

Rheology Modifiers Market Key Trends 2025–2030: Top Insights and Projections

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WILMINGTON, DE, UNITED STATES, June 25, 2025 /EINPresswire.com/ --Allied Market Research's latest report delivers an in-depth assessment of the competitive landscape within the <u>rheology modifiers industry</u>. Designed to support key stakeholders in boosting revenue and sustaining a competitive edge, the study uses strategic tools such as Porter's Five Forces and PESTEL analysis to evaluate



market dynamics and pinpoint promising investment opportunities. The report forecasts a CAGR of 4.0% from 2021 to 2030, with the market projected to reach a revenue of \$11.3 billion by 2030. The industry was valued at \$7.6 billion in 2020.

Market dynamics:

The rheology modifiers market growth is driven by rise in demand for modifiers in the paints and coatings industry, where these agents enhance viscosity, flow, and stability. They help builders to achieve smooth applications of paints and high-performance finishes. As sectors such as construction, automotive, and décor grow, the need for advanced coatings with non-drip and anti-settlement features fuels market expansion. However, fluctuating raw material prices, especially petroleum-based inputs, hinder market growth by raising production costs and limiting competitive pricing. Despite this challenge, significant opportunities lie in the pharmaceutical sector. Rheology modifiers are increasingly used to optimize the texture, stability, and flow of gels, creams, & syrups, supporting innovative drug delivery systems and personalized medicine. Their role in modern pharmaceutical manufacturing continues to expand, boosting overall market potential.

Regional insights:

On the basis of region, Asia-Pacific has witnessed prominent growth in the rheology modifiers market, propelled by rapid industrial expansion in recent years—a trend projected to continue over the next five years. Moreover, there is a steady rise in both domestic and foreign investments in the region across critical sectors such as energy, manufacturing, construction, and mining, boosting demand for rheology modifiers to support advanced material formulations and performance requirements.

Promising applicability of rheology modifiers:

Nowadays, manufacturers of rheology modifiers increasingly focus on sustainability, customization, and high-performance functionality across diverse industries. In personal care, there is a strong shift toward biodegradable and bio-based rheology modifiers, such as those derived from natural gums and cellulose, to meet consumer demand for eco-friendly products. For instance, Clariant's Aristoflex Eco T, sourced from the Tara Spinosa plant, offers luxurious texture and stability in skincare formulations while being environmentally responsible. This trend is mirrored in the food and beverage sector, where clean-label and healthier ingredient profiles are prioritized, as seen in Tate & Lyle's acquisition of CP Kelco to expand their portfolio of natural rheology modifiers.

In industrial applications, the latest rheology modifiers are tailored for advanced performance in paints, coatings, and construction materials, enhancing viscosity control, stability, and application properties. Nano-based and non-associated cellulose rheology modifiers are gaining traction for their efficiency and versatility, supporting innovations in packaging, electronics, and even emerging fields such as 3D printing and biomedicine. The market has witnessed digitalization, with material science advancements enabling the development of modifiers that are precisely engineered for specific end-use requirements. These developments improve product quality and processing efficiency. In addition, they align with global trends toward sustainability and regulatory compliance, positioning rheology modifiers as key enablers in next-generation consumer and industrial products.

Competitive Analysis:

The report offers a detailed evaluation of the top companies in the sector, analyzing their market share, positioning, and competitive strengths. This thorough review underscores the impact and contributions of leading players, providing actionable insights into their performance and strategic approaches. The study enables stakeholders to better understand potential opportunities and challenges in the market by examining key metrics and business strategies. Notable companies profiled in the report include:

- ASHLAND GLOBAL HOLDINGS INC.
- Croda International Plc.,
- -ARKEMA S.A.
- Akzo Nobel N.V.,
- Elementis Plc.,
- BASF SE
- Byk Additives and Instruments,
- Clariant,
- Berkshire Hathaway Inc.,
- THE DOW CHEMICAL COMPANY,

In summary, the AMR report on the rheology modifiers sector delivers valuable industry insights that empower companies to make informed investment decisions and enhance their competitive positioning. This strategic intelligence helps businesses pinpoint priority areas, develop effective expansion plans, and drive innovation & growth on a global scale.

About Us:

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Pawan Kumar, the CEO of Allied Market Research, is leading the organization toward providing high-quality data and insights. We are in professional corporate relations with various companies and this helps us in digging out market data that helps us generate accurate research data tables and confirms utmost accuracy in our market forecasting. Each and every data presented in the reports published by us is extracted through primary interviews with top officials from leading companies of domain concerned. Our secondary data procurement methodology includes deep online and offline research and discussion with knowledgeable professionals and analysts in the industry.

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