Excavator Mulcher Market to Surpass US$ 1,702 Million, Expanding at 7.9% CAGR by 2035: Fact.MR Analysis

Excavator Mulchers Reshape Vegetation Control: Surge in Forestry Automation, Reforestation Drives, and Emissions Compliance Fuel Global Demand, States Fact.MR

ROCKVILLE, MD, UNITED STATES, June 11, 2025 /EINPresswire.com/ -- According to Fact.MR, a market research and competitive intelligence provider, the excavator mulcher market was valued at USD 736 million in 2024 and is expected to grow at a CAGR of 7.9% during the forecast period of 2025 to 2035.

The excavator mulcher market is growing rapidly as forestry, agriculture, and infrastructure sectors shift toward mechanized land clearing. These attachments are enhancing how land is managed, especially in wildfire-prone regions, remote areas, and reforestation projects. Government programs, such as fuel reduction efforts in North America and rural revitalization across Asia, are boosting adoption. Utility vehicles now use hydraulic rotors, wear-resistant parts and automatic torque adjustments which help them work better and use less energy.

As countries push for greener standards, the industry is starting to sell low emission, electric and AI-assisted mulchers. These innovations support autonomous terrain mapping, predictive diagnostics, and smart operator assistance. Increased investments in modular designs and data-driven maintenance are redefining equipment performance. The rise of rental fleets and growing demand from public works departments, land developers, and forestry teams further highlight the role of excavator mulchers in promoting sustainable land management worldwide.

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Key Takeaways from Market Study

The excavator mulcher market is projected to grow at 7.9% CAGR and reach USD 1,702 million by 2035.

The market created an absolute $ opportunity of USD 906.3 million between 2025 to 2035

North America is a prominent region that is estimated to hold a market share of 39.1% in 2035

Predominating market players are Caterpillar Inc., John Deere, Fecon LLC, FAE Group S.p.A., Tigercat Industries Inc., Morbark, Prinoth, SEPPI M. S.p.A., Ventura Máquinas Forestales, and Diamond Mowers Inc.

North America is expected to create an absolute $ opportunity of USD 343.2 million

"Increasing emphasis on sustainable land management, government-backed reforestation programs, and the growing need for efficient vegetation control across forestry and infrastructure projects will drive the excavator mulcher market," says a Fact.MR analyst.

Leading Players Driving Innovation in the Excavator Mulcher Market

Key players in the excavator mulcher industry include Caterpillar Inc., John Deere, Fecon LLC, FAE Group S.p.A., Tigercat Industries Inc., Morbark, Prinoth, SEPPI M. S.p.A., Ventura Máquinas Forestales, and Diamond Mowers Inc.

Market Development

The excavator mulcher market is evolving with the introduction of electric-powered models, AI-integrated features, and modular attachments for enhanced adaptability. Manufacturers are partnering with control system providers to improve machine efficiency and terrain handling. Emphasis on emission compliance and predictive maintenance is growing, especially in export-oriented regions. Localized production and service support in emerging markets are also expanding, meeting rising demand while aligning with global standards for sustainability, safety, and operational performance.

For example, in May 2024, FAE introduced the BL1/EX-75 forestry mulcher for 4–12 ton excavators, eliminating the need for case drain installation. Equipped with a Bite Limiter rotor and forged counter blades, it offers efficient mulching with lower power absorption, improving productivity and ease of use in forestry and vegetation management operations.

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Excavator Mulcher Industry News:

In February 2025, SEPPI M. launched the H3 Direct mulcher, engineered for 2–5 ton excavators. This model features a direct-drive hydraulic motor and an innovative DRAINLESS system, which eliminates the need for belt maintenance and an oil return line. Compact and efficient, the H3

Direct is capable of mulching grass and brush up to 3 cm in diameter, making it an ideal solution for operations in urban areas and tight spaces.

In July 2024, Werk-Brau unveiled the FX26 forestry mulcher, designed for excavators weighing between 8,000 and 16,000 lbs. It comes equipped with a direct-drive motor and a 14-inch rotor fitted with 21 fixed knives, enabling it to mulch material up to 6 inches in diameter. The FX26 provides a durable, compact, and low-maintenance option for land clearing and vegetation management applications.

More Valuable Insights on Offer

Fact.MR, in its new offering, presents an unbiased analysis of the Forklift warning lights market, presenting historical data for 2020 to 2024 and forecast statistics for 2025 to 2035.

The study reveals essential insights on the basis of Type (Hydraulic, Fixed Tooth, Flail, Drum, Disc Mulchers), Excavator Class (Mini, Medium, Large), Application (Forestry and Land Clearing, Agricultural Vegetation Management, Infrastructure Development, Pipeline and Utility Clearing, Roadside Maintenance, Demolition and Excavation Contractors), and End User (Construction Companies, Forestry Operators, Municipal and Public Works Departments, Agricultural Enterprises, Rental Equipment Providers), Across Major Regions of the World (North America, Latin America, Western Europe, Eastern Europe, East Asia, South Asia & Pacific, and Middle East & Africa).

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The [mini excavator rental market](#) is projected to grow from US$ 1.2 billion in 2023 to US$ 1.8 billion by 2033, at a CAGR of 4.2% over the forecast period.

The global [vacuum excavator market](#) is expected to grow from US$ 803.5 million in 2023 to US$ 1,516.5 million by 2033, registering a CAGR of 6.3% during the forecast period.

About Us:

Fact.MR is a distinguished market research company renowned for its comprehensive market reports and invaluable business insights. As a prominent player in business intelligence, we deliver deep analysis, uncovering market trends, growth paths, and competitive landscapes. Renowned for its commitment to accuracy and reliability, we empower businesses with crucial data and strategic recommendations, facilitating informed decision-making and enhancing market positioning.

With its unwavering dedication to providing reliable market intelligence, FACT.MR continues to assist companies in navigating dynamic market challenges with confidence and achieving long-term success. With a global presence and a team of experienced analysts, FACT.MR ensures its

clients receive actionable insights to capitalize on emerging opportunities and stay competitive.

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