

BitNewsBot Announces Major Investigation Into \$25.6 Billion AI Cryptocurrency Market

New Report "Code & Capital" Reveals Critical Investment Findings on Sector Valuation Extremes

NEW YORK, NY, UNITED STATES, July 2, 2025 /EINPresswire.com/ -- [BitNewsBot](#) today announced the publication of its comprehensive investigation into the AI cryptocurrency sector, releasing ["Code & Capital: An Investigation On The AI & Crypto Boom"](#), which provides the first rigorous financial analysis of major AI crypto projects.



The newly released report uncovers both compelling investment opportunities and substantial overvaluation risks in the rapidly evolving \$25.6 billion sector, offering critical insights for investors and financial professionals.

Major Report Findings Include:

- The investigation identifies extreme valuation disconnects across the sector, with leading project Akash Network trading at 167x price-to-sales ratio despite achieving genuine 749% revenue growth. The report documents how most AI crypto projects experienced 60-80% declines from 2024 peaks, indicating a sector-wide reality-checking process.

BitNewsBot's analysis reveals selective institutional validation, with Bittensor securing \$300 million in backing from Polychain Capital and Digital Currency Group, while maintaining a \$3.88 billion market cap that relies heavily on future adoption expectations.

The report establishes three distinct risk categories for AI crypto investments, providing investors with a framework for evaluating projects based on revenue generation, enterprise adoption, and technical development metrics.

"We're announcing these findings to provide investors with data-driven insights into a sector that

has been dominated by narrative momentum rather than fundamental analysis," said the BitNewsBot editorial team. "Our investigation reveals that genuine innovation and revenue generation do exist alongside concerning valuation extremes."

The report categorizes projects into three risk-adjusted investment tiers:

- Conservative Tier: Akash Network and Render Network, featuring proven revenue generation and enterprise partnerships with companies like Disney and Apple
- Moderate Risk Tier: Bittensor and AGI Alliance, showing strong technical development but experimental business models
- Speculative Tier: Early-stage projects like Autonolas facing development challenges and high token inflation

BitNewsBot's investigation also benchmarks AI crypto valuations against traditional AI companies, noting that even established firms like OpenAI trade on future potential with valuations of \$157-300 billion despite current losses.

However, AI crypto projects face additional competitive threats from well-funded centralized alternatives with proven business models and enterprise relationships.

Key Investment Implications:

- Tokenomics sophistication increasingly correlates with sustainable value accrual
- Enterprise partnership validation provides crucial differentiation from speculative projects
- Revenue transparency and business model clarity become primary investment criteria
- Regulatory uncertainty and competitive threats require significant risk premiums

"Distinguishing between transformative opportunity and sophisticated speculation requires careful analysis of technological substance rather than narrative momentum," the report concludes.

About BitNewsBot:

BitNewsBot provides independent financial analysis and investigative reporting on cryptocurrency markets and blockchain technology investments.

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