

The Medication Adherence Devices Market Forecast To 2034 – For Business Leaders, Analysts, And Strategic Teams

The Business Research Company's Medication Adherence Devices Global Market Report 2025 - Market Size, Trends, And Global Forecast 2025-2034

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How Big Is The Global <u>Medication Adherence Devices</u> Market Expected To Grow? The market size of medication adherence devices has grown from \$3.2 billion in 2024 to \$3.4



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billion in 2025, with a compound annual growth rate CAGR of 6.4%. The growing awareness about medication adherence, government initiatives to reduce hospital readmissions, and expanding home healthcare services have contributed to this growth.

What Is Its Annual Growth Rate?

The market is expected to see even stronger growth in the next few years, growing to \$4.32 billion in 2029 at a CAGR of 6.2%. This growth can be attributed to the growing adoption of connected health devices, the rising demand for personalized healthcare, expanding telehealth services,

regulatory support for digital health solutions, and a focus on reducing healthcare costs. The trends to watch in the forecast period include technology advancements in IoT devices, innovations in AI for adherence monitoring, developments in cloud-based data analytics, research and development in smart packaging, and the integration of machine learning for predictive adherence.

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How Is The Rising Prevalence Of Cardiovascular Diseases Affecting The Market Growth? The growing prevalence of cardiovascular diseases can be traced back to increasingly sedentary lifestyles, which have led to more people engaging in desk jobs and spending long hours in front of screens with minimal physical activity. These conditions affect the heart and blood vessels, often leading to serious health complications such as heart attacks, strokes, and heart failure. Medication adherence devices can help manage cardiovascular diseases by ensuring patients take their medications on time, thereby reducing the risk of complications. According to the American Heart Association, the age-adjusted death rate from cardiovascular disease increased to 233.3 per 100,000 in January 2024, a 4.0% increase from the previous year's rate of 224.4 per 100,000. This rise in cardiovascular diseases is likely to drive growth in the medication adherence devices market.

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Which Companies Are Leading The Medication Adherence Devices Market?
Major companies operating in the medication adherence devices market include McKesson
Corporation, Cardinal Health Inc., Johnson & Johnson Services Inc., Novartis AG, Becton
Dickinson and Company, Koninklijke Philips N.V., AptarGroup Inc., Insulet Corporation, Omnicell
Inc., Ypsomed Holding AG, MedMinder Systems Inc., Propeller Health Inc., Bigfoot Biomedical
Inc., Information Mediary Corp., AARDEX Group SA, Hero Health Inc., CareRight Technologies,
Adherium Limited, Popit Oy, SMRxT Inc., Wisepill Technologies Inc., and SeamlessMD.

What Key Trends Are Emerging In The Medication Adherence Devices Market?

Major companies in the medication adherence devices market are focusing on developing innovative solutions, such as smart pill organizers. These devices help manage medication by providing automated reminders, dispensing pills at scheduled times, and syncing with mobile apps for tracking and alerts. In April 2025, US-based manufacturer Centor Inc. introduced a smart weekly pill organizer that leverages LTE and cloud technology to support medication adherence. The device tracks medication intake in real time and transmits data directly to pharmacies and clinical partners.

How Is The Global Medication Adherence Devices Market Segmented?

The medication adherence devices market is segmented by type into hardware centric and software-centric devices. It is also categorized by medication type including cardiovascular, central nervous system, diabetes, oncology, gastrointestinal, musculoskeletal, and others. The end users include hospitals, homecare settings, pharmacies, long-term care facilities, and clinics.

Subsegments:

1 By Hardware Centric: Smart Pill Bottles, Smart Pill Dispensers, Wearable Medication Reminders, Smart Packaging, Ingestible Sensors

2 By Software Centric: Mobile Health Apps, SMS Or IVR Reminders, Web-Based Platforms, Electronic Health Record EHR-Integrated Adherence Systems, Cloud-Based Medication Management Platforms

What Are The Leading Region In The Medication Adherence Devices Market? In 2024, North America was the largest region in the medication adherence devices market. The medication adherence devices market report covers Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, and Africa.

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