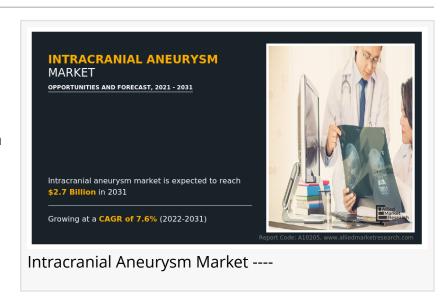


## Intracranial Aneurysm Market to Reach \$2.7 Billion by 2031, Fueled by Rise in Minimally Invasive Treatments

PORTLAND, OR, UNITED STATES, June 25, 2025 /EINPresswire.com/ -- The global <u>intracranial aneurysm market</u> is projected to grow from \$1.3 billion in 2021 to \$2.7 billion by 2031, at a CAGR of 7.6%. This growth is primarily driven by the increasing prevalence of cerebrovascular conditions, aging demographics, and advancements in minimally invasive treatment technologies such as endovascular coiling and flow diverters.



☐ What Is an Intracranial Aneurysm?

An intracranial (or cerebral) aneurysm is a weak, bulging area in an artery in the brain, often resembling a balloon or blister. If this bulge ruptures, it leads to subarachnoid hemorrhage (SAH)—a life-threatening type of stroke. Aneurysms may remain asymptomatic until rupture, and their causes range from hypertension and smoking to genetic conditions and aging.

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☐ Key Market Growth Drivers
Rising incidence of brain aneurysms globally

~6.5 million people in the U.S. have unruptured brain aneurysms

Increased demand for minimally invasive procedures

Preference for endovascular coiling over open surgery

Technological innovation

Next-gen flow diverters and embolization devices
Growing geriatric population, especially in developed and developing nations
Higher prevalence among women, especially over age 55
<ul><li>Market Challenges</li><li>High cost of treatment and surgical equipment</li></ul>
□□ Risk of complications with open brain surgery (e.g., craniotomy)
☐ Lack of awareness in low-resource settings
<ul><li>Market Segmentation Highlights</li><li>By Type</li><li>Endovascular Coiling (Dominant Segment, 2021)</li></ul>
Minimally invasive and widely adopted
Flow Diverters (Fastest Growing Segment)
Rapid adoption due to enhanced precision and lower complication rates
Surgical Clipping & Others
Traditional method; still used in select cases
☐ By End User Hospitals (Leading Segment)
Equipped with neurosurgical ICUs and advanced imaging
Clinics (Rising Demand)
Preference for outpatient care and minimally invasive interventions
☐ By Region North America (Largest Share in 2021)
Advanced healthcare infrastructure
Presence of key market players like Medtronic, Stryker, MicroVention

Asia-Pacific (Fastest Growing)
High prevalence of hypertension and smoking
Expanding medical tourism in India and China
Rising demand for minimally invasive surgery
<ul><li>Leading Companies in the Market</li><li>Medtronic PLC</li></ul>
Stryker Corporation
B. Braun Melsungen AG
Terumo Corporation (MicroVention)
Integra LifeSciences Holdings Corp.
MicroPort Scientific Corporation
Mizuho Medical Inc.
Evonos GmbH & Co. KG
Spiegelberg GmbH & Co. KG
Delta Surgical
□ Quick Facts & Summary Bullet Points □ Market Size: \$1.3B (2021) □ \$2.7B (2031)
□ CAGR: 7.6% (2022–2031)
☐ Top Treatment: Endovascular coiling
☐ Top Region: North America; Fastest Growth: Asia-Pacific
☐ Key Patient Segment: Women over 55 years
🛘 Innovation Trend: Flow diverters & embolization devices
☐ Opportunity Hotspots: India, China, Mexico, Brazil (due to affordable neurosurgery)

□□ Top Risk Factors: Hypertension, smoking, unhealthy lifestyle

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