

# Industrial Cleaning Equipment Market to Grow from \$9.12 Billion in 2021 to \$14.14 Billion by 2031

*Industrial Cleaning Equipment Market Research, 2031*

WILMINGTON, DE, UNITED STATES, June 19, 2025 /EINPresswire.com/ -- The global [Industrial Cleaning Equipment Market](#) was valued at \$9.12 billion in 2021 and is projected to reach \$14.14 billion by 2031, registering a compound annual growth rate (CAGR) of 4.3% from 2022 to 2031. Industrial cleaning equipment encompasses a range of machines designed to clean industrial premises, sterilize equipment, tools, and work surfaces, ensuring hygiene and safety across various sectors.

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## Market Overview

Industrial cleaning equipment plays a pivotal role in maintaining cleanliness in manufacturing facilities, particularly in industries where contamination risks are high, such as food and beverage, pharmaceuticals, and electronics. These machines enhance workplace safety by reducing occupational health hazards and ensure product quality by minimizing contamination risks. The rising demand for such equipment is driven by the expansion of key industries, technological advancements, and increasing awareness of workplace hygiene.

## Market Dynamics

### Drivers

**Rising Demand for Clean Industrial Premises** Cleanliness is a critical factor in manufacturing facilities, especially in industries producing consumable goods like food and pharmaceuticals. Contaminated products can lead to severe health risks and financial losses. Industrial cleaning equipment significantly reduces the likelihood of contamination, thereby boosting demand. Additionally, clean premises contribute to safer working environments, reducing health hazards for workers and enhancing operational efficiency.

**Growth in the Food and Beverage Sector** The food and beverage industry is experiencing significant growth due to increasing disposable incomes and the rise of online food retail platforms. Food processing facilities rely heavily on industrial cleaning equipment to maintain

hygiene standards. The expansion of this sector directly fuels demand for advanced cleaning solutions, such as pressure washers and vacuum cleaners tailored for food industry applications.

**Expansion of the Pharmaceutical Industry**The global pharmaceutical sector is witnessing robust growth, driven by population growth, the emergence of new diseases, and increased healthcare spending. Industrial cleaning equipment is essential for maintaining sterile environments in pharmaceutical manufacturing facilities, ensuring compliance with stringent regulatory standards. This trend is expected to drive market growth over the forecast period.

**Growth in Electronics Manufacturing**The electronics manufacturing sector is expanding rapidly due to technological advancements and rising consumer demand for electronic devices. Cleanrooms and controlled environments are critical in electronics production to prevent dust and contaminants from affecting product quality. Industrial cleaning equipment, such as precision vacuum cleaners, is increasingly adopted in this sector, contributing to market growth.

**Increase in Waste Recycling Facilities**Sustainability initiatives have led to a surge in waste recycling facilities over the past decade. These facilities require specialized cleaning equipment to maintain operational efficiency and hygiene. The growing emphasis on environmental sustainability is anticipated to create additional demand for industrial cleaning solutions.

**Technological Advancements**Innovations in industrial cleaning equipment, such as autonomous and robotic cleaning systems, are transforming the market. These advancements enable efficient, labor-saving operations, making them attractive to industries seeking to optimize costs and improve productivity. The development of smart, automated cleaning equipment is expected to provide lucrative growth opportunities.

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## Restraints

**Impact of the COVID-19 Pandemic**The COVID-19 pandemic disrupted global supply chains and halted production in many industries, including the manufacturing of industrial cleaning equipment components. Lockdowns and restrictions led to reduced demand in several sectors. However, the pharmaceutical industry's sustained demand for cleaning equipment mitigated some of the losses. As of mid-2022, with the decline in COVID-19 cases and the rollout of vaccines, the market has shown strong signs of recovery, with manufacturing facilities resuming full-scale operations.

**High Initial Costs**The high upfront costs of advanced industrial cleaning equipment, particularly automated and robotic systems, may deter small and medium-sized enterprises (SMEs) from adopting these solutions. This could limit market growth in certain regions or industries with

budget constraints.

## Opportunities

**Government Initiatives Supporting SMEs** Various governments, particularly in developing nations, are implementing initiatives to support the growth of small-scale industries. These policies often include subsidies and incentives for adopting advanced technologies, including industrial cleaning equipment. Such measures are expected to create significant growth opportunities for market players.

**Advancements in Autonomous Cleaning Technologies** The development of autonomous cleaning equipment, such as robotic floor sweepers and vacuum cleaners, presents a significant opportunity for market expansion. These systems offer enhanced efficiency and reduced labor costs, making them attractive to industries with large-scale operations.

## Market Segmentation

The industrial cleaning equipment market is segmented by type, operation, end-user industry, and region.

### By Type

**Floor Sweepers:** Used for cleaning large surface areas, particularly in warehouses and manufacturing plants.

**Pressure Washers:** Ideal for removing tough stains and debris from surfaces and equipment.

**Vacuum Cleaners:** Widely used for precision cleaning in industries like pharmaceuticals and electronics.

**Others:** Includes specialized equipment like steam cleaners and ultrasonic cleaners.

### By Operation

**Manual:** Traditional equipment requiring human operation, suitable for smaller facilities.

**Automatic:** Advanced, autonomous systems designed for large-scale, efficient cleaning.

### By End-User Industry

**Food and Beverage:** High demand for hygiene-focused cleaning solutions.

**Pharmaceuticals:** Requires sterile cleaning equipment to meet regulatory standards.

**Electronics:** Relies on precision cleaning for cleanroom environments.

**Others:** Includes waste recycling, automotive, and chemical industries.

### By Region

North America: Includes the U.S., Canada, and Mexico, with strong demand from food and pharmaceutical sectors.

Europe: Comprises Germany, France, the UK, Italy, and the rest of Europe, driven by stringent hygiene regulations.

Asia-Pacific: Dominated the market in 2021, fueled by rapid industrialization and rising disposable incomes in countries like China, Japan, India, and South Korea.

LAMEA: Encompasses Latin America, the Middle East, and Africa, expected to register the highest CAGR due to increasing pharmaceutical production and disposable income growth.

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### Regional Analysis

In 2021, Asia-Pacific held the largest market share, driven by rapid industrialization, population growth, and increasing demand for processed foods and pharmaceuticals. The region's dominance is attributed to the presence of large manufacturing hubs in countries like China and India. LAMEA is projected to exhibit the highest CAGR during the forecast period, fueled by rising disposable incomes and significant investments in pharmaceutical production.

### Competitive Landscape

The industrial cleaning equipment market is highly competitive, with key players focusing on product innovation and strategic launches to strengthen their market position. Major companies profiled in the report include:

Akshayaa Multi Cleaning Pvt. Ltd.

Alfred Kärcher SE & Co. KG

Astol Cleantech Pvt. Ltd.

Aubotz Labs Pvt Ltd

Avidbot Corp.

Blow-tech

Comac India

Dulevo International

Dynavac

Eureka S.p.A.

H&K Equipment

Kevac Srl

PressureJet

Roots Multiclean Ltd.

SJE Corporation Ltd.

Tennant Company

Tornado Industries

In May 2022, Alfred Kärcher SE & Co. KG launched a new range of vacuum cleaners and accessories tailored for the food industry, enhancing its product portfolio. Other manufacturers, such as Delfin vacuums, continue to offer diverse cleaning solutions to cater to various industrial needs.

### Key Benefits for Stakeholders

**Quantitative Analysis:** The report provides a detailed analysis of market segments, trends, and dynamics from 2021 to 2031.

**Market Insights:** Identifies key drivers, restraints, and opportunities shaping the market.

**Porter's Five Forces Analysis:** Evaluates buyer and supplier dynamics to support strategic decision-making.

**Segmentation Analysis:** Highlights prevailing opportunities across different market segments.

**Regional Mapping:** Tracks revenue contributions from major countries in each region.

**Competitive Benchmarking:** Facilitates understanding of market players' positioning and strategies.

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