

Sodium Chlorate Market to Grow to USD 1.94 Billion by 2035, Expanding at 4.1% CAGR

Analysis of Sodium Chlorate Market Covering 30+ Countries Including Analysis of US, Canada, UK, Germany, France, Nordics, GCC countries, Japan, Korea



MD, UNITED STATES, June 20, 2025 /EINPresswire.com/ -- The global

sodium chlorate market will evolve steadily at a 4.1% compound annual growth rate between 2025 and 2035, as Fact.MR estimates. Its size in 2025 was USD 1.3 billion and will grow to USD 1.94 billion by 2035. It is powered by the demand for the pulp and paper segment, particularly in the emerging economies of the Asia-Pacific and Latin America. It remains a critical raw material used to produce chlorine dioxide, but the most common bleaching chemical that is effective and sustainable according to the available sustainability objectives.

The industry has been reshaped in recent years by COVID-19-induced supply chain failures, primarily in North American and South Asian regions. As the economy recovered, there was increased capacity expansion and tech advancement in chlorate manufacturing.

Energy efficiency, for instance, has been a foremost concern for manufacturers in the context of enormous power requirements for the electrolysis process. Firms are heavily investing in cleaner energy sources and automation of processes to ensure operational competitiveness and adherence to increasingly stringent environmental regulations.

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Key Takeaways from Market Study

Market in China forecast to lead Asia-Pacific demand, driven by pulp and paper industry growth.

Bleaching agents application to channel the majority of revenue due to paper industry demand.

Winning Strategy

Key players in the sodium chlorate market are focusing on organic growth strategies, such as capacity expansions and collaborations with paper and pulp manufacturers, to strengthen their market foothold. Investments in eco-friendly production processes and innovations in bleaching technologies are also prominent.

For instance:

In 2020, Kemira completed the expansion of its sodium chlorate production facility in South Carolina, USA, to meet growing regional demand.

Nouryon signed a long-term supply agreement with Suzano in 2023 to support a new eucalyptus pulp mill in Brazil, investing in a sodium chlorate manufacturing facility at the site.

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Industry News

In April 2022, ERCO Worldwide completed a capacity expansion at its Buckingham plant in Canada, increasing sodium chlorate production by 5,000 tons per year. In 2023, Nouryon signed a 10-year agreement with Metsä Fibre to supply sodium chlorate for a new bioproduct mill in Kemi, Finland, reinforcing its position in Europe.

More Valuable Insights on Offer

Fact.MR, in its new offering, presents an unbiased analysis of the global sodium chlorate market, presenting historical demand data (2015-2019) and forecast statistics for the period of 2020-2030.

The study provides essential insights into the market based on type (crystalline, amorphous), application (bleaching agents, herbicides, oxidizing agents, other applications), and end-use industry (paper & pulp industry, chemical industry, mining industry, other end-use industries), across seven major regions (North America, Latin America, Europe, Asia-Pacific Excluding Japan, Japan, Middle East & Africa).

Key Companies Profiled

Arkema S.A.
Nouryon
Kemira Oyj
ERCO Worldwide
Chemfab Alkalis Limited
Tronox
Shree Chlorates
Lantai Industry

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