

Comprehensive Insights Of The Global Electrical Stimulation Devices Market: Key Drivers, Trends, Growth Opportunities

The Business Research Company's Electrical Stimulation Devices Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, May 23, 2025 /EINPresswire.com/ -- Recent trends indicate vigorous growth in the



<u>electrical stimulation devices market size</u>. The sector, starting at a market worth of \$7.75 billion in 2024, is projected to surge its value to \$8.5 billion in 2025 at a compound annual growth rate CAGR of 9.6%. The robust growth during this historic period is primarily attributable to the increasing fitness applications, the shifting preference towards non-invasive therapies, clinical validation, mounting chronic health conditions, and a supportive regulatory environment.

What's fueling the growth of the electrical stimulation devices market going forward? This upward trend is expected to continue with the electrical stimulation devices market projected to reach \$12.33 billion by 2029, growing at a compound annual growth rate CAGR of 9.8%. This forecast period's growth trajectory can be tied to aging population trends, increasing incidence of chronic health conditions, expanding clinical validation, a supportive regulatory environment, a renewed emphasis on mental health, and the shift towards preventive healthcare. Other crucial trends pushing this growth include emerging reimbursement policies, the continued rise of chronic health conditions, clinical research and evidence, and increasing applications in sports and fitness.

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What's Driving the Electrical Stimulation Devices Market Growth?

While the broad market trends are promising, there's more to the story. The rising prevalence of muscle disorders is expected to fuel the electrical stimulation devices market even further. Muscle disorders, a set of inherited genetic diseases resulting in muscle weakness over time, has been increasing significantly. These disorders, which can lead to weakness or paralysis, even with

a functioning nervous system, can be counteracted with electrical stimulation devices. These devices help abate muscle weakness by inducing a controlled and comfortable muscular contraction using skin electrodes and a portable stimulator. This beneficial aspect of electrical stimulation devices is a significant growth driver for the industry.

What key player strategies are driving the electrical stimulation devices market? The market is filled with numerous industry giants, each of them making their mark. Key players include Boston Scientific Corporation, Abbott Laboratories, DJO Global Inc., BTL Corporate Inc., Nevro Corp., NeuroMetrix Inc., Zynex Inc., BioMedical Life Systems, RS Medical, Biotronik Inc., CU Medical System Inc., Beijing Pins Medical Co.Ltd., MicroPort Scientific Corporation, Koninklijke Philips N.V, Bioinduction Ltd., Soterix Medical Inc., Medtronic plc, MYOLYN, Cogentix Medical Inc., Cyberonics Inc., Stimwave Technologies, EndoStim Inc., SPR Therapeutics, Nuvectra Corporation, ElectroCore Inc., Axonics Modulation Technologies Inc., Inspire Medical Systems Inc., Second Sight Medical Products Inc., Cochlear Limited. The nerve stimulators are the latest innovative products being developed by these market leaders to cater to larger customer bases, thus generating more sales and revenue.

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How is the <u>electrical stimulation devices market segmented?</u>

The electrical stimulation devices market can be segmented as follows:

- 1 By Device Type: Deep Brain Stimulation Devices, Neuromuscular Electrical Stimulation Devices, Sacral Nerve Stimulation Devices, Spinal Cord Stimulation Devices, Other Devices
- 2 By Application: Pain Management, Neurological And Movement Disorder Management, Musculoskeletal Disorder Management, Metabolism And GIT Management, Other Applications 3 By End User: Hospitals, Ambulatory Surgical Centers, Other End Users
- Subsegments:
- 1 By Deep Brain Stimulation Devices: Implantable Pulse Generators, Electrodes, Accessories
- 2 By Neuromuscular Electrical Stimulation Devices: Transcutaneous Electrical Nerve Stimulators TENS, Functional Electrical Stimulation FES Devices,

Surface Electrode Systems

3 By Sacral Nerve Stimulation Devices: Implanted Pulse Generators, Leads, External Testing Devices

What are the regional insights in the electrical stimulation devices market? In regional terms, North America, being the largest region in the electrical stimulation devices market in 2024, has a pioneering role. However, Asia-Pacific is slated to be the fastest-growing region in the electrical stimulation devices market during the forecast period, with the market encompassing Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, Africa.

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