

# Veterinary Pain Management Market Growth, Opportunities, Industry Applications, Analysis and Forecast by 2032

*Veterinary Pain Management Market Was valued at USD 2.2 Bn. in 2024 is expected to grow at CAGR 6.5 % from 2025 to 2032 Reaching nearly 3.64 Bn. by 2032*

SAN DIEGO, CA, UNITED STATES, July 2, 2025 /EINPresswire.com/ -- Stellar Market Research examines the growth rate of the [Veterinary Pain Management Market](#) during the forecasted period 2025-2032

The Veterinary Pain Management Market is projected to grow at a CAGR of approximately 6.5% over the

forecast period. The Veterinary Pain Management Market was valued at USD 2.2 billion in 2024 and is expected to reach USD 3.64 billion by 2032. The veterinary pain management market grows because more people own pets. They know more about animal care, there are more pet surgeries, and better drugs. Also, need for farm animal care and rules that help in making treatments easy to get and new, add to this growth.

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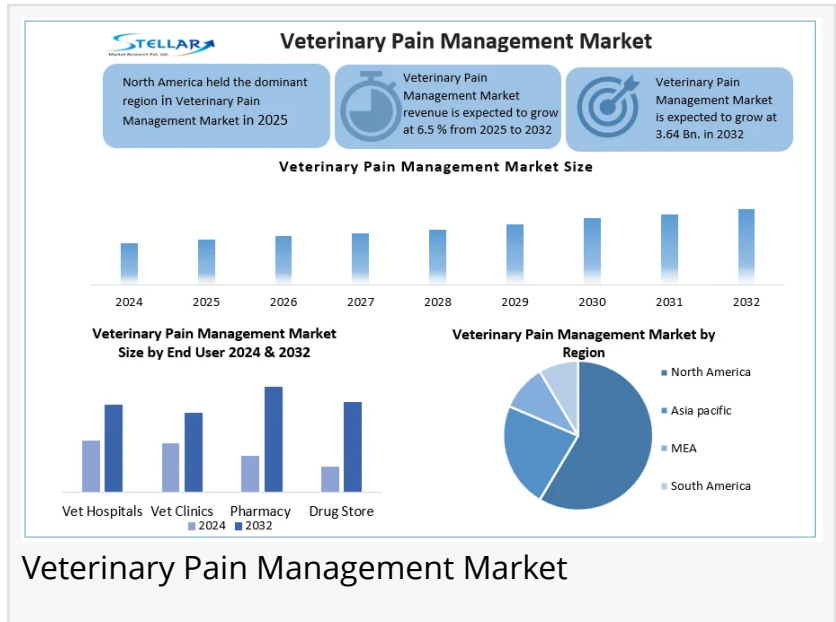
Comfort isn't a luxury, it's a right. Veterinary pain management ensures pets and animals live their best lives.”

*Navneet Kaur*

## Veterinary Pain Management Market Overview

The Veterinary Pain Management Market is on the rise, fueled by more people owning pets, greater care about animal well-being, and better vet help. It helps ease pain from joint issues, cancer, hurts, and operations in pets and farm animals. Main items are pain block pills, heavy pain

killers, and healing tools. North America is ahead with top facilities and lots of money spent on pet care, while Asia-Pacific is growing fast. New things like AI checks and remote doctor visits make results better. Problems are rules to follow and not enough experts. Big names in this field are Zoetis, Elanco, and Boehringer Ingelheim.



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## Veterinary Pain Management Market Dynamics

### Drivers

#### Growing Awareness of Animal Welfare and Pain Management

More people all over the world, helped by groups, vets, and smart pet owners, now care about how animals feel. This is making more people want good vet pain help. Better know-how, tech like telehealth, and ways to help animals without drugs are getting more popular. New steps like drugs the FDA said yes to and new tools are out now. These helps spot pain better, give more ways to treat it, and help the market grow. All of this makes the care for animals all over the world better.

#### Increasing Incidence of Chronic Animal Diseases and Surgical Procedures

More pets get sick with long-term issues like joint pain and cancer. More pets also need surgery. This ups the need for ways to help manage their pain. Better ways to find and track diseases, and the fact that pets are living longer, mean more need long-term help. New pain relief drugs and less harsh surgeries help them heal better and hurt less. The rise in pet surgeries and new meds getting cleared means more owners pick these treatments all over the world.

#### Technological Advancements and Innovative Treatment Options

Technology has made big hops in how we ease pain for pets. Now, we have shots that work for a long time, skin patches, and small fix jobs that keep the pain away longer. AI and seeing the vet from afar help watch and tailor care from any place. New tools like the FDA-okay drug basiventral for dog joint pain show smart steps forward. They make treatments work better, are easy to use, and help pets heal faster, pushing market size up all over the world.

### Restrain

#### High Treatment Costs

High costs block use of top pain care in animals, mainly in poor areas. Paying for things like laser work is too much for many. More groups own the market now and this has made prices go up, making groups like the UK's Competition and Markets Authority look into vet costs. Work is being done to make prices lower and clearer, trying to mix top care with better reach for pet owners and those who raise farm animals.

## Innovations and Developments

Technological innovation is a key factor propelling the Veterinary Pain Management Market forward. Notable advancements include:

**Laser Therapy:** Laser therapy employs light waves to make cells work better, fix tissues fast, and lower swelling. It works well for care after surgery and for joint pain, and is becoming more liked because it is safe and keeps pets comfy.

**Transdermal Drug Delivery Systems:** Skin patches let meds soak in through the skin, giving a calm and safer way to give drugs to animals. This way is getting more use for its ease and good results in handling long-term pain issues.

## Veterinary Pain Management Market Segmentation

### By Product Type

By Product Type, the Veterinary Pain Management Market is further segmented into NSAIDs, Opioids, Local Anaesthetics, Alpha-2 Agonists, and Other. NSAIDs lead the veterinary pain management market because they work well, are safe, and can be used in many ways to treat swelling and long-term pain. New things, like Zoetis' long-last carprofen and Merck and Bayer's tasty or shot types, make them easier to use and boost healing results. This keeps NSAIDs at the top of the market.

To know the most attractive segments, click here for a free sample of the report:

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## Veterinary Pain Management Market Regional Analysis

**North America:** North America leads in the Veterinary Pain Management Market due to many people owning pets, top-level setup, big names like Zoetis, and new things like Librela. Rules help and more money spent on pet care push more growth and make it easier to get to.

**Europe:** Europe sits as the second big Veterinary Pain Management Market. This is due to many people owning pets, a strong push in drug money, top-notch gear, and strong animal care rules. Big moves in the field are the 2024 buy of Invetx by Dechra and EU money that backs non-drug pain aid ideas, helping the market to grow.

**Asia-Pacific:** Asia-Pacific holds the spot as the third-biggest Veterinary Pain Management Market. More people owning pets, better vet care, high care for animal well-being, and help from governments in places like China, India, and Japan drive this growth.

## Veterinary Pain Management Market Competitive Landscape

The global and regional players in the Veterinary Pain Management Market concentrate on developing and enhancing their capabilities, resulting in fierce competition. Notable players include:

Zoetis Inc. – USA  
Elanco Animal Health – USA  
Merck Animal Health – USA  
Assisi Animal Health – USA  
Covetrus – USA  
K-Laser USA – USA  
Multi Radiance Medical – USA  
Avazzia Inc. – USA  
Sound Technologies – USA  
Banfield Pet Hospital – USA

## Summary

The global Veterinary Pain Management Market is set to rise by 6.5% per year from 2025 to 2032, up to USD 3.64 billion in 2032 from USD 2.2 billion in 2024. This rise is due to more people owning pets, more care for how animals are treated, more surgeries, better drugs, and a need for care in farm animals. Top items are painkillers, strong painkillers, and healing tools, with painkillers being the most sold. New tech like laser care, skin patches for drugs, smart checks, and online vet care make getting better much better.

North America leads with top gear and big pet care bucks, then Europe and fast-climbing Asia-Pacific. Big costs for care and tough rules are hurdles. Key names in the play are Zoetis, Elanco, and Merck Animal Health. In all, the field gains from more long-term pet sickness, surgeries, and rules that help with easy use and new ideas in vet pain management.

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