

Strategic Partnerships Transforming The Market: Key Bakery Processing Equipment Market Trend 2025-2034

The Business Research Company's Bakery Processing Equipment Global Market Report 2025 - Market Size, Trends, And Global Forecast 2025-2034

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The global bakery processing equipment market is soaring, with an expected climb from \$14.04 billion in 2024 to \$15.12 billion in 2025.

The robust growth in recent years of the bakery processing equipment market can be attributed to several key factors. There's been a surge in consumer [demand for bakery products](#), increased adoption of automated operations in bakeries, expansion of bakery outlets and chains, and the rising demand for specialty and diverse baked goods. All these factors have necessitated enhanced productivity and

efficiency in bakery production operations, creating a beneficial upswing in this market. The market size is expected to rise to \$20.36 billion in 2029 at a compound annual growth rate CAGR of 7.7%, thanks to the adoption of energy-efficient and sustainable equipment, market growth in emerging economies, and urbanization.

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Several developments are forecasted to spur this growth further. These include the customization of equipment for artisanal and niche bakeries, the rise in popularity of online bakery sales and direct-to-consumer models, and the emphasis on product differentiation and unique baked creations. It's also anticipated that major trends will include industry 4.0 integration, digitalization, efficient dough handling and mixing solutions, and automation in proofing and fermentation.

This flourishing market outlook aligns with the increasing global consumption of bakery goods. Consumers are increasingly preferring bakery products, simultaneously driving a rise in demand for bakery processing equipment. For example, a report from Agriculture and Agri-Food Canada AAFC in November 2023 indicated that the U.K., the second-largest global market for baked goods, imported goods worth \$3.6 billion that year. This escalating appetite for bakery products is one substantial driver for the growth of the bakery processing equipment market.

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Which Major Players Are Leading The Bakery Processing Equipment Market?

Leading the charge in the bakery processing equipment market are heavyweights like GEA Group Aktiengesellschaft, Bühler AG, JBT Corporation, The Middleby Corporation, Heat and Control Inc., and Rheon Automatic Machinery Co. Ltd., among others. Significant advancements, technological innovation, and strategic collaboration are some of the keys to this market's progression.

How Are Businesses Enhancing Bakery Processing Equipment Market Presence?

One emerging trend gaining traction is strategic collaborations between companies to develop new technologies and products. A case in point is the partnership in October 2023 between Rademaker, a Netherlands-based industrial bakery systems firm, and Form & Frys, a Denmark-based company specializing in folding, forming, and filling equipment. This partnership made Rademaker the exclusive supplier of Form & Frys equipment in key markets, signifying a significant step towards its evolution as a bakery equipment provider.

How Is The Global Bakery Processing Equipment Market Segmented?

Segmenting the Bakery Processing Equipment Market:

- 1 By Type: Mixers, Ovens & Proofers, Slicers & Dividers, Sheeters & Molders, Depositors & Pan Greasers
- 2 By Mode Of Operation: Automatic, Semi-Automatic
- 3 By Application: Bread, Cakes & Pastries, Cookies & Biscuits, Pizza Crusts, Other Applications
- 4 By End-User: Bakery Processing Industry, Foodservice Industry

Subsegments:

- 1 By Mixers: Spiral Mixers, Planetary Mixers, Horizontal Mixers, Batch Mixers
- 2 By Ovens & Proofers: Deck Ovens, Convection Ovens, Rack Ovens, Proofing Cabinets
- 3 By Slicers & Dividers: Bread Slicers, Dough Dividers, Automatic Slicers
- 4 By Sheetters & Molders: Dough Sheetters, Dough Molders, Laminating Machines
- 5 By Depositors & Pan Greasers: Depositing Machines, Automatic Pan Greasers, Manual Pan Greasers

How Does The Global Bakery Processing Equipment Market Vary By Region?

In 2024, Asia-Pacific emerged as the largest region in the bakery processing equipment market, and is expected to be the region experiencing the fastest growth in the forecast period. The report includes market analysis for regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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