

5G Radio Frequency Chip RF Chip Market Report 2025: Size, Trends, And Growth Insights For Global Expansion

The Business Research Company's 5G Radio Frequency Chip (RF Chip) Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, June 3, 2025

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What Is The Projected Market Size Of The [5G RF Chip Market](#)?

The demand for advanced technology has seen the 5G radio frequency chip RF chip market surge in recent years. From \$37.6 billion in 2024, the market size is projected to increase to \$44.91 billion in 2025, representing a compound annual growth rate CAGR of 19.4%. This remarkable growth in the historic period can be attributed to factors such as the need for higher data rates, the emergence of Internet of Things IoT, the evolution of mobile broadband, and the deployment of small cells and massive MIMO technologies.

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What Is The Future Forecast For The 5G RF Chip Market?

Observations on the market show that we can expect more significant growth in the future. By 2029, the 5G RF chip market is estimated to reach \$91.27 billion, maintaining the robust CAGR of 19.4%. This optimistic forecast can be attributed to factors such as 5G deployment, advancements in edge computing, proactive government initiatives, increasing network

densification, and the proliferation of 5G-enabled devices. Looking ahead, trends such as the integration of multiple bands and standards, advancements in beamforming and MIMO technology, expansion of mmWave capabilities, adoption of advanced packaging technologies, development of AI-enabled RF chips, and collaborations for ecosystem development will be critical drivers of growth.

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What Are The Key Drivers Propelling The 5G RF Chip Market?

The pressing need for high-speed internet connectivity is also set to propel the growth of the 5G RF chip market. When we speak of high-speed internet connectivity, we're referencing the ability to access and transmit data at rates far beyond those of traditional internet connections. 5G RF chips are integral to high-speed connectivity in 5G networks owing to their support for diverse frequency bands, advanced modulation techniques, beamforming, low-latency communication, integration with antenna systems, and energy efficiency.

Who Are The Primary Industry Players In The 5G RF Chip Market?

Companies at the forefront of the 5G RF chip market include Samsung Electronics Co. Ltd, Qualcomm, Broadcom Inc., Texas Instruments Incorporated, MediaTek Inc., STMicroelectronics, Infineon Technologies AG, Renesas Electronics Corporation, Murata, NXP Semiconductors N.V., Analog Devices, ON Semiconductor Corporation, Skyworks, Qorvo, GuoboElectronicCo. Ltd, Silicon Labs, MaxLinear Inc., MACOM Technology Solutions Holdings, Inc., WIN Semiconductors Corp., Analogic Corporation, Vanchip Tianjin Technology Co., Ltd, Sequans Communications S.A., ShenZhen Fine Made Electronics Group Co. Ltd, Filtronic plc, and Maxscend Technologies Inc.

What Are The Emerging Trends In The 5G RF Chip Market?

Emerging trends show that these major companies are focusing on innovative technological developments such as the system-on-chip to keep ahead of the competition. The system-on-chip SoC is a mmWave 5G chipset designed to power the next generation of 5G smartphones, offering seamless displays, optimized gaming, and efficient power management.

How Is The [5G RF Chip Market Segmented](#)?

A closer look at the market segments reveals that the 5G RF chip market can be categorized by type high frequency, low frequency, type of chip Radio Frequency Integrated Circuits RFICs, Millimeter-Wave ICs, frequency band Sub-6 GHz Frequency Band, mmWave Millimeter Wave Frequency Band, and application automotive, communications, consumer electronics, other applications. Dividing further, high frequency can be sub-segmented into mmWave RF Chips and Sub-6 GHz RF Chips, whilst low frequency includes Low-Band RF Chips and Mid-Band RF Chips.

What Are The Regional Insights Into The 5G RF Chip Market?

Regionally, North America was the largest region in the 5G RF chip market in 2024. The market

report includes extensive coverage of diverse regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa. Specifically, the countries under the scanner in this report are Australia, Brazil, China, France, Germany, India, Indonesia, Japan, Russia, South Korea, UK, USA, Canada, Italy, and Spain.

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