

Microbiology Culture Market to Hit \$40.20B by 2033 at 7.2% CAGR | Forecast by DataM Intelligence

Global Microbiology Culture Market hit \$20.38B in 2024, projected to reach \$40.20B by 2033, growing at a 7.2% CAGR from 2025 to 2033.

AUSTIN, TX, UNITED STATES, June 5, 2025 /EINPresswire.com/ --Microbiology Culture Market Outlook 2025

The <u>Microbiology Culture Market Size</u> 2025 was valued at USD 20.38 billion in 2024 and is anticipated to grow to USD

Market Dynamics

> Driver:

- Rising Prevalence of Infectious Diseases - Increasing R&D Investments in Microbiology and Life Sciences

> Opportunity:

- Potential for Innovative Culture Media for Fastidious Microorganisms

Top Players

- Culture Supplements
- Cult

40.20 billion by 2033, experiencing a compound annual growth rate.

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The U.S. Microbiology Culture Market is thriving, driven by rising infection rates and R&D investments, with market value poised to exceed USD 8.5 Billion By 2033."

DataM Intelligence

Key Developments:

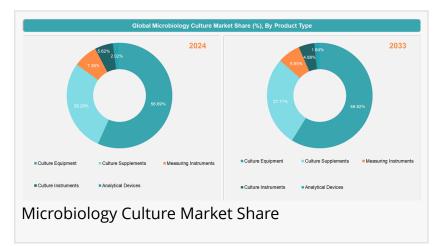
In November 2024, Dedalus Group and Ibex Medical Analytics introduced a fully integrated, Al-powered digital pathology solution for cancer diagnosis across key European markets. This collaboration merges Ibex's Galen™ platform with Dedalus' Digital Pathology system, advancing the digitization of anatomic pathology labs.

In September 2024, Roche enhanced its digital pathology platform by adding over 20 Al algorithms from eight new partners, strengthening support for pathologists and researchers in cancer diagnostics through cutting-edge Al tools.

Regional Outlook

North America

North America continues to be a leading region in the microbiology culture market. With its robust healthcare infrastructure, continuous innovation, and a high level of research activity, the region provides a fertile environment for market expansion. Pharmaceutical companies, food manufacturers, and government



laboratories frequently use culture-based tests for regulatory compliance and product development.

Europe

Europe shows consistent demand for microbiology cultures, largely driven by environmental monitoring, public health screening, and food safety programs. Regulatory frameworks in the region promote regular microbiological testing across industries, encouraging laboratories to use advanced culture media and techniques.

Asia-Pacific

The Asia-Pacific region is witnessing rapid growth. Increased awareness about disease prevention, improving healthcare access, and expanding pharmaceutical manufacturing are pushing the microbiology culture market forward in countries like India, China, and Japan. Moreover, the region is seeing growing interest in clinical diagnostics and academic research.

Key Players in the Market

BD

Merck KGaA

Thermo Fisher Scientific Inc.

Sartorius AG

Eiken Chemical co. Lti.

HiMedia Laboratories Pvt. Ltd

Kerry Group Plc

BioMérieux S.A.

Mettler Toledo

Yokogawa Electric Corporation

Conda Laboratories S.A

SATAKE MultiMix Corporation

B.E. MARUBISHI CO., LTD.

ABLE Corporation & Biott Corporation

Market Segmentation:

By Product Type: Culture Equipment, Bioreactors, Bioreactor Devices, Measuring Instruments, PH Sensors, Dissolved Oxygen Sensors, Temperature Sensors, Others, Analytical Devices, Cell Counters, Spectrometers, Others, Sterilization Equipment, Incubators, Others, Culture Supplements, Measuring Instruments, PH Sensors, Temperature Sensors, Dissolved Oxygen Sensors, Others, Culture Instruments, Petri Dishes, Loops & Needles, Micropipettes, Centrifuge, Others, Analytical Devices, Cell Counters, Spectrometers, Others

By Culture Type: Eukaryotic Culture, Bacterial Culture, , By Consistency, Liquid Media, Solid Culture Media, Semi-solid Media

By Application: Pharmaceuticals, Food & Beverage Industry, Others, Water Testing, Cosmetics

Latest News: USA

In the United States, the microbiology culture market is witnessing robust growth due to increasing health awareness and the demand for advanced testing systems in both clinical and industrial settings. In recent months, several labs and biotech firms have expanded their capacity to produce high-grade culture media in response to rising demand from pharmaceutical companies.

Hospitals are also adopting new point-of-care microbial testing devices that use improved culture methods to identify bacteria and fungi within hours, not days. This has enhanced patient management, particularly in emergency departments and ICUs.

Furthermore, several academic medical centers are now integrating microbiology culture-based

diagnostics into broader genomic research, contributing to a better understanding of antimicrobial resistance and infectious disease dynamics.

Latest News: Japan

Japan's microbiology culture market continues to expand steadily, driven by government initiatives to improve public health and ensure food safety. Over the past year, several food and beverage companies in Japan have strengthened their quality control protocols using advanced microbial culture techniques.

Japanese pharmaceutical firms are also investing heavily in microbial fermentation processes for drug development, particularly for biologics and probiotics. Additionally, the country's industrial microbiology segment is seeing increased demand for microbial testing in manufacturing environments, including cosmetic, dairy, and beverage industries.

Universities and research institutions in Japan are collaborating more closely with diagnostic firms to develop faster, more efficient culture-based solutions for emerging pathogens. This aligns with the country's broader public health goals of early outbreak detection and infection control.

Conclusion

The microbiology culture market is on a strong growth path, fueled by the pressing need for accurate diagnostics, quality control, and pharmaceutical innovation. With technological advancements improving efficiency, regions like North America and Asia-Pacific are expected to lead in both adoption and development.

In the coming years, culture-based diagnostics will remain indispensable, especially as the world grapples with antimicrobial resistance, emerging infections, and the need for sustainable food safety practices. The market's evolution reflects a commitment to scientific progress, better healthcare outcomes, and global health security.

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