

In-Depth Analysis Of The Global PI3K Inhibitors Market: Key Drivers, Trends, Growth Opportunities, And Forecast

The Business Research Company's Phosphoinositide 3-Kinase (PI3K) Inhibitors Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034

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<u>phosphoinositide 3-kinase (PI3K) inhibitors market</u> has observed speedy growth in recent years and will continue to expand from \$1.38 billion in 2024 to \$1.57 billion in 2025, registering a compound annual growth rate CAGR of 13.7%. This substantial increase throughout the historic period can be primarily attributed to the escalating prevalence of cancer, ongoing research on



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targeted therapies, regulatory approvals for firstgeneration PI3K inhibitors market, increasing healthcare expenditures, and the broadening clinical trials on hematologic malignancies.

What's fueling the growth of the PI3K inhibitors market going forward?

Further, the PI3K inhibitors market size is also expected to witness accelerated growth in the forthcoming years. It is anticipated to grow to a staggering \$2.61 billion by 2029 at a CAGR of 13.5%. This expansion in the forecast period can be attributed to the growing demand for combination

therapies, emergence of next-generation PI3K inhibitors with improved safety profiles, rising investments in cancer research and development, broadening of indications beyond oncology, and growing adoption of biomarkers for patient selection.

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What's driving the PI3K inhibitors market growth?

The future market trends include a shift towards dual and pan-isoform PI3K inhibitors, a rising preference for oral formulations over intravenous options, increased efforts to overcome resistance mechanisms, integration of artificial intelligence in drug discovery, and the expanded role of PI3K inhibitors in immunotherapy combinations.

What key player strategies are driving the PI3K inhibitors market?

Key market drivers propelling growth forward include the burgeoning prevalence of cancer and autoimmune diseases. The main players steering the PI3K inhibitors market are Pfizer Inc., F. Hoffmann-La Roche Ltd, Merck & Co., AbbVie Inc., Bayer AG, Sanofi SA, Bristol Myers Squibb, AstraZeneca PLC, Novartis AG, GlaxoSmithKline GSK Plc, Takeda Pharmaceutical Company Limited, Eli Lilly and Company, Gilead Sciences, Boehringer Ingelheim, Genentech Inc., Incyte Corporation, Exelixis, Kura Oncology, TG Therapeutics Inc., Verastem Oncology.

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What are the emerging trends in the PI3K inhibitors market?

The emerging trend in the PI3K inhibitors market is the focus of major companies on developing innovative solutions, such as PI3K delta inhibitor therapies, that provide a targeted treatment option for conditions associated with dysregulated PI3K signaling.

How is the PI3K inhibitors market segmented?

The PI3K inhibitors market is segmented by type into isoform-selective inhibitors, pan-phosphoinositide 3-kinase PI3K inhibitors, dual phosphoinositide 3-kinase PI3K or mechanistic target of rapamycin mTOR inhibitors, and novel targeted inhibitors. These inhibitors find their applications in various areas like cancer treatment, metabolic disorders, autoimmune diseases, and neurological disorders, catering to end-users such as hospitals, research institutes, pharmaceutical companies, and contract research organizations CROs.

What are the regional insights in the PI3K inhibitors market?

North America was the largest region dominating the PI3K inhibitors market in 2024, with Asia-Pacific expected to be the fastest-growing region during the forecast period. The regions covered in this report include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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Oliver Guirdham
The Business Research Company
+44 20 7193 0708
info@tbrc.info

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