

Electronic Warfare Market Set to Generate \$23,560.4 Million, with a CAGR of 5.6% Globally, by 2028

Surge in adoption of electronic warfare systems owing to increase in territorial, intercountry conflicts & rise in demand for missile defense detection systems.

WILMINGTON, DE, UNITED STATES, June 19, 2025 /EINPresswire.com/ -- the global [electronic warfare market size](#) generated \$15.81 billion in 2020, and is estimated to reach \$23.56 billion by 2028, growing at a CAGR of 5.6% from 2021 to 2028.



Increase in adoption of electronic warfare systems due to rise in territorial and intercountry conflicts, rise in need for surveillance, intelligence, and self-protection capabilities, increase in demand for missile defense detection systems, and development in warfare technologies have boosted the growth of the global electronic warfare market. However, high deployment cost and vulnerability of electronic warfare systems to cyberattacks hinder the market growth. On the contrary, surge in defense expenditure and implementation of electronic protection systems in civil aviation are expected to open lucrative opportunities for the market players in the future.

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Electronic warfare is a warfare technology that comprises use of electromagnetic spectrum as a tool to deny and attack enemy assets. Multiple types of electronic warfare capabilities such as electronic protection, electronic support, and electronic attack are implemented in land, naval, [airborne](#), and space platforms depending on requirement of the industry. Electronic warfare offers covert, faster, and effective defense services, which can be made available to commercial and government applications.

by capability, the electronic support segment dominated the global electronic warfare market in 2020, in terms of revenue, and is expected to lead the market throughout the forecast period. By

equipment, the jammer segment is anticipated to show a lucrative growth during the forecast period. By platform, the airborne segment dominated the market in 2020, in terms of revenue. Presently, North America is the highest revenue contributor, followed by Europe.

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The global electronic warfare market is segmented on the basis of capability, equipment, product, platform, and region. Based on capability, the electronic support segment held the lion's share in 2020, accounting for nearly half of the market. However, the electronic protection segment is estimated the highest CAGR of 6.4% during the forecast period.

The global electronic warfare market is analyzed across several regions such as North America, Europe, Asia-Pacific, and LAMEA. The market across North America held the lion's share in 2020, accounting for nearly one-third of the market. However, the market across Asia-Pacific is expected to register the highest CAGR of 6.4% during the forecast period.

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Growth in need for surveillance, intelligence, and self-protection capabilities and rise in adoption of electronic warfare systems, owing to increase in territorial and intercountry conflicts are expected to drive the market growth during the forecast period.

The global electronic warfare market includes an in-depth analysis of the prime market players such as Elbit Systems Ltd., BAE Systems plc, Israel Aerospace Industries Ltd. (IAI), General Dynamics Corporation, Leonardo SpA, L3Harris Technologies, Inc., Northrop Grumman Corporation, Lockheed Martin Corporation, SAAB AB, Raytheon Technologies Corporation, and Thales Group.

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