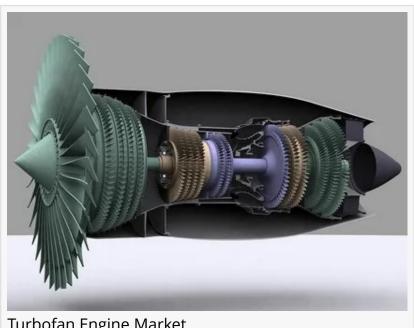


# Turbofan Engines Market to Reach USD 8.05 Billion by 2035 Driven by Commercial Aviation Growth & Military Modernization

The turbofan engines market is growing steadily, driven by rising air travel demand, fuel efficiency needs, and advancements in engine technology.

NEWARK, DE, UNITED STATES, May 21, 2025 /EINPresswire.com/ -- The global turbofan engines market is poised for strong and sustained growth between 2025 and 2035, supported by a wave of advancements in aviation technology and growing demand for more fuelefficient aircraft. Valued at USD 1,690.3 million in 2025, the market is expected to reach an impressive USD 8,055.9 million by 2035, registering a remarkable compound annual growth



Turbofan Engine Market

rate (CAGR) of 16.9% throughout the forecast period. This growth is largely fueled by increasing demand from commercial airlines seeking to reduce operational costs and improve environmental performance through the adoption of next-generation fuel-efficient engines. Furthermore, the rapid expansion of low-cost carriers in emerging markets is leading to

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The rise in air travel and push for fuel efficiency are propelling innovation in turbofan engines—powering a more sustainable future for aviation."

Nikhil Kaitwade

heightened procurement of narrow-body and regional aircraft, which heavily rely on efficient turbofan engines for short to medium-haul operations.

On the defense front, a sharp uptick in military aviation modernization initiatives across the United States, Europe, China, and India is playing a significant role in market acceleration. Governments are investing heavily in nextgen fighter jets and unmanned aerial vehicles (UAVs), many of which require high-thrust turbofan engines optimized for performance, stealth, and speed. Advancements in

materials science, such as ceramic matrix composites and additive manufacturing, are also enabling the development of lighter, more durable, and thermally resilient engine components. These innovations are improving engine longevity and reducing maintenance cycles, which is especially critical for defense applications.

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Key Takeaways for the Turbofan Engines Market

The turbofan engines market is undergoing a period of transformative expansion, with a projected value of USD 8.05 billion by 2035, underscoring its critical role in shaping the future of global aviation. Key factors propelling this growth include rising demand for long-range, fuel-efficient commercial jets in the post-pandemic travel recovery period, increased investment in military modernization programs, and advancements in propulsion system design. Aircraft manufacturers are increasingly favoring turbofan engines due to their ability to offer a balanced combination of speed, range, and efficiency. The aftermarket for turbofan engines is also gaining momentum, with a growing need for maintenance, repair, and overhaul (MRO) services as airlines aim to extend the operational life of their fleets without incurring full replacement costs.

Emerging Trends in the Global Market

The global turbofan engines market is witnessing several pivotal trends that are reshaping its technological and commercial landscape. One of the most significant trends is the push toward ultra-high bypass ratio (UHBR) engines, which are designed to significantly improve fuel efficiency and lower emissions. As environmental regulations tighten, especially in Europe and North America, aircraft engine OEMs are racing to introduce new designs that meet or exceed International Civil Aviation Organization (ICAO) standards. These engines are also being designed with noise reduction features to meet stricter airport noise regulations, particularly in urban regions.

Another major trend is the integration of hybrid-electric and electric propulsion systems alongside conventional turbofan engines. While fully electric commercial aviation remains a longterm vision, hybrid systems that combine electric motors for taxiing and auxiliary thrust are beginning to take shape. Additionally, digital twin technology and predictive maintenance analytics are being increasingly employed to monitor turbofan engine health in real time, minimizing unplanned downtimes and enhancing fleet reliability. These innovations are especially crucial for commercial operators where operational uptime is paramount.

Significant Developments in the Global Sector: Trends and Opportunities in the Market

The market has seen a number of strategic developments in recent years that underscore the

growing opportunities for both OEMs and aftermarket service providers. Engine manufacturers are entering into long-term partnerships with aircraft manufacturers and airline operators to ensure better lifecycle management, performance optimization, and engine integration. Investment in R&D is at an all-time high, with leading players focused on reducing turbine weight, enhancing thrust-to-weight ratios, and improving thermal efficiency.

Emerging economies are also playing a more active role in the global turbofan engine supply chain. Countries like India and Brazil are investing in indigenous engine development programs, both to reduce dependency on foreign technologies and to strengthen their domestic aerospace industries. Meanwhile, new-generation fighter jet programs such as the U.S. Next Generation Air Dominance (NGAD) initiative and the UK-led Tempest project are accelerating the development of high-performance turbofan engines with adaptive cycle technology. These developments point to substantial opportunity for engine component suppliers, fuel system innovators, and MRO specialists.

## Recent Developments in the Market

Recent milestones in the turbofan engine sector highlight a clear shift toward sustainability, performance, and digital transformation. Several new engine models have recently completed flight testing and entered commercial service, boasting double-digit improvements in fuel economy compared to their predecessors. OEMs have introduced enhanced engine health monitoring systems (EHMS) that provide real-time data analytics, enabling predictive maintenance and reducing operational disruptions.

In the military domain, advanced thrust-vectoring turbofan engines have been successfully integrated into fifth-generation fighter aircraft, enhancing maneuverability and combat efficiency. Collaboration between engine manufacturers and aerospace startups has also led to the development of modular turbofan systems that can be scaled for different aircraft types, from light jets to heavy bombers. Furthermore, aviation regulatory bodies are working closely with manufacturers to fast-track certification processes for new engines, ensuring that innovation translates quickly into operational capability.

### Detailed Market Study: Full Report and Analysis https://www.futuremarketinsights.com/reports/turbofan-engines-market

### **Competition Outlook**

The global turbofan engines market is highly competitive, with a strong presence of wellestablished players and a growing number of specialized component manufacturers and MRO service providers. Key players dominating the industry include General Electric (GE Aviation), Rolls-Royce Holdings, Pratt & Whitney (a Raytheon Technologies company), Safran Aircraft Engines, Honeywell Aerospace, and IAE International Aero Engines AG. These companies are investing heavily in R&D and strategic collaborations to maintain leadership in a fast-evolving landscape. Smaller players and tier-2 suppliers are also entering into joint ventures to manufacture components such as compressors, turbine blades, and combustors.

**Key Segmentations** 

In terms of market segmentation, the turbofan engine sector can be divided by thrust class into low, medium, and high thrust engines; by platform into commercial aviation, military aviation, and business jets; and by application into original equipment manufacturing (OEM) and aftermarket services. Geographically, North America continues to lead due to robust military procurement and a large commercial fleet base, while Asia-Pacific is emerging as the fastestgrowing region driven by fleet expansions in China, India, and Southeast Asia.

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Ankush Nikam Future Market Insights, Inc. + +91 90966 84197 email us here Visit us on social media: LinkedIn Facebook YouTube X

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