

Scleroderma Diagnostics & Therapeutics Market Outlook: Growth Drivers, Trends & Forecast, 2025–2034

*The Business Research Company's
Scleroderma Diagnostics & Therapeutics
Market Outlook: Growth Drivers, Trends &
Forecast, 2025–2034*

LONDON, GREATER LONDON, UNITED
KINGDOM, May 30, 2025

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Scleroderma Diagnostics And Therapeutics Global
Market Report 2025

What Is The Forecasted Growth Of The Scleroderma Diagnostics And Therapeutics Market?

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2029 at a compound annual
growth rate (CAGR) of 8.5%.”

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The report provides insightful analysis on the scleroderma diagnostics and therapeutics market which has displayed substantial growth in recent times. The market size is slated to grow from \$2.71 billion in 2024 to an impressive \$2.95 billion in 2025, indicating a robust compound annual growth rate CAGR of 8.8%.

The historic period recorded considerable market growth owing to several factors. These include the discovery and

further development of antinuclear antibodies, the introduction of pulmonary function tests, heightened awareness about autoimmune diseases, the establishment of funding programs for rare diseases, as well as the expansive set up of clinical trial networks.

What Is Propelling The Growth Of The Scleroderma Diagnostics And Therapeutics Market?

Building on this solid foundation, the scleroderma diagnostics and therapeutics market size is anticipated to continue its strong growth trajectory in coming years. It is forecasted to soar to \$4.10 billion in 2029 at a vigorous compound annual growth rate CAGR of 8.5%. The forecast period is likely to witness growth stimulated by a surge in precision medicine, the advent of novel

biologic therapies, the expansion of stem cell research, innovative drug delivery systems, and regulatory support for orphan drugs.

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Which Technological Advancements Are Expected To Influence The Market?

The forecast period will also see a wave of eminent trends including artificial intelligence AI-powered diagnostic algorithms, the implementation of next-generation sequencing for genetic profiling, nanotechnology-facilitated drug delivery, the usage of wearable biosensors for real-time monitoring, and advancements in three-dimensional 3D bioprinting for tissue regeneration.

Furthermore, escalating prevalence of autoimmune diseases is expected to catalyze the growth of the scleroderma diagnostics and therapeutics market. Autoimmune diseases are conditions where the immune system mistakenly attacks the body's own healthy cells. The rising instances of autoimmune diseases are attributed to genetic predisposition, which influences immune system activity and connective tissue abnormalities.

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Which Are The Key Industry Players Operating In The Scleroderma Diagnostics And Therapeutics Market?

Prominent industry participants include Johnson and Johnson, F. Hoffmann-La Roche Ltd., Merck & Co. Inc., Bayer AG, Sanofi S.A., GSK plc, Boehringer Ingelheim International GmbH, Lupin Diagnostics Limited, Galapagos NV, Cumberland Pharmaceuticals Inc., Inventiva S.A., Redx Pharma plc, Kadmon Holdings Inc., Certa Therapeutics Pty Ltd, Corbus Pharmaceuticals Holdings Inc., Emerald Health Pharmaceuticals Inc., aTyr Pharma Inc., MediciNova Inc., MitogenDx Inc., arGentis Pharmaceuticals LLC.

How Is The Scleroderma Diagnostics And Therapeutics Market Segmented?

The market covered in this report has been segmented in several ways, namely:

1 By Drug Type: Corticosteroids, Immunosuppressive Agents, Endothelin Receptor Antagonists, Calcium Channel Blockers, Phosphodiesterase Type 5 PDE-5 Inhibitors, Chelating Agents, Prostacyclin Analogues, Other Drug Types

2 By Diagnostic Test Type: Blood Tests, Imaging Techniques, Skin Biopsy, Pulmonary Function Tests, Electrocardiogram And Echocardiogram

3 By Indication: Systemic Scleroderma, Localized Scleroderma

4 By Route Of Administration: Oral, Injectable, Topical

5 By End-User: Hospitals, Diagnostic Centers, Private Laboratories, Government Laboratories,

Other End-Users

Under the subsegment category, the market is further divided into Corticosteroids Prednisone, Methylprednisolone, Dexamethasone, Immunosuppressive Agents Methotrexate, Mycophenolate Mofetil, Azathioprine, Cyclophosphamide, Endothelin Receptor Antagonists Bosentan, Ambrisentan, Macitentan, Calcium Channel Blockers Nifedipine, Amlodipine, Diltiazem, Phosphodiesterase Type 5 Inhibitors PDE-5 Inhibitors Sildenafil, Tadalafil, Vardenafil, Chelating Agents D-Penicillamine, Deferoxamine, Prostacyclin Analogues Epoprostenol, Iloprost, Treprostinil and Other Drug Types Rituximab - Monoclonal Antibody, Abatacept - T-Cell Modulator, Tocilizumab - IL-6 Inhibitor.

Which Region Holds The Largest Share In The Scleroderma Diagnostics And Therapeutics Market?

North America owned the largest share in the scleroderma diagnostics and therapeutics market in 2024 and Asia-Pacific is projected to witness the fastest growth in the forecast period. The comprehensive region-specific analysis provided in the report covers regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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