

Probiotic Ingredients Market to Surpass USD 12 Million by 2035 As Rising Demand for Digestive and Immune Health Solution

The probiotic ingredients market is witnessing steady growth, driven by rising consumer demand for gut health and functional food products.

NEWARK, DE, UNITED STATES, June 10, 2025 /EINPresswire.com/ -- The probiotic ingredients market is projected to grow steadily, reaching a valuation of USD 12 million by 2035, up from an estimated USD 8 million in 2025. This growth reflects a CAGR of 3.3% during the forecast period (2025 to 2035). This expansion is fueled by increased consumer awareness around



the importance of gut health and the preventative role probiotics play in enhancing immune and digestive health.

Probiotic ingredients are extensively used to support the prevention of urinary tract infections,



With consumers prioritizing gut health, the probiotic ingredients market is thriving—ushering in a new era of functional foods and digestive wellness across the globe."

Nandini Roy Chaudhari

bacterial vaginosis, oral health issues, respiratory infections, bowel disorders, and necrotizing enterocolitis. With rising health consciousness and growing interest in functional foods and <u>dietary supplements</u>, the demand for probiotics has witnessed a significant uptick globally. Manufacturers are increasingly focused on formulating products that promote digestive wellness and immunity, especially in light of growing lifestyle-related disorders and post-pandemic health trends.

Currently, North America and Europe hold the largest

share of the probiotic ingredients market, driven by advanced healthcare infrastructure, increasing demand for clean-label products, and a mature functional foods industry. However,

emerging economies in Asia Pacific are quickly gaining momentum due to rapid urbanization, expanding middle-class populations, and a growing focus on preventive healthcare.

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Functional Food and Beverage Industry Spurs Demand for Probiotic Ingredients

The demand for probiotic ingredients in functional foods is rising sharply, particularly in segments such as yogurts, fortified beverages, and dairy alternatives. As consumers seek natural probiotic ingredients for human nutrition, manufacturers are incorporating health-promoting bacteria like Lactobacillus and Bifidobacterium strains into daily consumables that offer digestive, immune, and overall wellness benefits.

This shift aligns with a broader trend in personalized nutrition, where individuals prefer clean-label nutraceutical products that cater to specific health needs such as digestion, immunity, and even mental well-being. The inclusion of multi-strain probiotic blends for immunity has become a common practice, with food brands investing in product innovation to meet evolving expectations.

Probiotic Supplements Gain Ground as Preventive Health Becomes Priority

With the rise of preventive health strategies post-pandemic, the demand for probiotic supplements for gut health has seen unprecedented growth. Consumers are increasingly turning to capsules, powders, and gummies fortified with synbiotic formulations that combine probiotics and prebiotics for enhanced efficacy.

Notably, organic probiotic ingredients for dietary supplements are capturing attention, especially among clean-eating and plant-based consumers. These supplements offer a convenient, non-dairy alternative, and are gaining traction in markets where lactose intolerance is prevalent.

Application in Infant Nutrition and Animal Feed Expands Market Base

Another promising segment is the use of probiotic strains in infant nutrition, where early gut health is a growing concern among parents. Probiotic ingredients are now a staple in infant formulas and pediatric supplements designed to boost immunity and improve digestion from the earliest stages of life.

In parallel, microbial-based probiotics for <u>animal feed additives</u> are being widely adopted in livestock and aquaculture industries. These ingredients enhance nutrient absorption, support gut flora, and reduce reliance on antibiotics, making them integral to sustainable animal husbandry practices.

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Competition Outlook

The probiotic ingredients market is moderately consolidated with the presence of global players investing heavily in R&D. Firms are focusing on patented strains, novel delivery systems, and clinical validations to establish brand trust and regulatory compliance. Key players are leveraging cross-industry collaborations with pharmaceutical and nutraceutical companies to widen their customer base.

The Key Players Operating in the Probiotic Ingredients Market are Chr. Hansen A/S, Danisco A/S, Lallemand, Inc., LeSaffre, S.A., and Probi AB

Region-wise Insights

United States:

The U.S. market is growing at a CAGR of 3.8%, supported by high consumer awareness and robust demand for dietary supplements and functional foods enriched with probiotics.

China:

China is expected to witness the fastest growth at 6.3% CAGR, driven by an expanding health-conscious population and government support for the biotechnology and wellness sectors.

Germany:

Germany is projected to grow at a CAGR of 2.5%, with strong demand for clean-label and digestive wellness products among aging consumers and athletes.

Explore Functional Food Ingredients Industry Analysis: https://www.futuremarketinsights.com/industry-analysis/functional-food-ingredients

Key Segmentation

By Product Type:

- Bacterial
- o Lactobacillus
- o Bacillus
- o Enterococcus
- o Bifidobacterium
- o Streptococcus
- o Others
- Yeast
- o Saccharomyces Cerevisiae

o Saccharomyces Boulardii

By End Use:

- Food & Beverages Processing
- o Bakery & Confectionery
- o Breakfast Solutions
- o Cultured Dairy Products
- o Ice Cream & Frozen Desserts
- o Snacks & Bars
- o Infant Nutrition
- o Beverages & Dairy Drinks
- Dietary Supplements
- o Immune Health
- o Gut & Digestive Health
- o Women's Health
- Personal Care & Cosmetics
- Animal Feed

By Product Form:

- Powder
- Suspension
- Granule
- Capsule
- Stick Pack
- Tablet/Chewable
- Gel

By Region:

- North America
- Latin America
- Western Europe
- Eastern Europe
- Balkans & Baltic
- Russia & Belarus
- Central Asia
- East Asia
- South Asia & Pacific
- Middle East & Africa

Explore FMI's related ongoing Coverage in Food and Beverage Domain:

Probiotic Ingredients Market Share Analysis:

https://www.futuremarketinsights.com/reports/probiotic-ingredients-market-share-analysis

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