

Animal Nutrition Chemicals Market Set for Robust Growth, Reaching Nearly USD 28.83 Billion by 2035 | FMI

Rising awareness about animal health and the push for efficient meat and dairy production are driving expansion in the animal nutrition chemicals industry.

NEWARK, DE, UNITED STATES, June 3, 2025 /EINPresswire.com/ -- The global [animal nutrition chemicals market](https://www.futuremarketinsights.com/reports/sample/rep-gb-11211) is on a strong growth trajectory, expected to expand from USD 16.25 billion in 2025 to nearly USD 28.83 billion by 2035, reflecting a compound annual growth rate (CAGR) of 5.9%. This surge is driven by increasing demand for enhanced livestock productivity, growing awareness of animal health, and innovations in feed additives. As global food demand intensifies, stakeholders across the supply chain are investing heavily in advanced nutrition chemicals to improve animal performance and sustainability.



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Rising demand for high-performance feed additives is redefining livestock health—animal nutrition chemicals are no longer optional; they’re the cornerstone of sustainable, profitable farming.”

Nandini Roy Chaudhari

Animal nutrition chemicals form the backbone of modern livestock, poultry, and aquaculture farming. These vital additives—ranging from vitamins, minerals, amino acids, enzymes, to fatty acids—are formulated to fill nutritional gaps in animal diets, thereby boosting growth, reproduction, and overall health. Their role extends beyond basic nutrition; these chemicals support disease prevention, enhance immune response, and improve feed conversion ratios, making them indispensable in optimizing animal husbandry practices worldwide.

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Growing Demand for Sustainable Animal Feed Ingredients

The surge in global livestock production has escalated the need for enhanced feed solutions, fueling growth in the animal nutrition chemicals market. Increasingly, stakeholders are focusing on sustainable animal feed ingredients to improve livestock health and productivity without compromising environmental safety.

Sustainability concerns, coupled with regulatory pressure, have shifted industry dynamics. The market is witnessing a trend towards natural growth promoters for livestock, which serve as viable alternatives to antibiotics, thereby supporting both animal welfare and consumer health. As a result, the adoption of antibiotic alternatives in animal nutrition such as herbal extracts, organic acids, and probiotics and enzymes in animal feed is accelerating.

Technological Advancements Driving Market Growth

One of the primary growth drivers is the advancement in feed formulation technologies. New innovations are enabling more efficient use of nutrients, which leads to better animal health and reduced waste. The integration of precision nutrition in livestock farming allows farmers to tailor feed composition according to animal species, age, and health status, maximizing productivity.

Additionally, developments in animal health and welfare in nutrition are encouraging manufacturers to design products that not only boost growth but also enhance immunity and resilience against diseases. These trends are encouraging the rise of functional feed additives designed to improve gut health, such as probiotics and enzymes in animal feed.

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Competitive Analysis:

The market is highly competitive with a mix of global corporations and regional players focusing on product innovation, mergers and acquisitions, and expanding distribution networks. Key market leaders are investing in R&D to develop next-generation additives such as probiotics, prebiotics, and enzyme complexes tailored for specific species and farming conditions. Companies are also strengthening their foothold in emerging markets through strategic partnerships and localized product offerings. Sustainability and clean-label products are becoming critical differentiators, with manufacturers emphasizing transparency and traceability.

The animal nutrition chemicals market is highly competitive, dominated by global industry leaders including BASF SE, Cargill, Inc., Evonik Industries AG, and Royal DSM.

Country-wise Market Analysis:

United States Drives Animal Nutrition Chemicals Market with Innovation and Scale

The U.S. market leads with cutting-edge research in feed additives and large-scale livestock farming. Innovation hubs and strong regulatory frameworks support the adoption of precision nutrition and sustainable feed solutions.

Animal Nutrition Chemicals Market in the United Kingdom Expands Amid Regulatory and Ethical Focus

The UK market is expanding steadily, influenced by strict animal welfare laws and increasing consumer demand for ethically produced animal products.

Animal Nutrition Chemicals Market in Germany Advances through Sustainability and Consumer Awareness

Germany's focus on sustainability and organic farming drives the use of natural feed additives, with consumers favoring environmentally responsible livestock products.

Demand for Animal Nutrition Chemicals in France Combines Tradition with Health-focused Innovation

France blends its rich agricultural traditions with modern nutrition innovations, especially focusing on dairy and poultry sectors.

Sales of Animal Nutrition Chemicals Market in Italy Grows with Wellness and Artisanal Food Trends

Italy sees growth due to artisanal and wellness food trends, promoting higher-quality animal nutrition for premium product segments.

Animal Nutrition Chemicals Market in South Korea Accelerates with Functional Feed Innovation

South Korea is advancing rapidly through investments in functional feed additives aimed at boosting immune health and productivity in aquaculture and poultry.

Demand for Animal Nutrition Chemicals in Japan Advances with Precision Nutrition and Research

Japan focuses on precision nutrition supported by intensive research, emphasizing balanced diets and feed safety.

Animal Nutrition Chemicals Market in China Leads with Scale and Government Support

China commands significant market share due to its massive livestock industry and strong government initiatives to modernize animal farming and improve feed efficiency.

Animal Nutrition Chemicals Market in Australia and New Zealand Promotes Sustainability and Animal Welfare

Australia and New Zealand emphasize sustainability and animal welfare, driving demand for

natural and eco-friendly nutrition chemicals.

India Emerges as the Fastest Growing Animal Nutrition Chemicals Market

India's animal nutrition chemicals market is the fastest growing, fueled by expanding livestock farming, rising incomes, and increasing government support for modern feed technologies.

Explore Animal Nutrition Industry Analysis: <https://www.futuremarketinsights.com/industry-analysis/animal-nutrition>

Segments

By Product Type:

- Amino Acid
- Vitamin
- Mineral
- Enzyme
- Fish Oil & Lipid
- Carotenoid
- Eubiotics
- Others (Vacuum Salts and Organic Food)

By Application:

- Animal Food Manufacturer
- Farm
- Household
- Veterinarian
- Others (Domestic Animal Feed and Aquaculture)

By Species:

- Poultry
- Swine
- Ruminant
- Pet
- Others (Aquaculture and Equines)

By Region:

- North America
- Latin America
- Europe
- East Asia
- South Asia
- Oceania
- MEA

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Animal Feed Additives Market: <https://www.futuremarketinsights.com/reports/animal-feed-additives-market>

Animal Feed Antioxidants Market: <https://www.futuremarketinsights.com/reports/animal-feed-antioxidants-market>

Animal Feed Market: <https://www.futuremarketinsights.com/reports/animal-feed-market>

Animal Feed Preservative Market: <https://www.futuremarketinsights.com/reports/animal-feed-preservative-market>

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