

## Dental Restorative Materials Global Market Predicted Explosive Growth To \$3.82 Billion By 2029

The Business Research Company's Dental Restorative Materials Global Market Report 2025 - Market Size, Trends, And Global Forecast 2025-2034

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In recent years, the dental restorative materials market size has seen robust growth, projected to escalate from \$2.87 billion in 2024 to \$3.04 billion in 2025, touting a compound annual growth



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rate CAGR of 6.1%. Factors fueling the historical period growth include an aging global population, rising middle-class, increasing urbanization, heightened awareness of oral hygiene, and wider dental insurance coverage.

What Is The Projected Future <u>Growth Of The Dental</u> <u>Restorative Materials Market Size?</u>

Predictions for the coming years anticipate a surge in the dental restorative materials market, estimated to reach \$3.82 billion by 2029, maintaining a steady CAGR at 5.9%. This forecasted growth can be attributed to changing dietary habits, a rise in smoking rates, government

initiatives in oral health, increasing consumption of processed foods, and dental clinic expansions. Upcoming trends include integration of CAD or CAM systems for precise restorations, advancements in adhesive technologies, the development of bioactive materials, the application of nanotechnology in dental materials, and the assimilation of artificial intelligence in diagnostics.

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What Are The Key Drivers Propelling <u>The Growth Of The Dental Restorative Materials Market</u>? Exponentially increasing dental disorders are projected to foster the growth of the dental restorative materials market further. Dental disorders like tooth decay, periodontal disease, and tooth loss, necessitating restorative interventions to maintain oral function and aesthetics are on the rise due to poor oral hygiene habits, leading to plaque accumulation and bacterial growth. This environment fosters the risk of cavities and other dental issues, causing an uptick in the demand for restorative materials to aid in repairing and managing dental damage. According to the World Health Organization, there were approximately 389,846 new cases and 188,438 deaths worldwide in 2022 due to cancers affecting the lip and oral cavity. Therefore, these disturbances will inevitably spur growth in the dental restorative materials market.

What Key Player Strategies Are Driving The Dental Restorative Materials Market?
Key industry players include Mitsui Chemicals, 3M Company, Zimmer Biomet Holdings Inc.,
KURARAY CO. LTD., Dentsply Sirona Inc., Envista, Premier Dental Co., Ivoclar Vivadent AG,
Ultradent Products Inc., Kulzer LLC, Kerr Corporation, Coltene Holding AG, Septodont Inc., VOCO
GmbH, Keystone Dental Inc., Shining 3D, Den-Mat Holdings LLC, DMG ChemischPharmazeutische Fabrik GmbH, Bisco Inc., GC India Dental Pvt. Ltd., Dental Technologies Inc., Sdi
Limited, Parkell Inc., Tokoyama Dental Corp., Scheu-Dental GmbH, Imes-Icore GmbH, Dreve
Dentamid GmbH, SHOFU Dental GmbH, Silmet Dental Ltd.

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What Are The Emerging Trends In The Dental Restorative Materials Market? Furthermore, various companies are developing advanced solutions in dental restorative materials market like flexible splints, to improve patient comfort and encourage compliance during the healing process. For instance, Dentsply Sirona, a US-based dental products manufacturer, launched the Primeprint Splint ST and Primeprint Splint SF, 3D printing resins in November 2023. This highly automated 3D printing system reduces manual steps and provides a shiny result post-curing and uncomplicated removal from supports.

How Is The Dental Restorative Materials Market Segmented? The dental restorative materials market is divided into the following segments:

- 1 By Product: Amalgam, Resin-Based Composite, Glass Ionomer, Resin Modified Glass Ionomer, Porcelain-Fused-to-Metal
- 2 By Restoration Type: Direct, Indirect
- 3 By Application: Prosthodontics, Periodontics, Endodontics, Other Applications
- 4 By End-User Type: Hospital, Dental Clinic, Laboratory

Subsegments comprise:

- 1 By Amalgam: Silver Amalgam, Non-Silver Amalgam
- 2 By Resin-Based Composite: Light-Cured Resin Composite, Chemically Cured Resin Composite, Dual-Cured Resin Composite
- 3 By Glass Ionomer: Conventional Glass Ionomer, Resin-Modified Glass Ionomer
- 4 By Resin Modified Glass Ionomer: Light-Cured Resin Modified Glass Ionomer, Chemically Cured Resin Modified Glass Ionomer
- 5 By Porcelain-Fused-To-Metal PFM: High Noble Porcelain-Fused-to-Metal PFM, Noble Porcelain-Fused-to-Metal PFM, Base Metal Porcelain-Fused-to-Metal PFM

What Are The Regional Insights In The Dental Restorative Materials Market? North America led the dental restorative materials market in 2024. However, Asia-Pacific is projected to be the fastest-growing region in the forecast period. The regions explored in the dental restorative materials market report include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, Africa.

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