

# Human Metapneumovirus (hMPV) Therapeutics Market Forecast 2025: Growth Drivers, Share, Key Segments & Emerging Trends

*The Business Research Company's  
Human Metapneumovirus (hMPV)  
Therapeutics Global Market Report 2025  
– Market Size, Trends, And Global  
Forecast 2025-2034*

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Human Metapneumovirus (hMPV) Therapeutics  
Global Market Report 2025

How Significant Is The Growth In The [Hmpv Therapeutics Market](#)?

In recent years, the human metapneumovirus hMPV therapeutics market size saw substantial growth. From 2024 to 2025, it is projected to grow from \$0.66 billion to \$0.70 billion, reflecting a compound annual growth rate CAGR of 6.6%. This growth has largely been driven by an increasing awareness of viral respiratory infections, a rising incidence of pediatric respiratory illnesses, increasing hospitalization rates, enhanced global health surveillance efforts, and a more significant research focus on emerging respiratory viruses.

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Where Is The Hmpv Therapeutics Market Headed?

The hMPV therapeutics market is expected to continue its

strong growth over the next few years, expanding to \$0.90 billion in 2029 at a CAGR of 6.2%. This forecasted growth is attributable to several factors. Among them are a rising demand for supportive care treatments, increasing government and NGO funding, and growing awareness of respiratory infections. Higher counts of pediatric respiratory illness cases and growing needs for targeted therapies also contribute significantly to this growth. Additionally, there are several

major trends expected to influence the market during the forecast period. These include technology integration in diagnostic platforms and technological advancements in antiviral drug development. Notably, advancements in vaccine research and delivery systems, technology-driven point-of-care testing, and progress in molecular diagnostics will bolster the market further.

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What's Driving The [Hmpv Therapeutics Market Growth](#)?

A key driver of market growth is the escalating prevalence of respiratory infections, expected to further propel the human metapneumovirus HMPV therapeutics market forward. Such infections affect the respiratory tract, including the nose, throat, airways, and lungs. An increasing number of these infections is due to rising air pollution levels. Irritating and weakening pollutants like particulate matter and nitrogen dioxide make individuals more susceptible to infections. Therapeutics for human metapneumovirus hMPV serve a crucial role in treating respiratory infections caused by hMPV by reducing viral replication and inflammation through antiviral treatments and supportive care. These treatments ultimately improve health outcomes for vulnerable groups such as infants, the elderly, and immunocompromised patients.

Who Are The Key Players In The Hmpv Therapeutics Industry?

Key industry players driving this market include Sanofi S.A, AstraZeneca Plc, Merck KGaA, Moderna Inc, Riverside Health System, Narayana Health, and Vir Biotechnology Inc. Other companies, including Fortis Healthcare, Apollo Diagnostics, Pathkind Diagnostics Pvt Ltd, Max Healthcare, LalPathLabs, Bio Farma, Metropolis Healthcare, American Lung Association, Enanta Pharmaceuticals Inc., Regency Healthcare, The Native Antigen Company, Max Lab, and Agilus Diagnostics, also actively participate in industry growth.

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What Emerging Trends Are Impacting The Hmpv Therapeutics Market?

Emerging trends in the human metapneumovirus hMPV therapeutics market primarily focus on the development of targeted antiviral therapies, such as monoclonal antibodies. These lab-made proteins mimic the immune system's natural ability to fight diseases, providing targeted therapy for several diseases by specifically binding to and neutralizing harmful antigens or cells.

How Is The Hmpv Therapeutics Market Segmented?

A notable feature of the reports is the comprehensive segmentation of the hMPV therapeutics market. This includes:

1 By Drug Class: Antipyretic, Decongestants, Cough Suppressants, Other Drug Class

2 By Distribution Channel: Hospital Pharmacies, Retail Pharmacies, Online Pharmacies  
3 By End-Use: Hospitals And Clinics, Diagnostic And Reference Laboratories, Academic And Research Institutions, Other End-Uses

And subsegments are:

1 By Antipyretic: Nonsteroidal Anti-Inflammatory Drugs NSAIDs, Acetaminophen Paracetamol  
2 By Decongestants: Nasal Decongestants, Oral Decongestants  
3 By Cough Suppressants: Dextromethorphan, Codeine, Benzonatate  
4 By Other Drug Class: Antiviral Agents, Antibiotics if secondary bacterial infection occurs, Inhaled Corticosteroids

Which Regions Dominate The Hmpv Therapeutics Market?

In 2024, North America was the largest region in the hMPV therapeutics market, with Asia-Pacific expected to be the fastest-growing region in the forecast period. The market report covers regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa.

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