

The Lumbosacral Radicular Pain Management Market Report For M&A, Expansion, And Competitive Benchmarking (2025–2034)

*The Business Research Company's
Lumbosacral Radicular Pain
Management Global Market Report 2025
– Market Size, Trends, And Global
Forecast 2025-2034*

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Lumbosacral Radicular Pain Management Global
Market Report 2025

How Big Is The Global Lumbosacral Radicular Pain Management Market Expected To Grow?

The [lumbosacral radicular pain management market size](#) has seen robust growth in recent years,

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increasing from \$0.85 billion in 2024 to \$0.9 billion in 2025, a compound annual growth rate CAGR of 5.8%. This growth can be attributed to the rising prevalence of lumbar disc herniation, an increase in awareness about spinal disorders, a growing geriatric population, advancements in diagnostic imaging techniques, and the expanded use of non-invasive pain management therapies.

What Is Its Annual Growth Rate?

Looking ahead, the lumbosacral radicular pain management market size is expected to continue this

strong growth trajectory. Forecasts suggest it will reach \$1.11 billion in 2029, at a CAGR of 5.5%. This anticipated growth can be tied to the innovation in minimally invasive surgical techniques, the rising adoption of biologic therapies, increased focus on personalized pain management, growing demand for outpatient pain clinics, and integration of digital health and telemedicine in pain management.

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What Is Driving The Growth Of The Lumbosacral Radicular Pain Management Market?

One driving force behind the market's growth in the forecast period is the escalating prevalence of back pain disorders. These conditions affect the spine, muscles, or nerves in the back, leading to discomfort and pain. The growth in back pain disorders is largely due to sedentary lifestyles, which weaken back muscles, resulting in poor posture and persistent pain. Lumbosacral radicular pain management aims to ease nerve root irritation in the lower back, reducing pain and inflammation, restoring mobility, and enhancing the quality of life.

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Which Leading Companies Are Driving The Growth Of The [Lumbosacral Radicular Pain Management Market Share](#)?

Prominent companies steering the lumbosacral radicular pain management market include Pfizer Inc., Johnson & Johnson Services Inc., Bayer AG, Sanofi SA, Bristol-Myers Squibb, AstraZeneca plc, Novartis AG, GSK plc, Medtronic plc, Eli Lilly and Company, Amgen Inc, Koninklijke Philips NV, Stryker Corporation, Teva Pharmaceutical Industries Ltd, Boston Scientific Corporation, Dr Reddy's Laboratories Ltd, NuVasive Inc., Nobel Biocare Holdings AG, Ultradent Products Inc., Nevro Corp., Zynex Inc., Eliem Therapeutics, Vertebral Technologies Inc., and Semnur Pharmaceuticals Inc.

What Are The Key Trends Of The Lumbosacral Radicular Pain Management Market?

These industry leaders are a key part of shaping the market trends. For instance, many are focusing on the development of advanced treatments like investigational oral NaV1.8 pain signal inhibitors. These provide a non-opioid alternative for long-lasting pain relief and target the NaV1.8 sodium channel, a key pathway for transmitting pain through sensory nerves.

How Is The Global Lumbosacral Radicular Pain Management Market Segmented?

The lumbosacral radicular pain management market is divided into various sectors based on Medication, Physical Therapy, Route Of Administration, and End User. These include:

- 1 By Medication: Non-Steroidal Anti-Inflammatory Drugs, Opioids, Antidepressants, Anticonvulsants, Steroids.
- 2 By Physical Therapy: Manual Therapy, Exercise Therapy, Electrotherapy, Thermal Therapy, Hydrotherapy.
- 3 By Route Of Administration: Oral, Topical.
- 4 By End-User: Hospital Pharmacy, Retail Pharmacy, Online Pharmacy.

There are also subsegments within these sectors.

What Are The Leading Region In The Lumbosacral Radicular Pain Management Market?

In terms of geography, North America was the largest region in the lumbosacral radicular pain management market in 2024. However, Asia-Pacific is expected to be the fastest-growing region in the forecast period. The report also covers other regions including Western Europe, Eastern Europe, South America, Middle East, and Africa.

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