

Unit Dose Packaging In Long-Term HIV Management: Key Trend Transformation In The Integrase Inhibitors Market 2025

The Business Research Company's Long-Term HIV Management Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

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/EINPresswire.com/ -- What Is The Growth Trajectory Of The [Integrase Inhibitors Market](#)?



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The [integrase inhibitors market size](#) has grown strongly in recent years. It will grow from \$4.40 billion in 2024 to \$4.71 billion in 2025 at a compound annual growth rate CAGR of 6.9%. The growth in the historic period can be attributed to rising HIV prevalence, rising global awareness and improvements, government initiatives and funding, a rise in HIV diagnosis and testing, and an aging HIV population.

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How Will The Integrase Inhibitors Market Expand In The Coming Years?

The integrase inhibitors market size is anticipated to witness strong growth in the upcoming years, escalating to \$6.10 billion in 2029 at a CAGR of 6.7%. This projected growth can be attributed to an increasing number of HIV infections, greater awareness about HIV treatment, expansion of preventive therapies, burgeoning adoption of

long-acting injectable treatment, and expanding insurance and reimbursement coverage. Major trends expected to influence the market during the forecast period incorporate adoption of long-acting injectables, integration of digital and telehealth platforms, personalized HIV treatment, advancements in technology, and the development of pediatric formulations.

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What Factors Are Accelerating The Integrase Inhibitors Market Growth?

A key driver propelling the growth of the integrase inhibitors market is the rising prevalence of HIV infections. HIV, a chronic viral condition caused by the human immunodeficiency virus, weakens the immune system by destroying CD4+ T cells, increasing susceptibility to other infections and diseases. The increasing prevalence of HIV infection is primarily due to limited access to quality healthcare, impacting prevention, testing, and treatment efforts, particularly in marginalized communities. Integrase inhibitors play a crucial role in HIV treatment, blocking the virus from integrating its genetic material into human DNA, reducing viral replication and controlling the infection, contributing to lowering the overall prevalence of HIV. For instance, in 2023, England witnessed 6,008 new HIV diagnoses, showing a significant 51% increase compared to 2022, as report by the UK-based public sector information website gov.uk in October 2024. Therefore, the escalating prevalence of HIV infection is expected to drive the growth of the integrase inhibitors market.

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Who Are The Major Players In The Integrase Inhibitors Market?

Major companies operating in the integrase inhibitors market include Pfizer Inc., Johnson & Johnson, Merck & Co. Inc., Bristol-Myers squibb Company, GlaxoSmithKline PLC, Gilead Sciences, Boehringer Ingelheim, Viatris Inc., Hetero Pharmaceuticals, ViiV Healthcare, Apotex, Shionogi Co. Ltd., Aurobindo Pharma, Dr. Reddy's Laboratories, Cipla Limited, Lupin Limited, Torii Pharmaceutical Co. Ltd, Theratechnologies Inc., Adooq Bioscience, Aetos Pharma.

What Are The Significant Trends Emerging In The Integrase Inhibitors Market?

These key industry players are focusing on developing new packaging options, such as unit dose packaging, to enhance patient adherence, improve convenience, and ensure the safe and efficient delivery of antiretroviral treatments, particularly for long-term HIV management. Unit dose packaging is a pharmaceutical packaging system where each individual dose of medication is sealed separately, ensuring accurate dosage, convenience, and improved medication safety for patients. For instance, in February 2024, ViiV Healthcare, launched the complete HIV-1 infection regimen, Dovato dolutegravir/lamivudine in a blister pack format in the U.S for the convenience of adults with no prior antiretroviral ARV treatment or for those who are virologically suppressed HIV-1 RNA <50 copies/mL on a stable ARV regimen with no history of treatment failure or known resistance to any component of Dovato.

How Is The Integrase Inhibitors Market Segmented?

The integrase inhibitors market covered in this report is segmented by drugs into Raltegravir, Dolutegravir, Elvitegravir, Bictegravir and by route of administration into Oral, Intravenous, Subcutaneous. It is further segmented by distribution channel into Hospital Pharmacies, Retail

Pharmacies, Online Pharmacies and by therapeutic area into HIV Infection, HCV Infection, Other Viral Infections. Lastly, the market is segmented by end user into Hospitals, Clinics, Research Institutes.

What Are The Regional Insights Into The Integrase Inhibitors Market?

North America was the largest region in the integrase inhibitors market in 2024. Other regions covered in this market report include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, Africa.

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