

# Industrial Margarine Market is Growing at a CAGR of 3.7% to Achieve USD 3,938 Million by 2035

Industrial Margarine Market to Reach USD 3.94 Billion by 2035, Driven by Demand for Cost-Effective, Plant-Based Alternatives in Bakery and Processed Foods.

ROCKVILLE, MD, UNITED STATES, June 27, 2025 /EINPresswire.com/ -- The global industrial margarine market is projected to grow from USD 2,653 million in 2024 to USD 3,938 million by 2035, registering a CAGR of 3.7% during the forecast period from 2025 to 2035.



Industrial margarine continues to play a crucial role in commercial bakery, confectionery, and processed food applications, maintaining its importance across food manufacturing. Its advantages over butter—including cost-effectiveness, longer shelf life, and multifunctional properties—drive its broad adoption. As the global appetite for packaged and ready-to-eat foods rises, industrial margarine remains essential for ensuring consistency, scalability, and profitability in high-volume food production.

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What Are the Drivers of the Industrial Margarine Market?

The industrial margarine market is largely driven by the expansion of the commercial bakery and processed food sectors, where margarine serves as a key ingredient due to its functional advantages and cost-efficiency. Its superior plasticity, longer shelf life, and affordability compared to butter make it the fat of choice in large-scale production. Margarine is extensively used in products like laminated dough, cookies, cakes, and pastries to ensure consistent texture and flavor.

In response to changing consumer preferences for healthier foods, manufacturers are developing non-hydrogenated and low-trans-fat variants. This aligns with the broader shift toward clean-label, health-conscious formulations, positioning margarine as a viable ingredient in reformulated product lines. Additionally, the growing global adoption of plant-based and dairy-free diets continues to fuel demand, with industrial margarine remaining a core component in vegan-friendly bakery and snack items.

Regional Trends of the Industrial Margarine Market

In North America, demand remains steady, driven by a mature food-processing industry and growing consumer preference for healthier alternatives. Manufacturers are increasingly offering non-GMO and low-fat margarine options in response to health trends. The U.S. market also benefits from advanced infrastructure and high automation levels in food production, ensuring stable industrial adoption.

In Europe, traditional culinary practices and stringent food regulations heavily shape margarine production. Countries like Belgium and the Netherlands lead in industrial usage, rooted in their historical association with margarine manufacturing. European producers are actively reducing palm oil content and emphasizing traceable, sustainable sourcing to align with evolving environmental and consumer expectations.

Challenges and Restraining Factors of the Industrial Margarine Market

The industrial margarine market faces key structural and operational hurdles that limit its growth. A major challenge is the volatility in vegetable oil prices—especially palm and soybean oil—which are core raw materials in margarine production. These fluctuations lead to unstable pricing and pressure on manufacturer profit margins.

Health concerns also act as a restraint. Despite improvements in formulation, margarine is still often associated with artificial ingredients and unhealthy fats, impacting its acceptance in both industrial and consumer markets. Additionally, stricter regulations around trans fats and labeling increase compliance costs and require continuous product reformulation to meet evolving standards.

# Competitive Analysis

Leading players in the industrial margarine market include ConAgra Brands, Bunge Limited, Puratos, Associated British Foods, Fuji Oil Group, Richardson International, Royale Lacroix, Aigremont, Vandemoortele, NMGK Group, EFCO Group, and Wilmar International.

Market growth is being fueled by rising demand for customized fat-based solutions across industrial food processing, confectionery, and bakery sectors. Increasing emphasis on clean-

label, plant-based, and trans-fat-free formulations is intensifying competition as companies innovate to meet evolving consumer and regulatory expectations.

Technological advancements—such as the development of structured fats, improved emulsification techniques, and interesterification processes—are reshaping product performance. Sustainability initiatives are also becoming central, with manufacturers investing in traceable, deforestation-free supply chains, energy-efficient operations, and functional improvements like enhanced heat resistance, flavor retention, and extended shelf life.

# Recent Development

In March 2024, Wilmar Africa launched Fortune Spread and Fortune All-Purpose Margarine, supported by the opening of a cutting-edge margarine production facility. These new cholesterol-free, multi-use products are designed to enhance local nutrition and cooking versatility. The investment reflects Wilmar's broader commitment to advancing food security, job creation, and industrial development in Ghana.

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Segmentation of Industrial Margarine Market

By Type:

Spreadable

All-Purpose

**Butter Blends** 

By Form:

Hard

Soft

By Application:

Food & Beverages

**Nutritional/Dietary Supplements** 

By Region:

North America

Latin America

Western Europe

Eastern Europe

East Asia

South Asia & Pacific

Middle East & Africa

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The global <u>industrial fat fraction market</u> is valued at US\$ 12.69 billion in 2024 and is forecasted to expand at a CAGR of 3% to reach US\$ 17.04 billion by 2034.

According to Fact.MR, the global <u>industrial sugar market</u> is valued at US\$ 40.73 billion in 2024 and is projected to grow at a CAGR of 4.7%, reaching US\$ 64.48 billion by 2034.

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