

# Global Analytical Instrumentation Market Set For 7.9% Growth, Reaching \$83.21 Billion By 2029

*The Business Research Company's Analytical Instrumentation Global Market Report 2025 – Market Size, Trends, And Forecast 2025-2034*

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/EINPresswire.com/ -- How Has The [Analytical Instrumentation Market](#)

Performed In Recent Years And Where Is It Expected To Head?

The analytical instrumentation market size has grown significantly in recent years. It will grow from \$56.78 billion in 2024 to \$61.45 billion in 2025 at a compound annual growth rate CAGR of 8.2%. This impressive expansion in the historic period can be attributed to the development of



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precision medicine, stringent government regulations, a surge in the prevalence of chronic diseases, an increase in the percentage of the geriatric population, and a rising concern for product quality.

Where Is The Analytical Instrumentation Market Projected To Go In The Upcoming Years?

The analytical instrumentation market size is set to witness strong growth in the next few years. It's projected to balloon to \$83.21 billion in 2029 at a compound annual growth rate CAGR of 7.9%. This projected growth during

the forecast period can be accredited to escalating R&D activities, an increase in demand for analytical instrumentation products, a rise in cancer and chronic disease occurrences, and a swelling adoption of analytical instrumentation for precision medicine applications, coupled with the rising employment of analytical instruments. Major trends influencing the market in the forecast period encompass technological advancements, the adoption of advanced technologies, advancements in next-generation sequencing, adoption of sustainable tools, and advancements in personalized medicine.

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What Are The Key Market Drivers For Analytical Instrumentation?

The burgeoning demand in pharmaceutical industries is foreseen to propel the growth of the analytical instrumentation market going forward. The growth in pharmaceutical industry is associated to constant research and development innovation, successful regulatory approvals, an aging population, technological advancements, globalization, and improved healthcare access. Analytical instrumentation aids pharmaceutical industries by facilitating precise measurement, adept quality control, and validation of drug formulations, thereby ensuring safety, efficacy, and compliance with regulatory standards.

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Who Are The Major Players In The Analytical Instrumentation Market?

Prominent companies operating in the analytical instrumentation market include Hitachi Ltd., F. Hoffmann-La Roche Ltd., Thermo Fisher Scientific Inc., Danaher Corporation, Avantor Inc., Agilent Technologies Inc., Illumina Inc., Sartorius AG, Mettler-Toledo International Inc., PerkinElmer Inc., Shimadzu Corporation, Waters Corporation, Bio-Rad Laboratories Inc., Bruker Corporation, Carl Zeiss AG, HORIBA Group, Eppendorf SE, Renishaw plc, Malvern Panalytical Ltd., Smiths Detection Group Ltd., Techcomp Inc., LECO Corporation, JASCO International Co. Ltd

What Are The Emerging Trends In The Analytical Instrumentation Market?

Major companies operating in the analytical instrumentation market are focusing on the integration of intelligent technologies to enhance data analysis, improve accuracy, and automate processes. Intelligent analytical instrumentation bolsters data accuracy, automation, and predictive capabilities and heightens the decision-making processes.

How Is The Global [Analytical Instrumentation Market Segmented](#)?

Market Segmentation of Analytical Instrumentation:

The analytical instrumentation market covered in this report is segmented as follows –

- 1 By Product: Instruments, Services, Software
- 2 By Technology: Polymerase Chain Reaction, Spectroscopy, Microscopy, Chromatography, Flow Cytometry, Sequencing, Microarray, Other Technologies
- 3 By Application: Life Sciences Research And Development, Clinical And Diagnostic Analysis, Food And Beverage Analysis, Forensic Analysis, Environmental Testing, Other Applications

Subsegments:

- 1 By Instruments: Chromatography Instruments, Spectroscopy Instruments, Mass Spectrometry Instruments, Electrochemical Analyzers, Microscopy Instruments
- 2 By Services: Calibration Services, Maintenance Services, Consulting Services, Training Services

3 By Software: Data Analysis Software, Instrument Control Software, Lab Management Software, Regulatory Compliance Software

What Are The Leading Region In The Analytical Instrumentation Market?

In 2024, North America held the largest region in the analytical instrumentation market. In contrast, Asia-Pacific is anticipated to be the fastest-growing region in the forecast period. The regions covered in the analytical instrumentation market report include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

Countries covered in the analytical instrumentation market report include Australia, Brazil, China, France, Germany, India, Indonesia, Japan, Russia, South Korea, UK, USA, Canada, Italy, Spain.

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