

Surgical Mesh Market to Hit \$3.62Bn by 2033,Driven by Hernia Care & Minimally Invasive Surgery Needs | DataM Intelligence

The Surgical Mesh Market is growing steadily due to rising hernia cases, advanced mesh technology, and growing demand for minimally invasive surgical procedures.

NEW YORK, NY, UNITED STATES, June 18, 2025 /EINPresswire.com/ -- Market Overview :

The <u>Surgical Mesh Market</u> is witnessing robust growth, driven by rising incidence of hernias, increased



demand for minimally invasive surgeries, and advancements in biocompatible materials.The market size reached US\$ 2.05 billion and is expected to hit US\$ 3.62 billion by 2033, growing at a CAGR of 6.6% from 2025 to 2033. Surgical meshes are widely used in abdominal surgeries, pelvic organ prolapse repair, and stress urinary incontinence, offering enhanced reinforcement and

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As the demand for safer and more effective surgical interventions rises, innovations in surgical mesh materials are setting new standards in patient recovery and outcomes." DataM Intelligence faster recovery.

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Market Drivers are :

Growing Incidence of Hernia Disorders: A significant driver of surgical mesh demand, especially in aging populations.

Shift Toward Minimally Invasive Surgeries: Surgical meshes play a pivotal role in laparoscopic procedures, reducing recovery time.

Technological Innovations: The development of biologic and composite meshes is expanding the

scope of applications.

Rising Geriatric Population: Older individuals are more prone to abdominal wall weakness, necessitating surgical mesh intervention.

Increasing Adoption in Gynecological Surgeries: Use in pelvic organ prolapse and incontinence treatment is gaining traction.

Improved Biocompatibility and Durability: Advanced materials are improving patient outcomes and long-term success rates.

Government and Private Healthcare Investments: Funding into surgical technologies is accelerating market growth.

Key Players in the Surgical Mesh market are :

Johnson & Johnson

B. Braun SE

Medtronic plc

BD (Becton, Dickinson and Company)

CITEC

W. L. Gore & Associates, Inc.

Medcity Surgicals

Dolphin Sutures

Herniamesh S.r.l.

Advin Health Care

These players are engaging in product innovations, strategic collaborations, and regional expansions to strengthen their market positions.

Market Segmentation :

By Product Type:

Synthetic Mesh (Polypropylene, Polyester, Others) Biologic Mesh

By Application:

Hernia Repair Pelvic Organ Prolapse Stress Urinary Incontinence Others

By End User:

Hospitals Ambulatory Surgical Centers Clinics

Latest News of USA -

March 2024: The FDA issued updated guidance for the safety evaluation of surgical mesh implants, emphasizing post-market surveillance.

June 2024: Medtronic plc expanded its hernia mesh product line with a new lightweight, resorbable composite mesh for laparoscopic procedures.

September 2024: Johnson & Johnson initiated a multi-center clinical study across the United States.

Latest News of Japan -

April 2024: B. Braun SE announced the establishment of a new production facility in Japan to meet rising demand for pelvic mesh devices.

August 2024: The Japanese Ministry of Health released new procedural standards for the use of biologic surgical meshes in gynecological surgeries.

December 2024: Local startup collaborations are emerging between Tokyo-based medtech firms and global companies to co-develop next-gen mesh technologies.

Recent Key Developments are :-

Johnson & Johnson initiated post-market studies to evaluate patient satisfaction with its biologic hernia mesh in clinical settings.

BD introduced a high-adhesion laparoscopic mesh system in Europe and began regulatory approval processes in North America and Asia.

W. L. Gore & Associates launched a hybrid mesh combining synthetic and biologic elements, receiving CE marking.

Herniamesh expanded its product footprint in Latin America by signing exclusive distribution deals.

Advin Health Care gained ISO certification for its new range of antimicrobial surgical meshes.

Conclusion ;-

The surgical mesh market is evolving rapidly with the integration of cutting-edge materials, customized solutions, and rising patient awareness. With increasing surgical volumes worldwide and a clear focus on patient-centric outcomes, the demand for safe, durable, and effective mesh products is expected to remain high. Emerging economies, regulatory reforms, and continuous R&D will further shape the market dynamics in the coming years.

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