

Surgical Drapes Market Worth USD 4.6 billion Milestone by 2032 At a CAGR of 18.08% | Medica Europe BV, Delta Med SpA

PORTLAND, IL, UNITED STATES, June 26, 2025 /EINPresswire.com/ -- Allied Market Research published a report, titled, "[Surgical Drapes Market](#) by Type (Reusable, Disposable), by Risk Type (Moderate (AAMI Level 3), High (AAMI Level 4), Others), by End User (Hospitals, Ambulatory Surgical Centers, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032".

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A rise in research activities as well as the well-established presence of domestic companies in the region are expected to provide notable opportunities for market growth.”

Allied Market Research

According to the report, the global surgical drapes market valued for \$1.5 billion in 2022 and is estimated to reach \$2.1 billion by 2032, exhibiting a CAGR of 3.6% from 2023 to 2032.

Growth in R&D activities, rise in prevalence of chronic conditions that require surgical interventions, and rise in awareness regarding the use of surgical drapes to minimize contamination risk are the factors that drive the growth of the global surgical drapes market. However, stringent regulatory requirements hinder market growth. On the contrary, rise in healthcare expansion is expected

to offer lucrative opportunities for the surgical drapes market during the forecast period.

Surgical drapes are sterile, protective coverings used in medical and surgical procedures. Composed of non-woven materials like polypropylene, they serve to maintain aseptic conditions during surgery. Surgical drapes are designed to create a clean and controlled environment around the surgical site while preventing the transfer of microorganisms between the patient and surgical team. They come in various sizes and shapes with adhesive or fenestrations for specific access points. These drapes are essential in minimizing the risk of contamination, controlling fluid runoff, and maintaining a sterile field, which is vital for preventing surgical site infections and ensuring the success and safety of surgical procedures.□□the growing adoption of minimally invasive procedures, such as laparoscopy, endoscopy, and others is further fostering the demand for specialized surgical drapes.

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Key Takeaways:

The disposable segment dominated the market in terms of revenue in 2022.

The moderate (AAMI Level 3) segment dominated the market in terms of revenue in 2022. However, the high (AAMI Level 4) segment is anticipated to grow at the fastest CAGR during the forecast period.

The hospital segment dominated the market in terms of revenue in 2022. However, the others segment is anticipated to grow at the fastest CAGR during the forecast period.

The North America region dominated the market in terms of revenue in 2022.

Market Segmental

Based on type, the disposable segment accounted for the largest share in 2022, accounting for almost three-fourths of the global surgical drapes market revenue and is expected to register fastest CAGR of 3.8% during the forecast period. This is attributed to convenience and superior infection control properties offered by disposable drapes. Disposable surgical drapes eliminate the need for laundering and sterilization, simplifying workflow and reducing the risk of cross-contamination. This increased emphasis on infection control and ease of use is set to drive the rapid growth of disposable surgical drapes.

Based on risk type, the moderate (AAMI Level 3) segment dominated the market in 2022, accounting for more than half of the global surgical drapes market, this is attributed to its versatility and widespread usage. AAMI Level 3 drapes provide a balance between barrier performance and breathability, making them suitable for a wide range of surgical procedures, where the risk of fluid exposure is moderate. This adaptability is expected to drive the segment growth. However, the high (AAMI Level 4) segment is expected to register highest CAGR of 3.9% during the forecast period owing to its superior barrier properties. AAMI Level 4 surgical drapes offer the highest level of protection against fluids and microorganisms, making them essential for complex & high-risk procedures. Moreover, enhanced infection control & safety standards in such surgeries is expected to drive the rapid growth of the AAMI Level 4 segment.

Based on end user, the hospital segment accounted for the largest share in 2022, accounting for almost three-fifths of the global surgical drapes market revenue. This is primarily attributed to increase in number of surgical procedures performed in hospitals and rise in number of surgical site infection cases. The demand for surgical drapes in hospitals is expected to surge as healthcare facilities expand and surgical interventions become more prevalent. However, the others segment is projected to register highest CAGR of 4.1% during the forecast period. The specialized healthcare facilities demand tailored surgical drape solutions to meet their unique needs, leading to an increased adoption of customized or niche surgical drapes. Growing recognition of these drapes and need for highly specialized drapes to ensure optimal patient

care are expected to drive growth within this category.

Based on region, North America held the highest market share in terms of revenue in 2022, accounting for more than two-fifths of the global surgical drapes market revenue owing to robust healthcare infrastructure and high healthcare spending. In addition, stringent regulatory standards & guidelines set by agencies such as the FDA emphasize the importance of infection control & safety in medical settings, further boosting the market growth. However, the Asia-Pacific segment is projected to register highest CAGR of 4.4% during the forecast period owing to rise in surgical procedures implementation of infection control measures, rise in number of hospitals acquired infections such as surgical site infections, and availability of wide range of surgical drapes, thereby driving the growth of market during the forecast period.

Leading Market Players:

3M Company
Cardinal Health
Molnlycke Health Care AB
Paul Hartmann AG
Narang Medical Limited
Standard Textile Co., Inc.
Delta Med SpA
Medline Industries Inc.
Medica Europe BV
Priontex

Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the bispecific antibody market analysis from 2022 to 2032 to identify the prevailing market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the bispecific antibody market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the bispecific antibody market players.

The report includes the analysis of the regional as well as global market trends, key players, market segments, application areas, and market growth strategies.

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Allied Market Research (AMR) is a full-service market research and business-consulting wing of Allied Analytics LLP based in Portland, Oregon. Allied Market Research provides global enterprises as well as medium and small businesses with unmatched quality of "Market Research Reports" and "Business Intelligence Solutions." AMR has a targeted view to provide business insights and consulting to assist its clients to make strategic business decisions and achieve sustainable growth in their respective market domain.

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David Correa

1209 Orange Street,

Corporation Trust Center,

Wilmington, New Castle,

Delaware 19801 USA.

Int'l: +1-503-894-6022

Toll Free: +1-800-792-5285

UK: +44-845-528-1300

India (Pune): +91-20-66346060

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David Correa

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