

## Global Esketamine Market: Key Trends, Market Share, Growth Drivers, And Forecast For 2025-2034

The Business Research Company's Esketamine Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, May 26, 2025 /EINPresswire.com/ -- The global esketamine market is witnessing a



rapid expansion, poised to rise from \$1.37 billion in 2024 to \$1.52 billion in 2025. With an impressive compound annual growth rate CAGR of 11.2%, the market's historic growth is linked to increasing patient numbers, rising mental health issues globally, enhanced disease awareness, escalating demand for unique therapeutic options, and favorable regulatory approvals.



The Business Research Company's Latest Report Explores Market Driver, Trends, Regional Insights -Market Sizing & Forecasts Through 2034"

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What Is The Projected Growth Of The Esketamine Global Market?

In the upcoming years, the <u>esketamine market size</u> is predicted to have a swift growth. It is anticipated to reach \$2.31 billion in 2029 at a CAGR of 11.0%. This growth is ascribed to several factors including the rising prevalence of treatment-resistant depression, an escalating investment in research and development, demand for

smart healthcare infrastructure, the growing trend of telehealth services, as well as the growing acceptance of esketamine as an effective treatment. Novel trends in the forecast period include partnerships between biotech firms and mental health organizations, robotics in healthcare applications, personalized medicine strategies, sensor-based devices, and the potential for combination therapies.

How Does The Increase In Treatment-Resistant Depression Affect The Esktamine Market?

The prevalence of treatment-resistant depression TRD is playing a pivotal role in esketamine market growth. TRD refers to depression unresponsive to at least two different antidepressants taken at appropriate doses for sufficient duration. The increasing TRD cases arise from the limited efficacy of conventional antidepressants, leading to extended and recurrent depressive episodes. Esketamine provides a solution to this by presenting a fast-acting mechanism that targets NMDA receptors, bringing relief for patients resistant to traditional antidepressants.

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Who Are The Influential Players In The Esketamine Market?

The industry is marked by several key players such as Cigna Corporation, Pfizer Inc., Johnson & Johnson, Merck & Co. Inc., AbbVie Inc., Sigma-Aldrich Corporation, Horizon Therapeutics plc, Hikma Pharmaceuticals plc, Cerecor Inc., Celon Pharma S.A., Nortec Química S.A., XWPharma Ltd., Seqens Group, SynZeal Research Pvt. Ltd., Arevipharma GmbH, Sage Therapeutics Inc., Supriya Lifescience Ltd., Clexio Biosciences Ltd., Maithri Drugs Pvt. Ltd., VistaGen Therapeutics Inc.

What Are The Latest Trends In The Esketamine Market?

Esketamine market players are concentrating their efforts in creating advanced solutions, such as monotherapy, to enhance depressive symptom relief beyond what placebo can offer. Monotherapy refers to the use of a single drug or treatment for managing a disease or medical condition, as opposed to combining multiple therapies.

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How Is The Global Market For Esketamine Segmented? The Esketamine market diversification is as follows:

By Type: Oral Medications, Injection, Nasal Spray, Other Types

By Indication: Major Depressive Disorder, Chronic Pain, Post-Traumatic Stress Disorder, Anxiety

Disorders

By Patient Type: Adult Patients, Pediatric Patients, Geriatric Patients

By Application: General Anesthetic, Treatment-Resistant Depression

By Distribution Channel: Hospital Pharmacy, Online Pharmacy, Retail Pharmacy

## Subsegments include:

Oral Medications: Immediate-Release Tablets, Extended-Release Tablets, Sublingual Tablets Injection: Intravenous Injection, Intramuscular Injection, Subcutaneous Injection

Nasal Spray: Prescription Nasal Spray, Over-The-Counter Nasal Spray, Combination Therapy Nasal Spray

Other Types: Plasmapheresis, Intravenous Immunoglobulin IVIG Therapy, Stem Cell Therapy

Where Is The Most Significant Growth Seen In The Global Esketamine Market? In 2024, North America was the largest region in the esketamine market. Besides North America, the report also covers regions like Asia-Pacific, Western Europe, Eastern Europe, South America, the Middle East, and Africa.

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Oliver Guirdham
The Business Research Company
+44 20 7193 0708
info@tbrc.info
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