

# Global Biostimulants Market to Reach USD 11.2 Billion by 2035, Driven by 10.4% CAGR and Advances in Plant Biotechnology

UK biostimulants market sees steady growth, driven by pro-organic policies, horticulture use, greenhouse farming, and seaweed-based demand.

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The biostimulants market is rapidly growing, driven by sustainability trends, technological advances, and rising demand for ecofriendly farming solutions worldwide."

Nikhil Kaitwade

NEWARK, DE, UNITED STATES, June 9, 2025 /EINPresswire.com/ -- The global biostimulants market, valued at approximately USD 4.1 billion in 2025, is poised for robust growth, projected to reach around USD 11.2 billion by 2035. This expansion, driven by increasing demand for sustainable agricultural practices and enhanced crop productivity, reflects a strong compound

annual growth rate (CAGR) of 10.4% over the forecast period.

Biostimulants encompass a diverse group of products such

as seaweed extracts, humic and fulvic acids, beneficial microorganisms, <u>amino acids</u>, and plant growth regulators. These substances work by stimulating natural processes in plants and soil to improve nutrient uptake efficiency, enhance stress tolerance, and boost overall plant health.

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Key Drivers of Market Growth

Several factors contribute to the accelerating growth of the biostimulants market:

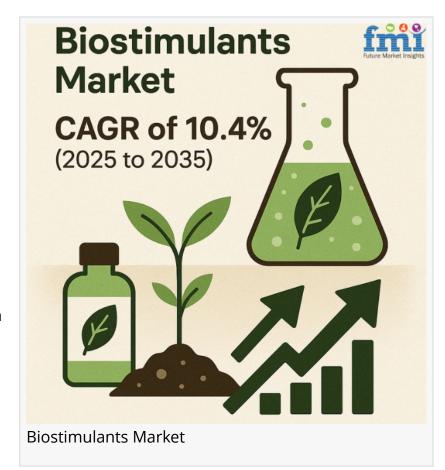
Sustainability and Eco-friendly Farming Practices: The shift towards organic farming and sustainable agriculture has led farmers to seek alternatives to synthetic chemicals. Biostimulants align well with this trend by supporting soil fertility and plant vigor naturally.

Rising Crop Yield Demands: With global food demand expected to rise sharply, farmers are

increasingly adopting biostimulants to optimize crop output under varying climatic conditions and soil constraints.

Government Support and Regulations: Various governments worldwide are promoting the use of eco-friendly agricultural inputs through subsidies, incentives, and regulatory frameworks that favor biostimulants over harmful agrochemicals.

Technological Innovations: Advances in biotechnology and microbial research are enabling the development of more effective and targeted biostimulant formulations that cater to specific crops and soil types.



Increased Awareness and Adoption:

Educational initiatives and the proven benefits of biostimulants in improving plant resistance to stress factors such as drought, salinity, and pests are encouraging widespread adoption among farmers.

# **Regional Insights**

North America: This region is witnessing substantial growth due to increased adoption of sustainable farming techniques and supportive regulatory policies encouraging the use of biostimulants.

Europe: Europe remains one of the leading markets, driven by stringent regulations on chemical pesticides and fertilizers, and a strong focus on organic farming.

Asia Pacific: Rapid agricultural modernization, growing population, and increasing government initiatives to improve crop productivity are propelling market growth in countries like China and India.

Latin America and Middle East & Africa: These regions show promising potential due to rising awareness, expanding agricultural activities, and ongoing research and development efforts.

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### **Industry Trends**

Several notable trends are shaping the biostimulants market landscape:

Integration with Precision Agriculture: The use of data analytics, sensors, and AI in agriculture is leading to more precise application of biostimulants, optimizing input use and maximizing crop health benefits.

Focus on Microbial Solutions: There is an increasing preference for microbial biostimulants due to their natural ability to enhance soil microbiome and improve nutrient cycling.

Collaborations and Acquisitions: Companies in the biostimulants sector are engaging in partnerships and mergers to strengthen product portfolios, expand geographic reach, and boost innovation.

Customization and Crop-Specific Solutions: Providers are developing tailored biostimulant formulations that cater to the needs of specific crops and local soil conditions for improved efficacy.

Leading Players in the Biostimulants Market

- BASF SE
- · Isagro S.p.A.
- UPL Corporation Limited
- FMC Corporation
- Acadian Seaplants Limited
- · BioAtlantis Ltd.
- · Biostadt India Ltd.
- · Koppert B.V.
- · Italpollina Spa
- Micromix

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Key segments

By Active Ingredient:

- Acid-Based
- Extract-Based
- Others (including Microbial Amendment, Trace Minerals, etc.)

### By Crop Type:

- Row Crops
- Fruits & Vegetables
- Turfs & Ornamentals
- Other Crop Types

### By Application:

- Foliar
- Soil
- Seed

# By Region:

- North America
- · Latin America
- Europe
- South Asia
- East Asia
- Middle East & Africa
- Oceania

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