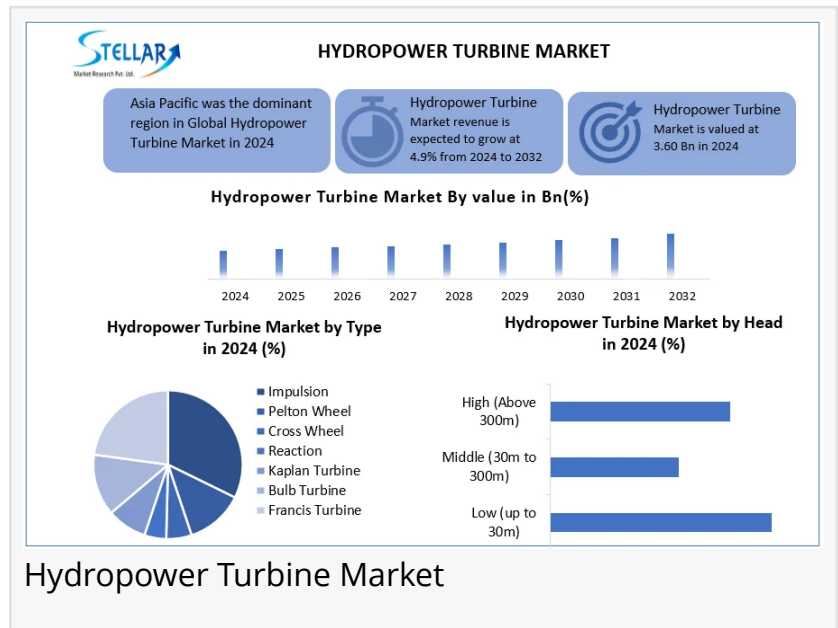


Stellar Market Research examines the growth rate of the Hydropower Turbine Market during the forecasted period 2025-2032

Hydropower Turbine Market size was valued at USD 3.60 Bn in 2024, and the total to grow at a CAGR of 4.9% from 2025 to 2032, reaching nearly USD 5.28 Bn.

SAVANNAH, GA, UNITED STATES, June 13, 2025 /EINPresswire.com/ -- The Global [Hydropower Turbine Market](#) is expected to grow around 13.5% in the forecast period. The Energy Management System Market was worth USD 51.4 billion and is expected to reach USD 141.5 billion by 2032. The hydropower turbine market is driven by rising clean energy demand, supportive government policies, and growing electricity needs in emerging nations. Technological advancements, grid stability benefits, and modernization of aging infrastructure further fuel turbine adoption globally.



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Harnessing the flow of nature, hydropower turbines turn water into clean energy, powering progress, preserving the planet, and proving that sustainability begins with every drop.”

Dharati Raut

Hydropower Turbine Market Overview

The Hydropower Turbine Market involves turbines that change the flow of water into power, and they are very important in making clean power. The big reasons to buy are the increase in power globally, the goals to reduce bad gases, and the rules that help. The turbines called Francis, Kaplan, and Pelton are used mostly in the field. The biggest growth is in Asia-Pacific because of the big hydro power plants in China and India, but North America and Europe are making their old plants better. One of the major issues is that they cost a lot and can be bad for the land. Big ideas

are using digital tools to watch the plants, small hydro power plants, and designs that are good

for the land. The big players are GE, Voith, Andritz, and BHEL, and they are helping the market change to make power that is safe, good, and has new tech.

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Hydropower Turbine Market Dynamics

Drivers

Growing Electricity Demand in Emerging Economies

Emerging economies like India, China, and Brazil are driving hydropower turbine demand due to rising electricity needs. India recorded 250 GW peak demand and announced ₹49,000 crore in hydropower investments. China's hydropower capacity reached 436 GW in 2024, with plans for the 60 GW Medog project. Brazil, where 56% of electricity comes from hydropower, added 10.9 GW capacity in 2024. These nations are expanding hydropower infrastructure to ensure energy security, sustainability, and grid reliability amid rapid industrialization.

Government Policies and Incentives

Governments around the world try to push hydropower forward by giving it big boosts. They give money in the form of money from the government, and pay taxes on it. India will not charge on the wires for hydropower until 2028. It will also give extra money to hydropower in K & J. The U.S. gave \$71.5M to make hydropower better and \$13.5M to make new hydropower. The UK gave £24M in green money to pumped hydropower. Norway made a new law that says bigger hydropower plants can be built on rivers that are in nature. This law will help with energy needs and still keep the animals and trees safe. It will also give a boost to the machine work on turbines and how old turbines are fixed up.

Technological Advancements

Technological advances in hydropower turbines are seen in bad shape, the use of different types of blades, and how the turbines can work fast or slow. This means they can work well at different water flows. Use of new digital tools allows monitoring of the turbines and how best to keep them going. GE Vernova's aerating turbines at Saluda Hydro help with the water's health and how life in the water can thrive. All this means the turbines last longer and need less work. It also helps the turbines keep the water flowing to the grid. This makes hydropower work better and be more like the other types of clean power we use now.

Restraints

Dependence on Hydrology and Climate Conditions

Hydropower needs rain and river flow to make it work. This has made it vulnerable to climate change. Droughts broke the flow of water in many countries. This led to less power and less work being done. The snow on the Himalayas is melting fast. This is hurting the water in the rivers of Asia. This water feeds many people, and it is used to make power. Countries are now using other clean ways to make power. They are also trying to find more when it will rain. They also work to fix the water pipes. India depends on rain to make it work. India needs to work to make power from the sun and wind. It also needs to work to save water and get more water to be safe from the changes in climate.

Innovations and Developments

Technological innovation is a key factor propelling the Hydropower Turbine Market forward. Notable advancements include:

Variable-Speed and Smart Turbines: Variable-speed hydropower turbines make use of water flow in the same way as other turbines. They can run at different speeds and can change how much power they give back to the water. This makes them move with the water flow when the water is moving slowly. This helps the turbines make more power and be better for the grid. The turbines are also not as hard on the water when they work at the same time. They work when it is easy to make power and when it is hard to make power. The new ways of making power were put to the test in China and in Austria.

Digitalization and Predictive Maintenance: Digital techs like AI and LSTM help with what is called predictive work in hydropower, which cuts down on how long things are out of use and makes the life of a turbine last longer. New progress has been made with models that use many deep ways of learning and with computers that learn how to start up better, making them work better and stay healthy.

Hydropower Turbine Market Segmentation

By Turbine Type

By Turbine Type, the Trade Management Market is further segmented into Impulsion, Pelton Wheel, Cross Wheel, Reaction, Kaplan Turbine, Bulb Turbine, and Francis Turbine. As of 2024, reaction turbines dominate the hydropower turbine market with a share of approximately 81.6%, and the Francis turbine is the leading type within this category. Its dominance is driven by high efficiency (up to 95%), adaptability to medium to high head ranges (typically 40–600 meters), and robust, low-maintenance design.

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Hydropower Turbine Market Regional Insights

Asia-Pacific: Asia-Pacific rules the market for turbines used in water power plants because there are many streams there and big projects. China alone has 426 GW of water power in projects. India plans to spend \$1 billion in Arunachal Pradesh by 2024. The rules are good for water power plants, and they use parts made in the same region. They are also using new ways to make turbines work better with less power and by using less water. They need more power and are growing fast.

Europe: Europe is second in the hydropower wheel market because it has a lot of what is already in place; Norway makes more than 90% of its power from water. In 2024, Statkraft put USD 6.5 billion into new work, more than USD 2 billion was for the work needed to make old work better. The need to do old work is big. Digital ways are also a big part of it.

North America: North America is third because it has over 181 GW of total power (U.S. 100 GW, Canada 81 GW). There are old plants that are being made new. Smart turbines with AI-based predictive maintenance are also being used.

Hydropower Turbine Market Competitive Landscape

The global and regional players in the Hydropower Turbine Market concentrate on developing and enhancing their capabilities, resulting in fierce competition. Notable players include:

General Electric (GE) Renewable Energy (USA)

Voith Hydro Canada Inc. (Canada)

American Hydro Corporation (USA)

Andritz AG (Austria)

Voith Hydro GmbH & Co. KG (Germany)

Siemens Energy (Spain)

Alstom Hydro (France)

ABB Hydro (Switzerland)

Power Group (Slovenia)

Rainpower Holding AS (Norway)

Franco Tosi Meccanica (Italy)

Gilkes Energy (UK)

Summery

The global Hydropower Turbine Market is poised for sustainable growth. The market is expected to grow at a CAGR of 13.5% from 2025 to 2032. The Hydropower Turbine Market value was at USD 51.4 billion in 2024 and is projected to reach USD 141.5 billion by 2032. The values are being driven by demands for clean energy related to government incentives and the rapid industrialization of developing economies. Countries are investing heavily in their hydropower infrastructure related to electricity needs and sustainable means of meeting those needs.

Emerging economies such as India, China, and Brazil are expanding their electrified infrastructure rapidly while tapping into their energy resources sustainably. Government policies, such as India waiving transmission charges for new hydropower projects, with the U.S. investing in innovation to upgrade aging facilities.

New technology, including variable speed turbines and digital measurement systems, including artificial intelligence predictive maintenance, creates efficiencies and longevity of existing hydropower plants while increasing grid stability. There are still serious challenges due to social displacement, environmental, and climate-related water flow variability. Reaction turbine systems, such as Francis turbine systems, are also more efficient and much more flexible for the future of hydropower plants.

The Asia-Pacific region is dominating the market in hydropower demand, as Asia-Pacific manufacturers are entering into renewable hydropower following new project announcements. The US and Europe are modernizing their existing aged plants to follow sustainable methods. Leaders in high-performance hydro turbine systems, such as GE Renewable Energy, Voith Hydro, Andritz AG, Siemens Energy, and many more financial organizations, are coming to market with innovations and competitiveness. What is clear is that the industry is rapidly changing and moving towards superior, sustainable, digitally operated hydropower futures with resilience.

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Contact Stellar Market Research:

S.no.8, h.no. 4-8 Pl.7/4, Kothrud,
Pinnac Memories Fl. No. 3, Kothrud, Pune,
Pune, Maharashtra, 411029
sales@stellarmr.com

Lumawant Godage
Stellar Market Research
+91 9607365656

[email us here](#)

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