

Global Frozen Vegan Food Market Forecast 2025-2034: Analyzing Growth Drivers, Market Share, Segments And Emerging Trends

The Business Research Company's Frozen Vegan Foods Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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The <u>Frozen Vegan Foods market</u>, a rapidly growing sector in the global food scene, will expand from \$4.94 billion in 2024 to \$5.46 billion in 2025 at a compound annual growth rate CAGR of



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10.4%, according to the latest findings from The Business Research Company's report. This significant growth in the historic period can be accounted to the rise of vegan and flexitarian lifestyles, the increased awareness of plant-based diets, the expansion of frozen food retail chains, the growing health consciousness among consumers, and improvements in plant-based meat and dairy alternatives.

What Is Projected For The Frozen Vegan Food Market's Future Growth?

Over the next few years, the market size is expected to see further exponential growth. It is projected to amount to \$8.04 billion in 2029 at a compound annual growth rate CAGR of 10.2%. This substantial growth during the forecast period can be attributed to an increasing vegan and flexitarian consumer base, escalating demand for plant-based convenience foods, proliferation of retail and e-commerce distribution channels, a surge in lactose intolerance and dairy-free dietary preferences, and an influx in investment and innovation in plant-based food alternatives.

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What Drives The Growth Of The Frozen Vegan Foods Market?

The rapid growth in the packaged food and beverage industry, is expected to bolster the growth of the frozen vegan foods market. Packaged food and beverage refer to pre-prepared and processed food and drink products that are sealed in containers for retail sale and extended shelf life. As urbanization sprawls, the demand for these packaged food and beverages escalates, given the busy city lifestyles that drive the need for quick and convenient consumption. Furthermore, frozen vegan foods are finding increasing usage in packaged food and beverage products due to their convenience, extended shelf life, and alignment with plant-based dietary trends.

Who Are The Key Industry Players In The Frozen Vegan Foods Market? Prominent companies operating in the frozen vegan foods market include Nestlé S.A., Tetra Pak International S.A., Kellanova, Conagra Brands, Amy's Kitchen, Beyond Meat, Impossible Foods, Quorn, Daiya Foods, Field Roast, Gardein, Mosaic Foods, Tofurky, The Vegetarian Butcher, MorningStar Farms, Good Catch Foods, White Cub, Vbites, Chicago Town, Qishan Foods, and Siri Millet.

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What Are The Emerging Trends In The Frozen Vegan Foods Market?

Innovation in product development is a prevalent trend among major companies. The market is witnessing a rise in the creation of products such as plant-based chicken products to cater to the evolving consumer preferences for protein-rich meat alternatives. Plant-based chicken products, mimicking the flavor, texture, and look of real chicken, serve as an ethical alternative for consumers aiming to reduce or avoid animal-based foods. Impossible Foods, a US-based plant-based food company, launched its Impossible Chicken line featuring chicken nuggets and patties in May 2024 at select Whole Foods Market locations across the country. This launch signifies a crucial step in widening consumer access to sustainable, plant-based meat alternatives that rival traditional animal products in nutrition and taste.

How Is The <u>Frozen Vegan Foods Market Segmented</u>?

The frozen vegan foods market segmentation is as follows:

Product Types include Frozen Desserts, Frozen Meals, Frozen Snacks, Frozen Vegetables, and Frozen Pizza. Ingredients are mainly comprised of Grains and Plant-Based Proteins. Packaging Type segments consist of Bulk Packaging, Multi-Serve, and Single-Serve. Distribution Channels include Supermarkets or Hypermarkets, Health Food Stores, Online Retailers, Convenience Stores, and Club Stores. End-Use segments encompass Households, Restaurants and Cafes, Healthcare Facilities, and Other End-Uses.

What's The Frozen Vegan Foods Market Scenario Geographically?

North America led the pack as the largest region in the frozen vegan foods market in 2024. Other regions covered in the market report include Asia-Pacific, Western Europe, Eastern Europe, South America, Middle East, and Africa.

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Contact us at:

The Business Research Company: https://www.thebusinessresearchcompany.com/ Americas +1 3156230293

Asia +44 2071930708 Europe +44 2071930708 Email us at info@tbrc.info

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Oliver Guirdham
The Business Research Company
+44 20 7193 0708
info@tbrc.info
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