

SerDes Market to Receive Overwhelming Hike in Revenues By 2032

SerDes Market Showing Impressive Growth during Forecast Period 2024 - 2032

WILMINGTON, DE, UNITED STATES, June 23, 2025 /EINPresswire.com/ -- The Global [SerDes Market](#) was valued at \$0.9 billion in 2023, and is projected to reach \$2.7 billion by 2032, growing at a CAGR of 13.3% from 2024 to 2032. A Serializer/Deserializer or SerDes is an IC or chip that converts parallel data to serial data. In this way, the transmitter side works as a parallel-to-serial converter while the receiver part is a serial-to-parallel converter. A majority of the SerDes chips can support full duplexing and perform the conversions in both directions simultaneously.

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The demand for the IT and telecom segment in the SerDes market is driven by the increasing need for high-speed data transmission and communication efficiency.”

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SerDes chips allow for the transmission of data between two points by converting parallel data into a serial stream to be transmitted and then back into parallel data at the receiving end. This conversion reduces the number of data paths and connecting pins or wires needed. It also helps solve the problems that occur with parallel data transmission, including higher power consumption, increased vulnerability to electromagnetic interference, and potential clock timing skew.

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SerDes technology in data centers and cloud environments

Cloud computing adoption is growing and is expected to considerably drive the growth of the SerDes market during the forecast period. Advanced SerDes technology will be critical in evolving cloud infrastructure because data processing and transmission require higher speeds. The ability

Report Insights



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\$0.9 Billion
2023

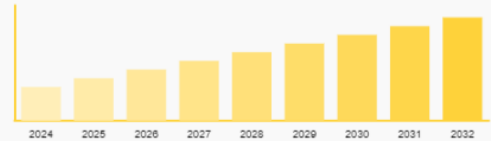


Projected to reach
\$2.7 Billion
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Growing at a CAGR
13.3% From
2024-2032

CAGR 13.3%



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Report Code: A324260

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SerDes Market

of SerDes components to allow for fast data transfer between integrated circuits makes them important for the performance of data centers and cloud services. The demand for faster, more reliable, and higher-capacity data communication solutions in cloud environments accelerates the adoption of SerDes technology, thereby fueling the growth of the industry.

Features like data encoding/decoding and link aggregation enhance SerDes performance through optimization of the data transmission rate and bandwidth, which is important in the efficient communication of high-speed applications. Moreover, the growth of artificial intelligence, machine learning, and the rapid growth of big data analytics further intensifies the need for enhanced data transmission capabilities offered by SerDes.

SerDes Market

SerDes Integration with 2.5D and 3D ICs

Advanced packaging technologies are increasingly common in the semiconductor industry, and SerDes is no exception. The integration of SerDes circuits with advanced packaging methods like 2.5D and 3D ICs (integrated circuits) is improving performance and lowering power consumption. These packaging techniques allow for higher density and superior thermal management, which are essential for preserving the integrity and performance of high-speed SerDes circuits. This trend is fostering innovation and unlocking new opportunities for more compact and efficient designs.

SerDes solutions powering safety and performance in modern cars

The automotive industry is progressively adopting SerDes technology to meet the rising demand for advanced driver-assistance systems (ADAS), infotainment systems, and autonomous driving features. SerDes circuits facilitate high-speed data transmission between various electronic components in vehicles, ensuring smooth communication and improving safety and performance. As the automotive sector continues to innovate and integrate more advanced technologies, the need for reliable and efficient SerDes solutions is anticipated to grow significantly.

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Balancing power and thermal challenges

Power efficiency and thermal management are crucial factors in the design and deployment of SerDes circuits. As data rates rise, power consumption also increases, creating challenges in maintaining optimal operating temperatures. Innovations in SerDes design are aimed at reducing power consumption and enhancing thermal management to improve performance and reliability. Techniques like adaptive voltage scaling, dynamic frequency scaling, and advanced

cooling solutions are being utilized to overcome these challenges, ensuring efficient and sustainable operation.

To sum up, SerDes technology plays a key role in enabling high-speed data transmission across various industries, including cloud computing, automotive, and data centers. Its ability to improve power efficiency, reduce electromagnetic interference, and enhance performance through advanced packaging and integration with 2.5D and 3D ICs is integral for meeting the growing demands of modern applications and ensuring sustainable, reliable operation.

SerDes Market Key Players:

ROHM Semiconductor

Renesas Electronics Corp (Japan)

Rambus

STMicroelectronics NV

ON Semiconductor Corporation

Maxim Integrated Products, Inc.

NXP Semiconductors NV (Netherlands)

Texas Instruments Inc.

Cypress Semiconductor Corp.

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David Correa

Allied Market Research

+ 1800-792-5285

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