

The Global Civilian Turboshaft Helicopter Market: Key Drivers, Trends, Growth Opportunities, And Forecast For 2025-2034

The Business Research Company's Civilian Turboshaft Helicopter Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, June 9, 2025 /EINPresswire.com/ -- What Is The Projected Market Size Of The <u>Civilian</u> <u>Turboshaft Helicopter Market</u>?



The civilian turboshaft helicopter market has gained substantial momentum over the past years, with expected further growth observed in the near future. In 2024, the market size stood at \$6.84 billion, projected to reach \$7.33 billion by 2025, thanks to a compound annual growth rate

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The Business Research Company's Latest Report Explores Market Driver, Trends, Regional Insights -Market Sizing & Forecasts Through 2034"

The Business Research Company CAGR of 7.1%. This growth in the historical period is primarily due to the rising use of helicopters for air ambulance services, increasing offshore oil and gas exploration activities, growth in search and rescue operations, rising need for rapid transportation in remote areas, and a surge in the adoption of helicopters for aerial photography and tourism.

What Are The Projected Trends In The <u>Civilian Turboshaft</u> <u>Helicopter Market Size</u>?

Future projections for the market size are similarly striking,

expecting to reach \$9.51 billion by 2029 at a CAGR of 6.7%. This growth in the forecast period can be tied to increasing urbanization and traffic congestion, a rise in military to civilian helicopter conversions, a surge in private helicopter charters, and increased government investment in aviation infrastructure. Other factors contributing to the forecast period's growth include advancements in turbine engine technology, the integration of advanced avionics systems, developments in rotorcraft design and aerodynamics, technology advancements in materials and composites, and the incorporation of automation and unmanned technologies.

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Who Are The Major Drivers For Civilian Turboshaft Helicopter Market?

A crucial market driver that would thrust the civilian turboshaft helicopter market forward is the burgeoning need for emergency medical services EMS. EMS offer rapid response for individuals with sudden illnesses or injuries, ensuring faster response times and access to specialized care, particularly in remote or congested areas. Civilian turboshaft helicopters play a vital role in EMS by providing quick, reliable aerial transportation for medical teams and patients, thereby improving access to critical care both in urban and remote regions. As an example, in January 2025, LifeFlight, a US-based air ambulance and medical transport company, reported a 73% increase in people helped in 2024, as compared to 2023, while Townsville observed a 67% rise the same year.

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Which Are The Key Industry Players In The Civilian Turboshaft Helicopter Market? Key industry players operating in the civilian turboshaft helicopter market include Airbus Helicopters S.A.S., Mitsubishi Heavy Industries Ltd., Rolls-Royce Holdings plc, Leonardo S.p.A., Aviation Industry Corporation of China AVIC, among others. Major companies have developed innovative products like light turboshaft helicopters to improve fuel efficiency, curtail operational costs, and enhance performance for various commercial applications. An instance of such innovation comes from Russian Helicopters JSC that launched the first prototype of the Mi-34M1 light helicopter in October 2024.

How Is The Civilian Turboshaft Helicopter Market Segmented?

Gaining an understanding of the market segmentation is an essential aspect. The civilian turboshaft helicopter market is segmented by type of helicopter, component, application, end-user, with several subsegments under each primary category. The end-user category, for instance, includes civil aviation companies, government and defense organizations, private operators, and helicopter leasing companies.

What Are The Regional Insights Into The Civilian Turboshaft Helicopter Market? Region-wise, North America was the largest player in the civilian turboshaft helicopter market in 2024. The report envelops regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, Africa. A broader regional analysis can be found in the report.

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