

Global Unmanned Stores Market Set For 34.2% Growth, Reaching \$376.12 Billion By 2029

*The Business Research Company's
Unmanned Stores Global Market Report
2025 – Market Size, Trends, And Global
Forecast 2025-2034*

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Unmanned Stores Global Market Report 2025

What Is The Growth Trajectory Of The Unmanned Stores Market?

In recent years, the [unmanned stores market size](#) has seen an exponential growth, ballooning from \$86.26 billion in 2024 to \$116 billion in 2025, indicating a compound annual growth rate CAGR of 34.5%. This considerable growth during the historic period can be attributed to several factors, such as the deployment of self-checkout kiosks in supermarkets and retail stores, growing consumer inclination towards quick and convenient shopping experiences, rising interest in contactless shopping and payment options, as well as increasing labor costs and the need for operational efficiency optimization.

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What Does The Future Hold For The Unmanned Stores Market?

In the near future, the unmanned stores market size is set to continue its rapid expansion. It is projected to grow to \$376.12 billion by 2029, with a compound annual growth rate CAGR of 34.2%. This anticipated growth in the forecast period can be attributed to factors such as expansion of E-Commerce giants, development of smart cities integrating unmanned retail solutions, the availability of high-speed internet, supply chain integration, advancements in last-mile delivery innovations, and a concentrated focus on energy-efficient and sustainable retail solutions. Trends to watch out for in the forecast period include enhanced artificial intelligence

algorithms, advances in computer vision technology, real-time inventory tracking, data privacy and security, and eco-friendly solutions.

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What's Propelling This Potent Growth In The Unmanned Stores Market?

Another key driver for this market's growth is the increasing popularity of E-Commerce. E-commerce, the buying and selling of goods or services using the internet or other electronic means, is gaining traction due to its convenience, wide product selection, and the flexibility to shop from anywhere and at any time. E-commerce has been a significant catalyst for the development of unmanned stores, fostering consumer expectations for seamless, automated, and convenient shopping experiences.

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Who Are The Major Players In The Unmanned Stores Market?

Leading the charge in the unmanned stores market are companies such as Amazon.com Inc., Alibaba Group Holding Limited, 7-Eleven Inc., Panasonic Holdings Corporation, Toshiba Corporation, Trigo Group, Scandit AG, Zippin, Delfi Technologies, Accel Robotics Corporation, Turck Vilant Systems Oy, AiFi Inc., Sensei LLC, SandStar, Wheelys, PIXEVIA, Grabango, MishiPay Ltd., Pick and GO, Cloudpick AI. Many of these companies are focusing on developing advanced technologies like RFID-enabled micro-stores designed for contactless on-the-go purchasing, to maintain a competitive edge in the market.

How Is The [Unmanned Stores Market Segmented](#)?

The unmanned stores market segments according to:

- 1 Store Type: Fully Automated, Semi-Automated Self-Service Kiosks
- 2 Payment Mode: Cashless, Cash
- 3 Offering: Solution, Services
- 4 Deployment: Indoor, Outdoor
- 5 End-User Industry Application: Hospitality And Restaurant, Health And Pharmaceutical, Fast-Moving Consumer Goods, Other End User Industry Applications

Subsegments are further broken down into:

- 1 Fully Automated: Smart Vending Machines, Autonomous Retail Stores, Automated Checkout Systems, RFID-Based Stores, AI-Driven Automated Inventory Management
- 2 Semi-Automated Self-Service Kiosks: Self-Checkout Kiosks, Self-Order Kiosks, Digital Price Tag Kiosks, Interactive Product Information Kiosks, Self-Help Kiosks

What Are The Regional Insights Into The Unmanned Stores Market?

In 2024, North America was found to be the largest region in the unmanned stores market. This

report covers regions such as Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, Africa and countries like Australia, Brazil, China, France, Germany, India, Indonesia, Japan, Russia, South Korea, UK, USA, Canada, Italy, Spain.

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