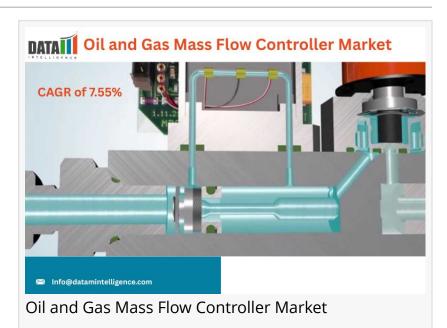


Oil and Gas Mass Flow Controller Market Growth | Latest Trends & Forecast 2025 | DataM Intelligence

The Global Oil and Gas Mass Flow Controller Market is expected to reach at a CAGR of 7.55% during the forecast period 2025-2032.

AUSTIN, TX, UNITED STATES, June 9, 2025 /EINPresswire.com/ -- The Global <u>Oil and Gas Mass Flow Controller</u> <u>Market</u> was valued at USD 2.31 billion in 2024 and is projected to grow to USD 4.14 billion by 2032, registering a compound annual growth rate (CAGR) of 7.55% between 2025 and 2032.



Market Overview:

Mass flow controllers are essential instruments used for accurately measuring and controlling the flow of gases and liquids in oil and gas processes. The market is witnessing rapid adoption due to the expanding oil and gas production activities worldwide and the rising need for

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The Oil and Gas Mass Flow Controller Market drives precise fluid measurement, enhancing operational efficiency and safety across upstream, midstream, and downstream processes globally."

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enhanced process control and real-time monitoring. Innovations in smart controllers integrated with IoT and AI capabilities are further enhancing the market prospects.

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Market Drivers and Opportunities:

Increasing Energy Demand: Rising global energy needs, particularly in developing regions, are driving investments

in oil and gas infrastructure, boosting demand for reliable flow control equipment.

Technological Advancements: The integration of smart sensors and digital interfaces in mass flow controllers offers improved accuracy, remote monitoring, and predictive maintenance, attracting end-users to upgrade legacy systems.

Stringent Regulatory Standards: Governments' focus on safety and environmental compliance in oil and gas operations is propelling the adoption of advanced flow controllers to monitor and control emissions and process parameters.

Growing Offshore Exploration: Expansion in offshore drilling and production activities necessitates robust mass flow control solutions capable of operating in harsh environments.

Market Segmentation:

By Product: Thermal-based Mass Flow Controller Coriolis-based Mass Flow Controller.

By Material: Stainless Steel Alloy Others.

By Flow Rate: Low Flow (≤ 25 SLM) Mass Flow Controller Medium Flow (> 25 SLM – ≤ 1000 SLM) Mass Flow Controller High Flow (> 1000 SLM) Mass Flow Controller.

By Connectivity: Analog Digital.

By Region: North America Latin America Europe Asia Pacific Middle East and Africa.

Geographical Market Share:

North America, particularly the USA, holds a dominant share in the oil & gas mass flow controller market, supported by mature oilfields, technological innovation, and strong infrastructure

investments. The Asia Pacific region, led by countries like Japan, is witnessing rapid growth due to increasing upstream and downstream activities and growing adoption of automated control systems.

Key Players:

Leading companies shaping the market landscape include

HORIBA, Ltd Sensirion AG MKS Instruments Teledyne Technologies Incorporated Bronkhorst Brooks Instrument Christian Bürkert GmbH & Co. KG Sierra Instruments, Inc. Alicat Scientific Inc. PARKER HANIIFIN CORP.

These players focus on innovation, strategic partnerships, and expanding their product portfolios to strengthen their market position globally.

Recent Developments:

USA

2025: A major oilfield services company in Texas partnered with a leading mass flow controller manufacturer to deploy AI-enabled flow control systems aimed at optimizing shale gas extraction efficiency and reducing downtime.

2024: The U.S. Department of Energy launched an initiative funding research on smart flow measurement technologies to enhance accuracy and reliability in offshore drilling operations.

Japan

2025: A Japanese conglomerate introduced next-generation compact mass flow controllers with integrated IoT sensors tailored for LNG processing plants, improving remote diagnostics and predictive maintenance.

2024: Japan's Ministry of Economy, Trade and Industry (METI) implemented updated safety regulations requiring enhanced monitoring of flow rates in oil refineries, driving adoption of advanced mass flow control devices.

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Conclusion:

The Oil & Gas Mass Flow Controller Market is set to experience dynamic growth driven by technological innovation, regulatory pressure, and the imperative for operational efficiency in the oil and gas sector. With expanding global energy demands and increasing focus on digital transformation, stakeholders are expected to capitalize on emerging opportunities by investing in smart, reliable flow control solutions.

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