

## Global Clinical Documentation Improvement Market: Drivers, Trends, Opportunities & Forecast 2025–2034 Analysis

The Business Research Company's Clinical Documentation Improvement Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, June 5, 2025 /EINPresswire.com/ -- Delving into the data, one uncovers a robust growth pattern in the clinical documentation



improvement market size. The market has witnessed robust growth in recent years, traveling the growth trajectory from \$3.99 billion in 2024 to \$4.32 billion in 2025, at a compound annual growth rate CAGR of 8.3%. The propelling factors behind this historic period growth lie in the healthcare industry's shift to value-based care models, changes in regulations and compliance



The Business Research Company's Latest Report Explores Market Driver, Trends, Regional Insights -Market Sizing & Forecasts Through 2034"

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requirements, the ICD-10 coding transition, which led to a need for more detailed documentation, and the widespread adoption of Electronic Health Records EHR.

What's Fueling <u>The Growth Of The Clinical Documentation</u> <u>Improvement Market</u> Going Forward?

As we gaze into the crystal ball of upcoming market trends, the clinical documentation improvement market size is expected to continue its robust ascent. The market is expected to grow to \$5.87 billion in 2029 at a compound annual growth rate CAGR of 8.0%. This growth in the

forecast period can be attributed to an increasing focus on interoperability, which will drive improvements in documentation practices, growth in precision medicine, incorporation of patient-generated health data, rise of telemedicine, and new regulations and compliance standards.

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What's Driving The Clinical Documentation Improvement Market Growth?

Now, let's cast our eyes on the propelling forces in this market. The escalating burden of chronic diseases is expected to drive the growth of the clinical documentation improvement market. The increase in chronic diseases is primarily due to aging populations, lifestyle factors such as poor diet and lack of exercise, and rising instances of risk factors such as obesity and smoking. Clinical documentation improvement market plays a pivotal role in chronic disease management by ensuring accurate and comprehensive patient records, which in turn supports better care coordination, treatment planning, and successful patient outcomes.

What Key Player Strategies Are Driving <u>The Clinical Documentation Improvement Market?</u> The clinical documentation improvement market boasts of major corporations such as Optum Inc., 3M Company, Cerner Corporation, Epic Systems Corporation, GEBBS Healthcare Solutions Private Limited, CorroHealth Inc., Accuity Holdings, Nuance Communications Inc, AGS Health Private Limited, Aquity Solutions India Private Limited, Vizient Inc., Health Catalyst Inc., The Craneware Group Inc., Optimum Healthcare IT LLC., Claro Healthcare LLC., Iodine Software LLC, Health Fidelity Inc., Vitalware LLC., Streamline Healthcare Solutions Private Limited, Medaxiom Cardiology LLC, Dolbey Systems Inc., ChartWise Medical Systems Inc., and Qventus Inc.

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How Is The Clinical Documentation Improvement Market Segmented?

The clinical documentation improvement market is segmented based on Product And Service into Solutions and Consulting; based on Delivery Mode into On-Premise and Cloud-Based; and based on End Users into Healthcare Providers and Healthcare Payers. These broadly encompass subsegments like Software solutions, Data Analytics Solutions, EHR Integration Solutions under Solutions, and CDI Program Implementation and Training Services under Consulting Services.

What Are The Regional Insights In The Clinical Documentation Improvement Market? From a regional perspective, North America was the largest region in the clinical documentation improvement market in 2024. However, Asia-Pacific is expected to be the fastest-growing region in the forecast period. The report covers different regions including Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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