

## Indoor Farming Market to hit USD 108.6 Billion by 2035, growing at 10.1% CAGR amid rising demand for sustainable food.

Indoor farming market expands rapidly driven by urban agriculture, advanced technologies, and rising demand for sustainable, pesticide-free fresh produce.

NEWARK, DE, UNITED STATES, June 11, 2025 /EINPresswire.com/ -- According to a new industry analysis, the global indoor farming market is poised for significant growth, projected to rise from USD 49.4 billion in 2025 to USD 108.6 billion by 2035, registering a compound annual growth rate (CAGR) of 10.1% over the forecast period. The surge is largely driven by the increasing



adoption of sustainable farming practices, advances in controlled environment agriculture (CEA), and the growing demand for year-round, high-quality fresh produce.

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Boom in Urban Agriculture and Vertical Farming Systems

As cities expand and arable land becomes scarcer, urban agriculture solutions such as vertical farming systems have emerged as a sustainable alternative to traditional farming. Indoor farms, particularly in densely populated regions, are now capable of producing crops efficiently with minimal water usage and zero dependence on weather conditions. The ability to grow pesticide-free produce closer to urban centers is contributing to the market's explosive growth.

## Regional Insights

• North America: Indoor farming in North America is growing quickly due to strong adoption of advanced technologies and increasing consumer demand for fresh, organic produce. The region

benefits from substantial investments and supportive government policies promoting sustainable farming.

- Asia-Pacific: The Asia-Pacific region is the fastest-growing market for indoor farming. Rapid urbanization, food security concerns, and government initiatives in countries like China, India, and Japan are driving heavy investment in indoor farming infrastructure to provide year-round fresh produce.
- Europe: Europe experiences steady growth in indoor farming, fueled by strict environmental regulations and a rising preference for pesticide-free, sustainable food. Countries such as the Netherlands and Germany lead the way with innovations in climate-controlled and smart farming technologies.
- Latin America: Latin America is an emerging market for indoor farming, with growing awareness around food safety and supply chain resilience. Despite infrastructure challenges, countries like Brazil and Mexico are adopting indoor farming to meet increasing demand for fresh, local produce.
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Technological Advancements Driving Efficiency and Yield

Breakthroughs in hydroponics, aeroponics, LED grow lighting systems, climate control technologies, and artificial intelligence are helping indoor farming operators maximize yield while minimizing resource input. With the integration of data analytics and IoT-based monitoring systems, growers can now fine-tune environmental conditions with unmatched precision. These innovations are shaping the future of tech-enabled agriculture and smart farming solutions.

Rising Demand for Sustainable and Organic Produce

The rise in health consciousness and environmental awareness has pushed consumers toward sustainably grown, pesticide-free, and organic produce. Indoor farming caters directly to this trend by offering locally sourced, traceable food supply chains. As a result, retailers and restaurants are increasingly partnering with indoor farms to ensure the delivery of fresh and eco-friendly food to urban consumers.

Challenges Faced by the Indoor Farming Market

- High Initial Capital Investment: Setting up indoor farms requires significant upfront costs for infrastructure, advanced technology, and climate control systems, which can be a barrier for small and medium-scale farmers.
- Energy Consumption and Operating Costs: Indoor farming relies heavily on artificial lighting, HVAC systems, and automation, leading to high energy consumption and operational expenses, which can affect profitability.
- Technical Complexity: Managing controlled environment agriculture requires specialized knowledge and skilled labor to optimize factors like light, humidity, nutrients, and pest control, posing challenges for new entrants.
- Scalability Issues: While indoor farms work well at small or medium scale, scaling up operations efficiently while maintaining cost-effectiveness and crop quality remains a significant challenge.
- Limited Crop Variety: Indoor farming currently focuses mostly on leafy greens, herbs, and certain fruits, limiting the ability to grow a wide variety of crops compared to traditional farming.

**Key Market Players** 

- AeroFarms
- Bowery Farming
- Plenty Unlimited Inc.
- BrightFarms
- Gotham Greens
- AppHarvest
- Infarm
- Nordic Harvest
- Netled
- Agricool

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Segmentation

By Facility Type:

By facility type, the industry is segmented into greenhouse, indoor vertical farm, container farm, indoor deep water culture system, and other facility types, with greenhouses leading due to their

efficiency in controlled-environment agriculture.

By Growing System:

By growing system, the industry includes aeroponics, hydroponics, aquaponics, soil-based, and hybrid methods, with hydroponics being the most widely adopted due to its water efficiency and high crop yield potential.

By Region:

By region, the industry spans North America, Latin America, Europe, South Asia, East Asia, Oceania, and the Middle East & Africa (MEA), with North America leading due to strong investments in advanced farming technologies and urban agriculture initiatives.

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