

De-aromatic Solvent Market Set to Surge at 6.2% CAGR, to Reach US\$ 4.37 Billion by 2035: Fact.MR Report

Rising environmental regulations and demand for low-odor, bio-based solvents fuel robust growth in the Global De-aromatic Solvent Market through 2035.

ROCKVILLE, MD, UNITED STATES, June 13, 2025 /EINPresswire.com/ -- The global [de-aromatic solvents market](#) is projected to experience strong growth from 2025 to 2035, largely driven by stringent environmental regulations and the gradual elimination of high-aromatic hydrocarbon solvents. According to Fact.MR, the market is anticipated to increase in value from USD 2.40 billion in 2025 to USD 4.37 billion by 2035, reflecting a CAGR of 6.2%. This upward trend is supported by rising demand across applications such as paints, coatings, adhesives, and metalworking, where safer, low-odor, and less toxic solvent alternatives are gaining traction.



Recent trends reveal a strategic pivot among manufacturers toward bio-based and ultra-low aromatic de-aromatic solvent grades. According to Fact.MR, this shift is influenced not only by tightening regulatory standards but also by increasing customer demand for safer alternatives in sensitive applications like indoor coatings and printing inks. The Asia-Pacific region remains the frontrunner in both consumption and production, with China and India leading the way through expanding refining capacities and industrial manufacturing activities, as highlighted by the OECD.

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Key Players

Exxon Mobil Corporation

Shell plc
Idemitsu Kosan Co., Ltd.
Neste
Raj Petro Specialities Pvt. Ltd.
DHC Solvent Chemie GmbH
Avani Petrochem Pvt. Ltd.
Calumet Specialty Products Partners, L.P.
Chevron Phillips Chemical
Total SA
Cepsa Chemicals
Gandhar Oil Refinery
BASF SE
Eastman Chemical Company
LyondellBasell Industries

De-Aromatic Solvent Demand Analysis and Market Impact

The de-aromatic solvent industry operates within a complex and evolving value chain, where each participant influences market dynamics and growth patterns. At the foundation are raw material suppliers—primarily petrochemical producers—who provide key inputs like naphtha and other hydrocarbons essential for solvent production. These suppliers hold significant pricing power, with input costs closely tied to fluctuations in global crude oil markets. As a result, de-aromatic solvent producers face downstream pricing pressures and heightened volatility, particularly in regions dependent on imports for feedstock supply. Geopolitical developments further amplify these challenges, impacting supply stability and cost structures.

De-aromatic solvent manufacturers play a pivotal role in the value chain, transforming raw feedstocks into application-specific products. Their responsibilities have evolved beyond production to include compliance with tightening environmental regulations, development of performance-enhancing solvent formulations, and adoption of sustainable practices. This shift reflects the industry's broader transition toward innovation and eco-conscious solutions, positioning manufacturers not just as suppliers but as key drivers of regulatory alignment and end-use performance. As such, their strategic direction significantly influences the market's trajectory and response to global trends.

Country-Wise Analysis of De-Aromatic Solvent Market

The U.S. market is projected to grow at a CAGR of 5.2% between 2025 and 2035. Growth is fueled by rising demand from the aerospace, automotive, and industrial maintenance sectors, where compliance with stringent VOC emission norms is prompting a shift toward high-purity, low-aromatic solvents. The U.S. also stands out for its innovation-driven approach, with major chemical companies investing significantly in R&D and customized, sustainable solvent solutions to meet evolving application needs.

China is expected to maintain a robust growth trajectory with a CAGR of 6.9% over the forecast period. As the world's largest production base, China continues to lead in solvent consumption for paints, varnishes, lubricants, and electronics. Government initiatives under the "Blue Sky" policies are reshaping the domestic chemical industry, promoting cleaner, high-performance formulations with lower toxicity—thereby accelerating the adoption of de-aromatic solutions.

In Germany, the market is poised for moderate growth at a CAGR of 5.6% from 2025 to 2035. As the industrial core of the European Union, Germany hosts global chemical giants actively diversifying into low-aromatic grades to align with REACH regulations. German manufacturers emphasize precision formulations and high thermal stability, serving advanced applications in the automotive and high-speed rail sectors.

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Segmentation

By Flash Point :

Low Flash Point Solvent

Medium Flash Point Solvent

High Flash Point Solvent

By Boiling Point :

Type 1 (150-200°C)

Type 2 (200-240°C)

Type 3 (> 240°C)

By Application :

Paint & Coatings Formulation

Printing Inks Formulation

Varnishes Formulation

Wood Preservatives Formulation

Adhesives and sealants Formulation

Cleaning Solvent Formulation

Drilling Fluid

Others

By Region :

North America

Latin America

Western Europe

South Asia

East Asia

Eastern Europe

Middle East & Africa

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The global [Sucralfate Market](#) is projected to grow from USD 165.6 million in 2024 to USD 207.4 million by 2035, registering a CAGR of 2.1%.

The [tungsten carbide powder market](#) is projected to rise from USD 23.78 billion in 2025 to USD 47.86 billion by 2035, growing at a CAGR of 6.0%, according to Fact.MR analysis.

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