

Microbial Bio-Surfactants Market Report For M&A, Expansion, And Competitive Benchmarking (2025–2034)

*The Business Research Company's
Microbial Bio-Surfactants Global Market
Report 2025 – Market Size, Trends, And
Global Forecast 2025-2034*

LONDON, GREATER LONDON, UNITED
KINGDOM, July 1, 2025

/EINPresswire.com/ -- What's Driving
The Growth Of The [Microbial Bio-
Surfactants Market?](#)

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The [microbial bio-surfactants market size](#) has grown rapidly in recent years, expanding from \$0.75 billion in 2024 to \$0.86 billion in 2025 at a compound annual growth rate CAGR of 15.0%. This impressive growth can be attributed to numerous factors including the increasing demand

for eco-friendly alternatives to synthetic surfactants, heightened adoption of bio-based products in the personal care industry, a growing preference for biodegradable and non-toxic industrial solutions, increased usage of microbial biosurfactants in oil spill remediation, and escalating demand for natural ingredients in cosmetic formulations.

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What Can We Expect For The Future Of The Microbial Bio-Surfactants Market?

The microbial bio-surfactants market is projected to continue its upsurge in the following years, anticipating a

market size of \$1.49 billion in 2029, deriving from a compound annual growth rate CAGR of 14.7%. Factors propelling this forecasted growth encompass the increasing demand for natural and organic skincare formulations, amplified focus on circular bioeconomy and sustainable production chains, growing application in food and beverage emulsification processes, rising popularity of vegan and cruelty-free personal care products, and the consumer's shifting preference towards organic household cleaning products. Ongoing trends include the development of cost-effective production methods, creating tailored biosurfactant blends, assimilation with circular bioeconomy models, innovation in genetic engineering platforms, and

integrating its usage into cosmetic formulations.

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What Is Compelling The Demand For Microbial Bio-Surfactants?

Major growth drivers include an intensified demand for sustainable products, which is expected to propel the microbial biosurfactants market. Designed, produced, and used to minimize environmental impact, conserve resources, and support social and economic well-being throughout their lifecycle, sustainable products are becoming increasingly sought after. The rising environmental awareness among consumers and their concern about the ecological impact of their purchases are compelling them to seek alternatives that inflict minimal harm to the planet. Microbial biosurfactants are offering these eco-friendly, biodegradable alternatives which help to minimize reliance on synthetic chemicals. For instance, the 2024 survey results from the National Association of Convenience Stores, a US-based trade association, indicate that 80% of consumers are concerned about the environmental effect of their purchases. This marks an increase from 68% in 2023 and 66% in 2022, confirming the upward trend of demand for sustainable products.

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Who Are The Key Players In The Microbial Bio-Surfactants Market?

Major players operating in the microbial bio-surfactants market include Kaneka Corporation, BASF SE, Evonik Industries AG, Solvay S.A., Givaudan SA, Clariant International AG, Stepan Company, Croda International Plc, AmphiStar BV, Jeneil Biotech Inc., BiOWiSH Technologies Inc., Geocon Products Inc., Holiferm Limited, AGAE Technologies LLC, Biotensidon GmbH, GlycoSurf Inc., Tensiogreen LLC, Locus Performance Ingredients LLC, Toyobo Corporation Ltd., Shaanxi Deguan Biotechnology Co. Ltd. Acquire the full market report: nan

What Are Some Emerging Trends In The Microbial Bio-Surfactants Market?

Company strategies focus on the development of sustainable solutions, such as waste-based biosurfactants, to lower production costs and reduce environmental impacts. Waste-based biosurfactants are surface-active compounds produced by microbes using waste materials, thus offering an eco-friendly and economical production method. Highlighting this trend, AmphiStar BV, a Belgium-based biotechnology company, launched two new waste-based biosurfactants, AmphiCare and AmphiClean, in October 2024, aiming to cater to the personal care and home care sectors.

How Is The Microbial Bio-Surfactants Market Segmented?

The market path of microbial bio-surfactants is discerned along various segments and subsegments:

- 1 By Type: Anionic Biosurfactants, Cationic Biosurfactants, Non Ionic Biosurfactants, Amphoteric Biosurfactants
- 2 By Product: Methyl Ethyl Sulfonates, Alkyl Polyglucosides, Sorbitan Esters, Sophorolipids, Rhamnolipids, Sucrose Esters, Lipopeptides
- 3 By Source: Plant Based, Microbial Based, Animal Based
- 4 By Applications: Household Detergents, Agricultural Chemicals, Industrial Cleaners, Food Processing, Oilfield Chemicals, Personal Care, Textiles

Subsegments

- 1 By Anionic Biosurfactants: Surfactin, Lichenysin, Fatty Acid Salts
- 2 By Cationic Biosurfactants: Amino Acid-Based Biosurfactants, Peptide-Lipid Conjugates
- 3 By Non-Ionic Biosurfactants: Trehalose Lipids, Mannosylerythritol Lipids, Polyol Lipids
- 4 By Amphoteric Biosurfactants: Zwitterionic Glycolipids, Zwitterionic Lipopeptides

Which Regions Are Leading The Way In The Microbial Bio-Surfactants Market?

In 2024, North America emerged as the leading region in the microbial bio-surfactants market, while Asia-Pacific is expected to accelerate growth during the projection period. Regional segments covered in this report include Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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Contact us at:

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Americas - +1 310-496-7795

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Oliver Guirdham

The Business Research Company

+44 7882 955267

info@tbrc.info

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