

# Healthcare Buildings Market Analysis: Key Trends, Share, Growth Drivers, And Forecast 2025-2034

*The Business Research Company's  
Healthcare Buildings Global Market  
Report 2025 – Market Size, Trends, And  
Global Forecast 2025-2034*

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How Have the Dynamics of the Healthcare Buildings Market Evolved?

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Over recent years, the [healthcare buildings market size](#) has registered steady growth. From a base of \$301.04 billion in 2024, the market is expected to escalate to \$309.93 billion in 2025. This predicts a compound annual growth rate CAGR of 3.0%. Factors including strong economic growth in emerging markets, escalating healthcare spending, an increase in the patient count, a surge in medical tourism numbers, and enhanced government support, are attributable for the progress made during the historic period.

Could a Significant Growth Be Foreseen for the Healthcare Buildings Market?

Forecasts indicate expectations of consistent growth in the healthcare buildings market in the forthcoming years. The market is predicted to leapfrog to \$353.84 billion in 2029, with a compound annual growth rate CAGR of 3.4%. The growth in the forecast period is anticipated to be powered by factors such as an aging population demographic, rise in chronic diseases, rapid urbanization, and an upsurge in population. Looking ahead, the projected trends include the integration of building systems to enhance the efficacy of patient care, safety, and operational

efficiency, sustainable and green building practices to reduce environmental impact, increased investments in healthcare buildings infrastructure, and strategic partnerships and collaborations among market giants to diversify their product portfolios and geographic presence.

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Which Factors Promote Growth in the Healthcare Buildings Market?

A significant factor expected to accelerate the growth of the healthcare buildings market going forward is the increase in healthcare expenditure. This references the total funds spent on healthcare goods and services, including medical equipment, hospital services, physician services, prescription drugs, and encompassing public health activities. The investment in healthcare infrastructure and services, denoted as healthcare expenditure, is expected to have a positive influence on healthcare buildings in numerous ways.

Who Are the Conspicuous Players in the Healthcare Buildings Market?

Major companies involved in the dynamics of the healthcare buildings market comprise Hochtief AG, Skanska AB, Balfour Beatty plc, DPR Construction, Royal BAM Group, AECOM Technology, Kier Group plc, McCarthy Holdings Inc, Vaughn Construction, JE Dunn Construction, Hiranandani Constructions, Taisei Corporation, Mitsui Fudosan Co. Ltd., Sungdo Engineering & Construction Co. Ltd., Hansen Yuncken, Shimao Group Holdings Limited, China National Building Material Group CNBM Co. Ltd., Greenland Holdings Corp. Ltd., Morgan Sindall Group plc, HPP Architects, Henning Larsen, Marco Casamonti and Partners, PORR, Bouygues Construction, Eiffage, Turner Construction, Brasfield & Gorrie.

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What Are the Emerging Trends in the Hospital Buildings Market?

In the hospital buildings market, product innovation is highlighted as an emerging trend. Major companies operating in this market are concentrating their efforts on developing innovative products as a strategy to fortify their position in the market.

How is the [Healthcare Buildings Market Segmented](#)?

The healthcare buildings market, as addressed in the report is bifurcated as follows:

1 By Facility Type: Hospitals, Ambulatory Surgery Centers, Long Term Care Facilities And Nursing Homes, Academic Institutes, Other Facility Types

2 By Service Type: New Construction, Refurbishment

3 By Healthcare Type: Public Healthcare, Private Healthcare

Subsegments:

1 By Hospitals: General Hospitals, Specialty Hospitals

2 By Ambulatory Surgery Centers: Outpatient Surgery Centers, Same-Day Surgery Centers

3 By Long Term Care Facilities And Nursing Homes: Skilled Nursing Facilities, Assisted Living Facilities

Which Region Dominates the Healthcare Buildings Market?

In 2024, North America emerged as the largest region in the healthcare buildings market. The regions being evaluated in the healthcare buildings market report include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, Africa.

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