

# Global Animation Software for Film & TV Market 2025–2034: Drivers, Trends, Opportunities & Forecast

The Business Research Company's Animation Software for Film & TV Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, June 10, 2025 /EINPresswire.com/ -- The animation software for film and television TV market has demonstrated robust



growth in recent years, with projections indicating an uptick from \$2.90 billion in 2024 to \$3.16 billion in 2025, registering a compound annual growth rate CAGR of 8.9%. This surge during the historical period can be accredited to multiple factors such as the increasing affinity towards computer-generated imagery CGI, growing popularity of animated movies, rise in animation



The Business Research Company's Latest Report Explores Market Driver, Trends, Regional Insights -Market Sizing & Forecasts Through 2034"

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studios, burgeoning consumption of content on streaming platforms, and better accessibility to cutting-edge animation tools.

What's Fueling The Growth Of The Animation Software For Film And Television TV Market Going Forward?

Delving deeper into the animation software ecosystem reveals further growth forecast. The market is projected to strengthen over the coming years, reaching \$4.38 billion by 2029 at a compound annual growth rate CAGR of 8.5%. Factors expected to drive this anticipated growth in the

forecast period are advancements in cloud-based collaboration platforms, the rise in cloud-based animation software solutions, advanced motion capture, and facial recognition systems. Integration of machine learning for automated animation, advancements in cross-platform animation compatibility, rising investments in original animated content by streaming platforms, an increasing number of VR and AR applications in animated content, and burgeoning demand for personalized and interactive animation experiences are also considerable contributors to the market growth.

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What's Driving The Animation Software For Film And Television TV Market Growth? An influential force behind the steady ascent of the animation software for film and television TV market is the burgeoning growth witnessed by the film industry. The film industry, being a global entity engaged in creating, distributing, and showcasing films for a host of purposes such as entertainment, education, and creativity, has been experiencing an escalated demand for meticulously crafted animated content. This has invariably influenced advancements in animation software to provide cutting-edge visual effects. The rising demand has reciprocated with higher investments in creating intuitive tools for film and TV production, thereby fuelling market growth. Case in point, Social Films, a UK-based video production company, reported expenditure on film production in the UK to reach £1.97 billion \$2.26 billion in 2022.

What Key Player Strategies Are Driving The Animation Software For Film And Television TV Market?

Commanding the animation software market share are industry giants such as Adobe Inc, Epic Games Inc, Autodesk Inc, Technicolor Creative Studios SA, Vizrt Group AS, Chaos Software Ltd, Wētā FX Ltd, Corel Corporation, Maxon Computer GmbH, Animaker Inc, SideFX Software Inc, Powtoon Ltd, Toon Boom Animation Inc, Reallusion Inc, among others.

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What Are The Emerging Trends In The Animation Software For Film And Television TV Market? Shaping the current trends in the animation software for film and television TV market are initiatives towards developing advanced solutions like Al-powered three-dimensional 3D scene technology. This breakthrough technology is aimed at enhancing the realism and quality of animated content while streamlining production workflows. One such promising innovation was brought forth by Wonder Dynamics, a US-based software company. In October 2024, they released the beta version of Wonder Animation, an Al solution that transforms any video sequence into a fully editable 3D-animated scene with CG characters.

# How Is The <u>Animation Software For Film And Television TV Market Segmented?</u>

The animation software for film and television TV market report divides the market into various segments. By Component, the market is split into Software and Services. By Type of Animation, it is categorized into Two-Dimensional 2D Animation, Three-Dimensional 3D Animation, Stop Motion Animation, and Motion Graphics. By Deployment Mode, it is segmented into On-Premises and Cloud. By Software Functionality, the market includes Storyboarding Software, Animation Production Software, Editing Software, Rendering Software, Post-Production Software. The End-User segmentation includes Film Studios, TV Production Houses, Independent

Filmmakers, Animation Studios. Subsegments include, by Software, Two-Dimensional 2D Animation Software, Three-Dimensional 3D Animation Software, Visual Effects VFX Software, Motion Graphics Software, Rendering Software, Compositing Software, Simulation And Modeling Tools, Stop Motion Animation Software, and by Services, Consulting Services, Support And Maintenance, Integration And Deployment, Training And Education, Managed Services, Animation Outsourcing Services, Customization Services.

What are the regional insights in the animation software for film and television TV market? From a regional standpoint, North America claimed the largest share in the animation software for film and television TV market in 2024, with the report covering other regions such as Asia-Pacific, Western Europe, Eastern Europe, South America, Middle East, and Africa.

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