

# Wells Fargo Advisors' Doug Mithun Earns Chartered Advisor in Philanthropy® (CAP®) Designation

*Credential Enhances Mithun's Ability to Guide Clients in Creating Purpose-Driven Legacies*

BOCA RATON, FL, UNITED STATES, June 24, 2025 /EINPresswire.com/ -- [Wells Fargo Advisors](#) is

“

Philanthropy has always been important to me both personally & professionally. This designation provides the framework & insight to help clients turn their charitable intentions into lasting legacies.”

*Doug Mithun*

proud to announce that Financial Advisor Doug Mithun has earned the prestigious Chartered Advisor in Philanthropy® (CAP®) designation, a distinguished credential that underscores his expertise in values-based financial planning and strategic charitable giving.

Awarded by The American College of Financial Services, the CAP® designation reflects advanced training in philanthropic planning, estate design, and legacy strategies. By achieving this certification, Mithun joins a select group of advisors nationally recognized for their ability to help individuals and families integrate personal

values with financial goals to create meaningful, long-term impact.

“Philanthropy has always been important to me—both personally and professionally,” said Mithun. “This designation provides the framework and insight to help clients turn their charitable intentions into lasting legacies.”

A respected leader and advocate in the South Florida community, Mithun has long been committed to supporting the region’s nonprofit sector. With his CAP® credential, he is uniquely qualified to guide clients through the often-complex process of charitable planning—helping them align wealth with purpose and maximize their philanthropic potential.

The Chartered Advisor in Philanthropy® program is offered through The American College of Financial Services, a nationally accredited institution with nearly a century of leadership in financial education and a focus on ethics, professional excellence, and lifelong learning.

## About Wells Fargo Advisors

With a heritage dating back to 1879, Wells Fargo Advisors provides investment advice and guidance to clients through nearly 12,000 Financial Advisors and referrals from more than 4,000 Licensed Bankers. Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC, a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. The firm is headquartered in St. Louis, Missouri.

To learn more, visit

[www.wellsfargoadvisors.com](http://www.wellsfargoadvisors.com).

Melissa Perlman

Bluelvy Communications

+1 5613109921

[email us here](#)

Visit us on social media:

[LinkedIn](#)

[Facebook](#)

[X](#)



Doug Lithun

---

This press release can be viewed online at: <https://www.einpresswire.com/article/825189657>

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.

© 1995-2025 Newsmatics Inc. All Right Reserved.