

# In-Depth Analysis Of The Global Natural Killer Nk Cell Therapeutics Market: Key Drivers, Trends, And Forecast 2025-2034

*The Business Research Company's  
Natural Killer (NK) Cell Therapeutics  
Global Market Report 2025 – Market Size,  
Trends, And Global Forecast 2025-2034*

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KINGDOM, June 20, 2025

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The global [natural killer nk cell therapeutics market](#) has surged in recent years and continues to flourish, as reflected in the Natural Killer NK Cell Therapeutics Global Market Report 2025.



The Business Research Company's latest report explores market drivers, trends, regional insights, and provides market sizing and forecasts through 2034"

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What Is The Anticipated Growth Rate And Market Size Of The Global Natural Killer NK Cell Therapeutics Market By 2025?

The [natural killer NK cell therapeutics market size](#) has been expanding rapidly and is predicted to grow from \$3.52 billion in 2024 to \$3.96 billion in 2025 at a compound annual growth rate CAGR of 12.6%. The impressive growth

in the historic period was primarily due to the rise in cancer incidence, increase in R&D funding, growing awareness of immunotherapy, burgeoning strategic industry partnerships, regulatory support, and the enhancement in cell expansion technologies.

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What Are The Key Drivers Propelling The Global Natural Killer NK Cell Therapeutics Market

Growth?

The rising prevalence of cancer is a pivotal force propelling the growth of the natural killer NK cell therapeutics market. Cancer, a disease characterized by the uncontrolled growth and spread of abnormal cells, disrupts normal cell regulation, forms tumors and impairs bodily functions. Environmental exposures to pollutants, tobacco smoke, and chemicals can cause DNA damage and disrupt cellular function, increasing the risk of cancer. Natural killer NK cell therapeutics target cancer by directly attacking and destroying tumor cells without prior sensitization.

What Does The Report Reveal About Prominent Industry Players In The Global Natural Killer NK Cell Therapeutics Market?

Major companies operating in the natural killer NK cell therapeutics market include Sanofi S.A., Thermo Fisher Scientific, Lonza AG, Catalent, Kite Pharma, Fate Therapeutics, Artiva Biotherapeutics, Nkarta, Inc, Celularity Inc., NKGen Biotech, Dragonfly Therapeutics, Cytovia Therapeutics, Glycostem Therapeutics, Gamida Cell, ONK Therapeutics, Wugen Inc., AGC Biologics, Cytolimmune Therapeutics, XNK Therapeutics, Indapta Therapeutics, Neukio Biotherapeutics, Senti Biosciences, WuXi Advanced Therapies, and Kiadis Pharma.

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How Do Emerging Trends Influence The Growth Scenarios Of The Global Natural Killer NK Cell Therapeutics Market?

Prominent players in the natural killer NK cell therapeutics market are progressing by focusing on advancements such as developing scalable iPSC-based NK cell manufacturing platforms. These advancements are primarily intended to engender cost-effective, off-the-shelf NK cell therapies.

What Is The Segmentation Of The Global Natural Killer NK Cell Therapeutics Market?

The natural killer NK cell therapeutics market is categorized as follows:

- 1 By Therapeutics: Natural Killer NK Cell Directed Antibodies, Natural Killer NK Cell Therapies
- 2 By Application: Immunoproliferative Disorders, Gastrointestinal Diseases, Cancer, Other Applications
- 3 By Distribution Channel: Hospital Pharmacies, Direct Tender, Other Distribution Channels
- 4 By End User: Research And Academic Institutes, Hospitals, Specialty Clinics

And, the Subsegments include:

- 1 By Natural Killer NK Cell Directed Antibodies: Monoclonal Antibodies mAbs, Bispecific Antibodies BsAbs, Antibody-Drug Conjugates ADCs
- 2 By Natural Killer NK Cell Therapies: Autologous NK Cell Therapies, Allogeneic NK Cell Therapies, Chimeric Antigen Receptor CAR-NK Cell Therapies

What Is The Geographical Distribution Of The Global Natural Killer NK Cell Therapeutics

Market?

In 2024, North America emerged as the largest region in the natural killer NK cell therapeutics market. During the forecast period, Asia-Pacific is expected to be the fastest-growing region. Other regions covered in the report include Western Europe, Eastern Europe, South America, Middle East, and Africa.

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