

# Plant-Based Meal Kit Market Set to Flourish at USD 6,875.8 million in 2035 as Consumers Embrace Vegan Meal Solutions

The Plant-Based Meal Kit Market is experiencing steady growth, driven by rising consumer preference for sustainable and healthy food alternatives.

NEWARK, DE, UNITED STATES, June 9, 2025 /EINPresswire.com/ -- As health trends and sustainability concerns continue to influence consumer behavior, the Plant-Based Meal Kit Market is estimated to reach USD 1,495 million by 2025. Forecasts project a compound annual growth rate (CAGR) of 16.5% from 2025 to 2035, pushing

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Plant-Based Meal Kit Market

the market value to approximately USD 6,875.8 million by 2035.

This rapid growth is being driven by shifting dietary preferences, rising veganism, and increasing demand for convenient and nutritious food options. With consumers seeking plant-based



Plant-based meal kits are not just a trend—they're a movement reshaping how consumers approach health, sustainability, and convenience in every bite."

Nandini Roy Chaudhari

alternatives that are both flavorful and eco-conscious, plant-based meal kits are emerging as a staple in modern kitchens worldwide.

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Rise in Demand for Vegan Meal Delivery Kits and Flexitarian Food Solutions

Consumers across the globe are increasingly gravitating toward plant-based convenience food market trends, reflecting a growing consciousness around health, the environment, and animal

welfare. Meal kits—especially those offering ready-to-cook vegan meal kits—are becoming the go-to solution for busy individuals seeking nutritious, easy-to-prepare dinners.

This rise is notably supported by the expanding flexitarian consumer base, who prefer to reduce meat consumption without going fully vegan. These consumers value plant-based meal kits for flexitarian consumers due to their balanced nutritional profile, varied protein options, and minimal preparation time. The convenience factor has further boosted the market's appeal, particularly among urban dwellers, students, and professionals.

Plant-Based Meal Kit Market Growth Forecast and Regional Insights

According to recent market research, the plant-based meal kit market growth forecast remains highly optimistic. The market is expected to continue expanding through 2035, with North America and Europe holding the largest shares due to rising awareness about vegan lifestyles, increasing adoption of healthy meal delivery trends, and strong e-commerce infrastructure.

In Asia-Pacific, the market is gaining momentum fueled by a younger population embracing Western dietary habits and eco-conscious food consumption. Countries like China, India, and Japan are seeing a gradual surge in plant-based meal kit consumption, aided by local start-ups and digital platforms delivering diverse vegan options.

Key Drivers: Health Awareness, Sustainability, and Digitalization

The rising prevalence of chronic diseases and food intolerances has spurred a shift toward plant-based nutrition at home. Consumers are actively seeking meals that support cardiovascular health, aid digestion, and reduce cholesterol. Protein-rich plant-based dinners are addressing these needs, often containing legumes, grains, tofu, and meat alternatives that are both satisfying and nourishing.

Equally important is the sustainability in meal packaging, as eco-conscious consumers demand minimal plastic use and biodegradable or recyclable materials. Companies are responding with sustainable packaging in plant-based meal kits, reinforcing their commitment to environmental stewardship.

Moreover, online sales channels for plant-based meal kits are experiencing exponential growth, especially post-pandemic. Platforms offer flexible subscription models, customizable meals, and doorstep delivery, aligning with the fast-paced lifestyles of modern consumers.

Trends in Plant-Based Meal Subscriptions and Market Innovation

The shift towards subscription-based vegan food services has redefined consumer interaction with food. From one-time purchases to recurring weekly deliveries, consumers are enjoying diverse culinary experiences without the hassle of grocery shopping.

Innovations are taking center stage, especially in DIY plant-based cooking kits, allowing customers to explore international cuisines like Thai, Mediterranean, and Indian. Companies are investing in R&D to develop novel ingredients, meat alternative convenience meals, and chefcurated recipes that replicate traditional dishes with a plant-based twist.

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Regional Insights: A Global Surge in Adoption

### **United States:**

The U.S. is leading the global plant-based meal kit market with an impressive CAGR of 18.2% from 2025 to 2035. A highly aware consumer base, strong distribution channels, and rising vegan trends contribute to this growth.

## Germany:

Germany stands out in Europe with a CAGR of 12.5%. Its population is increasingly embracing vegetarian and vegan lifestyles, supported by a robust organic and natural foods market.

#### China:

China is rapidly catching up, showing a strong CAGR of 15.8%. Urban consumers are turning to plant-based meals due to rising incomes, health trends, and government support for sustainable food alternatives.

## Japan:

Japan, with a CAGR of 10.1%, is witnessing steady growth driven by interest in clean eating and reduced meat consumption among younger generations.

#### India:

India's growth is modest but promising, with a CAGR of 9.6%. A traditionally vegetarian culture coupled with an expanding middle class is driving demand for convenient plant-based solutions.

# Competitive Outlook

The competitive landscape of the plant-based meal kit market is evolving rapidly. Leading global brands such as HelloFresh, Purple Carrot, and Green Chef continue to expand their plant-based offerings, while regional players are also carving out niche spaces. The market is seeing increased activity from:

- Startups focused on niche segments like gluten-free or soy-free meal kits.
- Retail giants launching their own plant-based kit lines through grocery stores.
- Subscription services offering dynamic plans tailored to individual health goals or lifestyles.

# **Leading Brands**

- The Kellogg Company
- The Hain Celestial Group
- Beyond Meat
- SunOpta
- Danone S.A.
- ADM
- Cargill
- Eden Foods
- Kerry Group
- Sun Brothers
- Impossible Foods
- Unilever
- Campbell Soup

Explore Plant Based and Vegan Food Industry Analysis:

https://www.futuremarketinsights.com/industry-analysis/plant-based-and-vegan-food

Key Segments of Report

# By Product Type:

The market includes plant-based milk, plant-based dairy products, and plant-based meat, catering to the growing demand for alternative protein and dairy options.

By Distribution Channel:

These products are available through both online and offline channels, ensuring convenience for consumers.

By Region:

The market is segmented as North America, Latin America, Western Europe, Eastern Europe, East Asia, South Asia & Pacific, Central Asia, Russia and Belarus, Balkan & Baltic Countries, Middle East and Africa.

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Europe Plant-Based Meal Kit Market: <a href="https://www.futuremarketinsights.com/reports/europe-plant-based-meal-kit-market">https://www.futuremarketinsights.com/reports/europe-plant-based-meal-kit-market</a>

United States Plant-Based Meal Kits Market:

https://www.futuremarketinsights.com/reports/united-states-plant-based-meal-kits-market

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