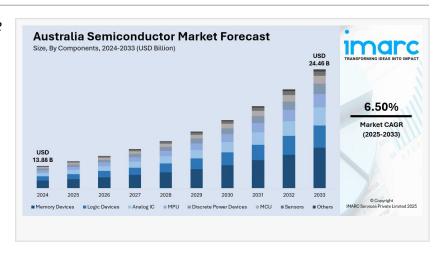


Australia Semiconductor Market 2025: Size, Share, Growth | 2033

The Australian semiconductor market size reached USD 13.88 billion 2024, is expected to reach USD 24.46 billion by 2033, growing at a CAGR of 6.50% 2025–2033.



00000 0000: 2024

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000000 0000 00 0000: USD 13.88 billion
000000 0000000 00 0000: USD 24.46 billion
000000 000000 0000 0000-0000: 6.50% CAGR

Australia is effectively growing its semiconductor industry through key activities, including the foundation of the National Semiconductor Fabricating Center and significant R&D investments. These endeavors point to diminishing purport reliance, improving supply-chain flexibility, and cultivating advancement in quantum and compound semiconductor advances. With pilot operations set for late 2025 and full-scale commercialization by 2027, Australia is situating itself as a key player within the worldwide semiconductor environment.

☐Government Initiatives: Launch of the National Semiconductor Manufacturing Hub and allocation of AUD 47.4 million to the Australian National Fabrication Facility to support R&D efforts.

□R&D Investments: Over AUD 51 million allocated through the Cooperative Research Centers Projects (CRC-P) program for projects focusing on compound semiconductors, advanced packaging, and quantum devices.

□Infrastructure Development: Establishment of pilot fabrication facilities at top universities and industry sites to enhance domestic manufacturing capabilities.

□Private Sector Innovation: Growth of companies specializing in quantum and compound semiconductor technologies, contributing to the diversification of the semiconductor ecosystem.

☐Market Expansion: Projected increase in market size from USD 13.88 billion in 2024 to USD 24.46 billion by 2033, driven by advancements in technology and increased demand across various sectors.

☐Rising Demand for Consumer Electronics: Increased adoption of <u>Australia smartphones</u>, laptops, and other electronic devices driving the need for semiconductors.

☐Growth of IoT Devices: Expansion of the <u>Australia Internet of Things</u> leading to higher demand for sensors and connectivity chips.

☐ Advancements in 5G Technology: Deployment of 5G networks requiring advanced semiconductor components for infrastructure and devices.

☐ Automotive Industry Transformation: Shift towards electric and autonomous vehicles necessitating specialized semiconductor solutions for power management and control systems.

☐ Healthcare Sector Digitization: Integration of semiconductor-based technologies in medical devices and healthcare applications.

☐Government Support: Policies and funding aimed at boosting domestic semiconductor manufacturing and R&D activities.

☐Strategic Partnerships: Collaborations between research institutions, government agencies, and private companies to accelerate innovation and commercialization.

1. 00 0000000000:

☐Memory Devices

□Logic Devices

□Analog IC

IMPU

□Discrete Power Devices

□MCU

□Sensors

□Others

2. 00 00000000 0000:

□Silicon Carbide

□Gallium Manganese Arsenide

□Copper Indium Gallium Selenide

□Molybdenum Disulfide

□Others

3. 00 000 000:

DAutomotive

Industrial

□Data Centre

□Telecommunication

□Consumer Electronics

□Aerospace and Defense

□Healthcare

□Others

4. 00 000000:

□New South Wales

□Victoria

Queensland

□Australian Capital Territory

□Western Australia

□Others

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□In October 2023, the Australian National Fabrication Facility received AUD 47.4 million under the National Collaborative Research Infrastructure Strategy to support semiconductor device R&D with advanced cleanrooms and precision equipment.

□In February 2024, over AUD 51 million was allocated through the Cooperative Research Centers Projects (CRC-P) program for twenty-one R&D projects across compound semiconductors, advanced packaging, and quantum devices.

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- 1. Market Performance (2019–2024)
- 2. Market Outlook (2025-2033)
- 3. COVID-19 Impact on the Market
- 4. Porter's Five Forces Analysis
- 5. Strategic Recommendations
- 6. Historical, Current, and Future Market Trends
- 7. Market Drivers and Success Factors
- 8. SWOT Analysis
- 9. Structure of the Market
- 10. Value Chain Analysis
- 11. Comprehensive Mapping of the Competitive Landscape

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