

## In-Depth Analysis of Global Male Infertility Market: Key Drivers, Trends, Growth Opportunities & Forecast 2025-2034

The Business Research Company's Male Infertility Global Market Report 2025 – Market Size, Trends, And Global Forecast 2025-2034

LONDON, GREATER LONDON, UNITED KINGDOM, June 27, 2025 /EINPresswire.com/ -- The male infertility market has seen a significant



surge in recent years, driven by the increasing awareness and diagnosis of male reproductive health issues. According to the Male Infertility Global Market Report 2025, the industry, which stood at a market size of \$3.59 billion in 2024, is set to reach \$3.79 billion in 2025, growing at a compound annual growth rate CAGR of 5.6%. The report identifies rising awareness of male



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reproductive health, increasing prevalence of lifestylerelated disorders, growing adoption of Assisted Reproductive Technologies ART, and the expansion of fertility clinics and diagnostic centres as primary growth drivers. Advancements in semen analysis technologies have also contributed to its growth, affirming the market's strong historic performance.

What Is The Projected Future Growth Of <u>The Male Infertility</u> <u>Market Size?</u>

Looking towards the future, growth is set to continue at a

rapid pace. The male infertility market size is projected to advance to \$4.66 billion by 2029 at a CAGR of 5.3%. Factors stimulating this growth include an increasing focus on genetic and epigenetic factors, a surging. The report also identifies emerging trends that will characterise the market during the forecast period. These include advancements in sperm retrieval techniques like micro-TESE, the rising demand for non-invasive fertility treatments, the introduction of personalised male fertility treatment plans, and the increasing use of stem cell therapy for spermatogenesis restoration.

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What Are The Key Drivers Propelling The Growth Of The Male Infertility Market? Notably, the male infertility market growth is not merely fueled by technological advancement and rising demand for infertility treatments but also by non-medical elements. Rising stress levels are a key driver propelling the market growth. Stress, which can disrupt hormone balance, decrease sperm quality, and impair sexual function, is becoming increasingly prevalent due to escalating work demands. Chronic stress disrupts the balance of cortisol and testosterone levels, leading to an uptick in infertility cases.

What Key Player Strategies Are Driving The Male Infertility Market?

The male infertility market comprises several key players, including Novartis AG, Amgen Inc., Teva Pharmaceutical Industries Ltd., NYU Langone Hospitals, and Sun Pharmaceutical Industries Ltd. These industry leaders, along with others such as Cipla Limited and Ferring Pharmaceuticals, are leveraging strategic partnership approaches to improve access to advanced fertility treatments across global markets.

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How Is The Male Infertility Market Segmented?

The male infertility market segmentation reinforces the vast breadth and depth of the male infertility market, segmented by treatment type, test type, distribution channel, and end-user. The medication sub-segment includes treatments like hormones, gonadotropins, antiestrogens, dopamine agonists. Surgery types incorporate varicocelectomy, vasovasostomy, epididymovasostomy, Transurethral Resection of the Ejaculatory Duct TURED, and sperm retrieval procedures.

What Are The Regional Insights In The Male Infertility Market?
When it comes to geographical presence, North America dominated the market in 2024.
However, the report covers male infertility markets across Asia-Pacific, Western Europe, Eastern Europe, South America, the Middle East and Africa, ensuring a global outlook.

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