

# Narcotics Detection Equipment Market 2025–2034: Size, Growth Drivers, Trends And Competitive Insights

*The Business Research Company's  
Narcotics Detection Equipment Global  
Market Report 2025 – Market Size,  
Trends, And Global Forecast 2025-2034*

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Narcotics Detection Equipment Global Market Report  
2025

The report reveals that the [narcotics detection equipment market](#) size has grown strongly over recent years, where it was observed that this sector burgeoned from \$3.76 billion in 2024 to

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what is expected to reach \$4.02 billion in 2025, with a remarkable compound annual growth rate CAGR of 6.8%. This growth is predominantly attributed to the escalation of cross-border drug trafficking activities, an increase in government funding for anti-narcotics operations, skyrocketing awareness about public health hazards of drug abuse, a growing number of airport and seaport inspections, alongside an increase in demand from customs and border control agencies.

What Is The Projected Future Growth Of The Narcotics

Detection Equipment Market Size?

The narcotics detection equipment market size is expected to witness robust growth in the next few years. It is projected to grow to \$5.18 billion in 2029 at a compound annual growth rate CAGR of 6.6%. During the forecast period, this growth will be driven by increasing demand for real-time non-invasive detection tools, rising demand for multi-substance detection in a single scan, increasing demand for real-time drug detection technologies, and an increasing adoption of dual-use devices for explosives and narcotics.

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## What Are The Key Drivers Propelling The Growth Of The Narcotics Detection Equipment Market?

Significant market drivers include the rise in drug-related crimes, which is expected to foster the growth of the narcotics detection equipment market moving forward. To give you an idea, drug-related crimes refer to illegal activities involving the manufacturing, distribution, possession, or use of controlled substances. These crimes often result in severe legal consequences and societal harm. The advancements in detection equipment employing advanced sensing technologies improve security measures by enabling quick and accurate identification of illegal substances.

## What Key Player Strategies Are Driving The Narcotics Detection Equipment Market?

Present in the highly competitive market for narcotics detection equipment market are various established companies such as Thermo Fisher Scientific Inc., Safran S.A., Campbell Or Harris Security Equipment Company, L3Harris Technologies Inc., Leidos Holdings Inc., Agilent Technologies Inc., Smiths Group plc, Bruker Corporation, OSI Systems Inc, Teledyne FLIR LLC, among others. These key players are focusing on technology advancements, specifically in the area of portable trace detection systems, to enhance drug identification accuracy and speed on site.

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## How Is The [Narcotics Detection Equipment Market Segmented](#)?

Now, let's delve into the market segmentation. The narcotics detection equipment market is divided as follows:

- 1 By Product Type: Portable Detection Equipment, Fixed Detection Equipment
- 2 By Technology: Ion Mobility Spectrometry, Infrared Spectroscopy, Mass Spectrometry, Other Technologies
- 3 By Application: Law Enforcement, Customs And Border Security, Hospitals And Medical Institutions, Other Applications
- 4 By End-User: Government Agencies, Commercial, Industrial

## What Are The Regional Insights In The Narcotics Detection Equipment Market?

In tune with the regional market trends, North America emerged as the largest region in the narcotics detection equipment market in 2024. While Asia-Pacific is projected to be the fastest-growing region in the forecast period.

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